EXTENDED TO NOVEMBER 15, 2017

Form **990**

Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990 and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

2016

Open to Public Inspection

A For the 2016 calendar year, or tax year beginning and ending

B Check if applicable:
- ☐ Address change
- ☐ Name change
- ☐ Initial return
- ☐ Final return/ termin-ated
- ☐ Amended return
- ☐ Applica-tion pending

C Name of organization
FOUNDATION FOR THE CAROLINAS

Doing business as

Number and street (or P.O. box if mail is not delivered to street address) Room/suite
220 NORTH TRYON STREET

City or town, state or province, country, and ZIP or foreign postal code
CHARLOTTE, NC 28202

F Name and address of principal officer: MICHAEL MARSICANO
SAME AS C ABOVE

D Employer identification number
56-6047886

E Telephone number
704-973-4500

G Gross receipts $ 449,423,867.

H(a) Is this a group return for subordinates? ☐ Yes ☒ No

H(b) Are all subordinates included? ☐ Yes ☐ No
If "No," attach a list. (see instructions)

H(c) Group exemption number ▶

I Tax-exempt status: ☒ 501(c)(3) ☐ 501(c) ( ) ◀ (insert no.) ☐ 4947(a)(1) or ☐ 527

J Website: ▶ WWW.FFTC.ORG

K Form of organization: ☒ Corporation ☐ Trust ☐ Association ☐ Other ▶

L Year of formation: 1958

M State of legal domicile: NC

Part I Summary

Activities & Governance	1	Briefly describe the organization's mission or most significant activities: FOUNDATION FOR THE CAROLINAS IS A NONPROFIT COMMUNITY FOUNDATION SERVING DONORS AND A BROAD RANGE OF	
	2	Check this box ▶ ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets.	
	3	Number of voting members of the governing body (Part VI, line 1a)	16
	4	Number of independent voting members of the governing body (Part VI, line 1b)	16
	5	Total number of individuals employed in calendar year 2016 (Part V, line 2a)	107
	6	Total number of volunteers (estimate if necessary)	0
	7a	Total unrelated business revenue from Part VIII, column (C), line 12	-127,117.
	b	Net unrelated business taxable income from Form 990-T, line 34	-129,242.

			Prior Year	Current Year
Revenue	8	Contributions and grants (Part VIII, line 1h)	347,666,005.	410,527,931.
	9	Program service revenue (Part VIII, line 2g)	9,662,917.	11,958,654.
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	24,474,607.	22,033,255.
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	651,269.	845,972.
	12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	382,454,798.	445,365,812.
Expenses	13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)	263,637,455.	290,450,840.
	14	Benefits paid to or for members (Part IX, column (A), line 4)	0.	0.
	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	8,050,236.	9,756,827.
	16a	Professional fundraising fees (Part IX, column (A), line 11e)	0.	0.
	b	Total fundraising expenses (Part IX, column (D), line 25) ▶ 1,040,904.		
	17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	26,189,284.	26,564,414.
	18	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	297,876,975.	326,772,081.
	19	Revenue less expenses. Subtract line 18 from line 12	84,577,823.	118,593,731.

			Beginning of Current Year	End of Year
Net Assets or Fund Balances	20	Total assets (Part X, line 16)	1289000447.	1516178328.
	21	Total liabilities (Part X, line 26)	39,696,534.	74,367,138.
	22	Net assets or fund balances. Subtract line 21 from line 20	1249303913.	1441811190.

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

▶ Signature of officer Date

▶ LAURA J. SMITH, EXECUTIVE VICE PRESIDENT
Type or print name and title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check if self-employed	PTIN
AMANDA ADAMS		2017.11.15 17:40:51 -05'00'	☐	P00748038

Firm's name ▶ CHERRY BEKAERT LLP — Firm's EIN ▶ 56-0574444

Firm's address ▶ 1111 METROPOLITAN AVE. STE. 1000 CHARLOTTE, NC 28204 — Phone no. 704-377-1678

May the IRS discuss this return with the preparer shown above? (see instructions) ☒ Yes ☐ No

SEE SCHEDULE O FOR ORGANIZATION MISSION STATEMENT CONTINUATION

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III X

1 Briefly describe the organization's mission:
INSPIRING PHILANTHROPY AND STRENGTHENING OUR REGION THROUGH INNOVATIVE COMMUNITY INITIATIVES AND QUALITY SERVICES TO DONORS AND CONSTITUENTS.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ..... ☐ Yes ☒ No
If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? ..... ☐ Yes ☒ No
If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code: _____) (Expenses $ 166,495,787. including grants of $ 151,268,069.) (Revenue $ _____)
ENVIRONMENT: DISBURSED 599 GRANTS TO VARIOUS ORGANIZATIONS TO SUPPORT ENVIRONMENTAL EFFORTS OF CONSERVATION, EDUCATION, AND OTHER PROJECTS.

4b (Code: _____) (Expenses $ 57,315,517. including grants of $ 52,073,435.) (Revenue $ _____)
EDUCATION: DISBURSED 3,085 GRANTS TO VARIOUS ORGANIZATIONS FOR SCHOLARSHIP PROGRAMS, EDUCATIONAL INSTITUTIONS, AND OTHER CURRICULUM PROGRAMS.

4c (Code: _____) (Expenses $ 18,107,816. including grants of $ 16,451,674.) (Revenue $ _____)
CIVIC ACTIVITIES: DISBURSED 1,108 GRANTS TO SUPPORT PUBLIC SAFETY, DISASTER PREPAREDNESS, CIVIL RIGHTS, AND COMMUNITY IMPROVEMENT.

4d Other program services (Describe in Schedule O.)
(Expenses $ 77,770,566. including grants of $ 70,657,662.) (Revenue $ 11,958,654.)

4e Total program service expenses ▶ 319,689,686.

632002 11-11-16

Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? *If "Yes," complete Schedule A*	1	X	
2	Is the organization required to complete *Schedule B, Schedule of Contributors*?	2	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? *If "Yes," complete Schedule C, Part I*	3		X
4	**Section 501(c)(3) organizations.** Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? *If "Yes," complete Schedule C, Part II*	4	X	
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? *If "Yes," complete Schedule C, Part III*	5		X
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? *If "Yes," complete Schedule D, Part I*	6	X	
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? *If "Yes," complete Schedule D, Part II*	7		X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? *If "Yes," complete Schedule D, Part III*	8	X	
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? *If "Yes," complete Schedule D, Part IV*	9		X
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? *If "Yes," complete Schedule D, Part V*	10	X	
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.			
a	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? *If "Yes," complete Schedule D, Part VI*	11a	X	
b	Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part VII*	11b	X	
c	Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part VIII*	11c		X
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part IX*	11d		X
e	Did the organization report an amount for other liabilities in Part X, line 25? *If "Yes," complete Schedule D, Part X*	11e		X
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? *If "Yes," complete Schedule D, Part X*	11f	X	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? *If "Yes," complete Schedule D, Parts XI and XII*	12a		X
b	Was the organization included in consolidated, independent audited financial statements for the tax year? *If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional*	12b	X	
13	Is the organization a school described in section 170(b)(1)(A)(ii)? *If "Yes," complete Schedule E*	13		X
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		X
b	Did the organization have aggregate revenues or expenses of more than $10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at $100,000 or more? *If "Yes," complete Schedule F, Parts I and IV*	14b		X
15	Did the organization report on Part IX, column (A), line 3, more than $5,000 of grants or other assistance to or for any foreign organization? *If "Yes," complete Schedule F, Parts II and IV*	15		X
16	Did the organization report on Part IX, column (A), line 3, more than $5,000 of aggregate grants or other assistance to or for foreign individuals? *If "Yes," complete Schedule F, Parts III and IV*	16		X
17	Did the organization report a total of more than $15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? *If "Yes," complete Schedule G, Part I*	17		X
18	Did the organization report more than $15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? *If "Yes," complete Schedule G, Part II*	18	X	
19	Did the organization report more than $15,000 of gross income from gaming activities on Part VIII, line 9a? *If "Yes," complete Schedule G, Part III*	19		X

Part IV Checklist of Required Schedules *(continued)*

			Yes	No
20a	Did the organization operate one or more hospital facilities? *If "Yes," complete Schedule H*	20a		X
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than $5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? *If "Yes," complete Schedule I, Parts I and II*	21	X	
22	Did the organization report more than $5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? *If "Yes," complete Schedule I, Parts I and III*	22	X	
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? *If "Yes," complete Schedule J*	23	X	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than $100,000 as of the last day of the year, that was issued after December 31, 2002? *If "Yes," answer lines 24b through 24d and complete Schedule K. If "No", go to line 25a*	24a		X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	**Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations.** Did the organization engage in an excess benefit transaction with a disqualified person during the year? *If "Yes," complete Schedule L, Part I*	25a		X
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? *If "Yes," complete Schedule L, Part I*	25b		X
26	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? *If "Yes," complete Schedule L, Part II*	26		X
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? *If "Yes," complete Schedule L, Part III*	27		X
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):			
a	A current or former officer, director, trustee, or key employee? *If "Yes," complete Schedule L, Part IV*	28a		X
b	A family member of a current or former officer, director, trustee, or key employee? *If "Yes," complete Schedule L, Part IV*	28b		X
c	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? *If "Yes," complete Schedule L, Part IV*	28c		X
29	Did the organization receive more than $25,000 in non-cash contributions? *If "Yes," complete Schedule M*	29	X	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? *If "Yes," complete Schedule M*	30	X	
31	Did the organization liquidate, terminate, or dissolve and cease operations? *If "Yes," complete Schedule N, Part I*	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? *If "Yes," complete Schedule N, Part II*	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? *If "Yes," complete Schedule R, Part I*	33	X	
34	Was the organization related to any tax-exempt or taxable entity? *If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1*	34	X	
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a	X	
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? *If "Yes," complete Schedule R, Part V, line 2*	35b	X	
36	**Section 501(c)(3) organizations.** Did the organization make any transfers to an exempt non-charitable related organization? *If "Yes," complete Schedule R, Part V, line 2*	36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? *If "Yes," complete Schedule R, Part VI*	37		X
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? **Note.** All Form 990 filers are required to complete Schedule O	38	X	

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V ☐

				Yes	No
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable	1a	436		
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	1b	0		
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c		X	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	2a	107		
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b		X	
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to *e-file* (see instructions)				
3a	Did the organization have unrelated business gross income of $1,000 or more during the year?	3a		X	
b	If "Yes," has it filed a Form 990-T for this year? *If "No," to line 3b, provide an explanation in Schedule O*	3b		X	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		X	
b	If "Yes," enter the name of the foreign country: ▶ CAYMAN ISLANDS See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).				
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a			X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b			X
c	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?	5c			
6a	Does the organization have annual gross receipts that are normally greater than $100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?	6a			X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b			
7	**Organizations that may receive deductible contributions under section 170(c).**				
a	Did the organization receive a payment in excess of $75 made partly as a contribution and partly for goods and services provided to the payor?	7a		X	
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		X	
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c			X
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d			
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e			X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f			X
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g			
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h			
8	**Sponsoring organizations maintaining donor advised funds.** Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?	8			X
9	**Sponsoring organizations maintaining donor advised funds.**				
a	Did the sponsoring organization make any taxable distributions under section 4966?	9a			X
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b			X
10	**Section 501(c)(7) organizations.** Enter:				
a	Initiation fees and capital contributions included on Part VIII, line 12	10a			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b			
11	**Section 501(c)(12) organizations.** Enter:				
a	Gross income from members or shareholders	11a			
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)	11b			
12a	**Section 4947(a)(1) non-exempt charitable trusts.** Is the organization filing Form 990 in lieu of Form 1041?	12a			
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b			
13	**Section 501(c)(29) qualified nonprofit health insurance issuers.**				
a	Is the organization licensed to issue qualified health plans in more than one state?	13a			
	Note. See the instructions for additional information the organization must report on Schedule O.				
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	13b			
c	Enter the amount of reserves on hand	13c			
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14a			X
b	If "Yes," has it filed a Form 720 to report these payments? *If "No," provide an explanation in Schedule O*	14b			

Part VI Governance, Management, and Disclosure *For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.*

Check if Schedule O contains a response or note to any line in this Part VI X

Section A. Governing Body and Management

				Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year ..... If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.	1a	16		
b	Enter the number of voting members included in line 1a, above, who are independent	1b	16		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2			X
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person?	3			X
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4			X
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5			X
6	Did the organization have members or stockholders?	6			X
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7a			X
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b			X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:				
a	The governing body?	8a		X	
b	Each committee with authority to act on behalf of the governing body?	8b		X	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? *If "Yes," provide the names and addresses in Schedule O*	9			X

Section B. Policies *(This Section B requests information about policies not required by the Internal Revenue Code.)*

			Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a		X
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a		X
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990.			
12a	Did the organization have a written conflict of interest policy? *If "No," go to line 13*	12a	X	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	X	
c	Did the organization regularly and consistently monitor and enforce compliance with the policy? *If "Yes," describe in Schedule O how this was done*	12c	X	
13	Did the organization have a written whistleblower policy?	13	X	
14	Did the organization have a written document retention and destruction policy?	14	X	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
a	The organization's CEO, Executive Director, or top management official	15a	X	
b	Other officers or key employees of the organization	15b	X	
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		X
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b		

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed ▶NC

18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.

[X] Own website [ ] Another's website [X] Upon request [ ] Other *(explain in Schedule O)*

19 Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

20 State the name, address, and telephone number of the person who possesses the organization's books and records: ▶

ALYSSA FEDERICO - 704-973-4500

220 NORTH TRYON STREET, CHARLOTTE, NC 28202

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII ☐

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than $100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than $100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than $10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) CHRIS KEARNEY CHAIR	0.50	X		X				0.	0.	0.
(3) LYNN GOOD MEMBER	0.50	X						0.	0.	0.
(4) JEWELL HOOVER MEMBER	0.50	X						0.	0.	0.
(5) JIM JOHNSTON MEMBER	0.50	X						0.	0.	0.
(6) HOWARD LEVINE MEMBER	0.50	X						0.	0.	0.
(7) TODD MANSFIELD MEMBER	0.50	X						0.	0.	0.
(8) FRITZ NAUCK MEMBER	0.50	X						0.	0.	0.
(9) KEVIN ROCHE MEMBER	0.50	X						0.	0.	0.
(10) ART ROGERS MEMBER	0.50	X						0.	0.	0.
(11) GERI RUCKER MEMBER	0.50	X						0.	0.	0.
(12) LYNNE SCOTT SAFRIT MEMBER	0.50	X						0.	0.	0.
(13) KENDALL ALLEY MEMBER	0.50	X						0.	0.	0.
(14) AL DE MOLINA MEMBER	0.50	X						0.	0.	0.
(15) BARNES HAUPTFUHRER MEMBER	0.50	X						0.	0.	0.
(16) GWIN BARR MEMBER	0.50	X						0.	0.	0.
(17) MICHAEL MARSICANO PRESIDENT & CEO	50.00			X				555,276.	0.	117,753.
(18) HOLLY K. WELCH EXECUTIVE VICE PRESIDENT	50.00 5.00			X				230,532.	0.	45,160.

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees *(continued)*

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(19) DAVID B. COLLIER EXECUTIVE VICE PRESIDENT	50.00			X				233,602.	0.	59,544.
(20) LAURA J. SMITH EXECUTIVE VICE PRESIDENT	50.00			X				237,100.	0.	56,621.
(21) DEBRA S. WATT SENIOR VICE PRESIDENT	50.00			X				165,120.	0.	45,802.
(22) LAURA MEYER WELLMAN PRESIDENT - E4E RELIEF	50.00				X			314,314.	0.	73,129.
(23) JULIE CALDWELL DIRECTOR OF DEVELOPMENT -	50.00					X		158,263.	0.	22,640.
(24) MUNRO C. RICHARDSON EXECUTIVE DIRECTOR	50.00					X		166,400.	0.	36,834.
(25) DOUG BENSON VICE PRESIDENT & DEPUTY COUNSEL	50.00					X		161,931.	0.	28,651.
(26) MARY GALLIVAN VICE PRESIDENT & DIRECTOR OF CENTERS	50.00					X		155,067.	0.	28,525.
(27) ANGELA ALLRED VICE PRESIDENT & DIRECTOR - INVESTME	50.00					X		145,775.	0.	27,171.
1b Sub-total ▶								2,523,380.	0.	541,830.
c Total from continuation sheets to Part VII, Section A ▶								0.	0.	0.
d Total (add lines 1b and 1c) ▶								2,523,380.	0.	541,830.

2 Total number of individuals (including but not limited to those listed above) who received more than $100,000 of reportable compensation from the organization ▶ 23

		Yes	No
3 Did the organization list any **former** officer, director, or trustee, key employee, or highest compensated employee on line 1a? *If "Yes," complete Schedule J for such individual*	3		X
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than $150,000? *If "Yes," complete Schedule J for such individual*	4	X	
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? *If "Yes," complete Schedule J for such person*	5		X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than $100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
NONE		

2 Total number of independent contractors (including but not limited to those listed above) who received more than $100,000 of compensation from the organization ▶ 0

Part VIII Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII ☐

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512 - 514
Contributions, Gifts, Grants and Other Similar Amounts	1a Federated campaigns	1a					
	b Membership dues	1b					
	c Fundraising events	1c	24,100.				
	d Related organizations	1d	145,114,550.				
	e Government grants (contributions)	1e					
	f All other contributions, gifts, grants, and similar amounts not included above	1f	265,389,281.				
	g Noncash contributions included in lines 1a-1f: $ 275,954,852.						
	h Total. Add lines 1a-1f			410,527,931.			
Program Service Revenue		Business Code					
	2a ADMINISTRATIVE FEES	561000		11,958,654.	11,958,654.		
	b						
	c						
	d						
	e						
	f All other program service revenue						
	g Total. Add lines 2a-2f			11,958,654.			
Other Revenue	3 Investment income (including dividends, interest, and other similar amounts)			26,039,637.		-127,117.	26,166,754.
	4 Income from investment of tax-exempt bond proceeds						
	5 Royalties						
		(i) Real	(ii) Personal				
	6a Gross rents	853,645.					
	b Less: rental expenses	0.					
	c Rental income or (loss)	853,645.					
	d Net rental income or (loss)			853,645.			853,645.
		(i) Securities	(ii) Other				
	7a Gross amount from sales of assets other than inventory						
	b Less: cost or other basis and sales expenses	4,006,382.					
	c Gain or (loss)	-4,006,382.					
	d Net gain or (loss)			-4,006,382.			-4,006,382.
	8a Gross income from fundraising events (not including $ 24,100. of contributions reported on line 1c). See Part IV, line 18	a	44,000.				
	b Less: direct expenses	b	51,673.				
	c Net income or (loss) from fundraising events			-7,673.			-7,673.
	9a Gross income from gaming activities. See Part IV, line 19	a					
	b Less: direct expenses	b					
	c Net income or (loss) from gaming activities						
	10a Gross sales of inventory, less returns and allowances	a					
	b Less: cost of goods sold	b					
	c Net income or (loss) from sales of inventory						
	Miscellaneous Revenue	Business Code					
	11a						
	b						
	c						
	d All other revenue						
	e Total. Add lines 11a-11d						
	12 Total revenue. See instructions.			445,365,812.	11,958,654.	-127,117.	23,006,344.

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX ☐

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	282,345,675.	282,345,675.		
2 Grants and other assistance to domestic individuals. See Part IV, line 22	8,105,165.	8,105,165.		
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	1,735,943.	794,646.	790,957.	150,340.
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	5,799,329.	2,956,820.	2,388,515.	453,994.
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	864,850.	418,533.	375,033.	71,284.
9 Other employee benefits	907,328.	453,940.	380,975.	72,413.
10 Payroll taxes	449,377.	226,441.	187,330.	35,606.
11 Fees for services (non-employees):				
a Management				
b Legal	107,903.	52,961.	46,167.	8,775.
c Accounting	58,772.		58,772.	
d Lobbying	24,300.	11,124.	11,072.	2,104.
e Professional fundraising services. See Part IV, line 17				
f Investment management fees	2,961,397.	2,937,604.	19,993.	3,800.
g Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Sch O.)	8,775,537.	8,505,583.	247,385.	22,569.
12 Advertising and promotion	434,715.	271,709.	136,971.	26,035.
13 Office expenses	72,351.	34,232.	32,031.	6,088.
14 Information technology	1,097,892.	565,384.	447,458.	85,050.
15 Royalties				
16 Occupancy	667,335.	308,103.	301,857.	57,375.
17 Travel	55,945.	36,697.	16,174.	3,074.
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	64,211.	37,841.	22,158.	4,212.
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	234,534.		234,534.	
23 Insurance	174,065.	79,745.	79,256.	15,064.
24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a PROGRAM EXPENSE	9,614,190.	9,614,190.		
b PAYMENTS TO BENEFICIARI	1,319,696.	1,319,696.		
c DEVELOPMENT & CLIENT SE	360,530.	283,832.	64,448.	12,250.
d				
e All other expenses	541,041.	329,765.	200,405.	10,871.
25 **Total functional expenses.** Add lines 1 through 24e	326,772,081.	319,689,686.	6,041,491.	1,040,904.
26 **Joint costs.** Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ▶ ☐ if following SOP 98-2 (ASC 958-720)				

Part X Balance Sheet

Check if Schedule O contains a response or note to any line in this Part X ☐

			(A) Beginning of year		(B) End of year
Assets	1	Cash - non-interest-bearing		1	
	2	Savings and temporary cash investments	200,970,058.	2	247,012,603.
	3	Pledges and grants receivable, net	50,582,248.	3	44,824,461.
	4	Accounts receivable, net	91,714,045.	4	6,434,697.
	5	Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L		5	
	6	Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instr). Complete Part II of Sch L		6	
	7	Notes and loans receivable, net		7	
	8	Inventories for sale or use		8	
	9	Prepaid expenses and deferred charges	-35,842.	9	-27,779.
	10a	Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D — 10a: 8,446,098.			
	b	Less: accumulated depreciation — 10b: 3,071,050.	5,471,584.	10c	5,375,048.
	11	Investments - publicly traded securities	768,103,994.	11	1078380102.
	12	Investments - other securities. See Part IV, line 11	160,643,981.	12	122,490,831.
	13	Investments - program-related. See Part IV, line 11		13	
	14	Intangible assets		14	
	15	Other assets. See Part IV, line 11	11,550,379.	15	11,688,365.
	16	**Total assets.** Add lines 1 through 15 (must equal line 34)	1289000447.	16	1516178328.
Liabilities	17	Accounts payable and accrued expenses	3,268,648.	17	1,792,340.
	18	Grants payable	36,299,136.	18	72,427,298.
	19	Deferred revenue	128,750.	19	147,500.
	20	Tax-exempt bond liabilities		20	
	21	Escrow or custodial account liability. Complete Part IV of Schedule D		21	
	22	Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L		22	
	23	Secured mortgages and notes payable to unrelated third parties		23	
	24	Unsecured notes and loans payable to unrelated third parties		24	
	25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D		25	
	26	**Total liabilities.** Add lines 17 through 25	39,696,534.	26	74,367,138.
Net Assets or Fund Balances		**Organizations that follow SFAS 117 (ASC 958), check here ▶ ☒ and complete lines 27 through 29, and lines 33 and 34.**			
	27	Unrestricted net assets	696,907,793.	27	1005945060.
	28	Temporarily restricted net assets	362,055,890.	28	247,327,409.
	29	Permanently restricted net assets	190,340,230.	29	188,538,721.
		Organizations that do not follow SFAS 117 (ASC 958), check here ▶ ☐ and complete lines 30 through 34.			
	30	Capital stock or trust principal, or current funds		30	
	31	Paid-in or capital surplus, or land, building, or equipment fund		31	
	32	Retained earnings, endowment, accumulated income, or other funds		32	
	33	Total net assets or fund balances	1249303913.	33	1441811190.
	34	Total liabilities and net assets/fund balances	1289000447.	34	1516178328.

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI X

1	Total revenue (must equal Part VIII, column (A), line 12)	1	445,365,812.
2	Total expenses (must equal Part IX, column (A), line 25)	2	326,772,081.
3	Revenue less expenses. Subtract line 2 from line 1	3	118,593,731.
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	1,249,303,913.
5	Net unrealized gains (losses) on investments	5	74,481,728.
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain in Schedule O)	9	-568,182.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B))	10	1,441,811,190.

Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII .....

			Yes	No
1	Accounting method used to prepare the Form 990: ☐ Cash ☒ Accrual ☐ Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	2a		X
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: ☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis			
b	Were the organization's financial statements audited by an independent accountant?	2b	X	
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: ☐ Separate basis ☒ Consolidated basis ☐ Both consolidated and separate basis			
c	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?	2c	X	
	If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.			
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	3a		X
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits	3b		

SCHEDULE A (Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ **Attach to Form 990 or Form 990-EZ.**

▶ **Information about Schedule A (Form 990 or 990-EZ) and its instructions is at** *www.irs.gov/form990.*

OMB No. 1545-0047

2016

Open to Public Inspection

Name of the organization

FOUNDATION FOR THE CAROLINAS

Employer identification number

56-6047886

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**

2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990 or 990-EZ).)

3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**

4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state: _____

5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)

6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**

7 ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)

8 ☐ A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)

9 ☐ An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: _____

10 ☐ An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)

11 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**

12 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.

a ☐ **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**

b ☐ **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**

c ☐ **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**

d ☐ **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**

e ☐ Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.

f Enter the number of supported organizations .....

g Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-10 above (see instructions))	(iv) Is the organization listed in your governing document? Yes	(iv) No	(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
Total						

Part II **Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2012	(b) 2013	(c) 2014	(d) 2015	(e) 2016	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	195507814	274502452	619370823	347666005	410571931	1847619025.
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 **Total.** Add lines 1 through 3	195507814	274502452	619370823	347666005	410571931	1847619025.
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						1037213156.
6 **Public support.** Subtract line 5 from line 4.						810405869

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2012	(b) 2013	(c) 2014	(d) 2015	(e) 2016	(f) Total
7 Amounts from line 4	195507814	274502452	619370823	347666005	410571931	1847619025.
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	7545582.	9911272.	13206760.	28138836.	26893282.	85695732.
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
11 **Total support.** Add lines 7 through 10						1933314757.
12 Gross receipts from related activities, etc. (see instructions)					12	29,928,141.

13 **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ▶ ☐

Section C. Computation of Public Support Percentage

14 Public support percentage for 2016 (line 6, column (f) divided by line 11, column (f))	14	41.92 %
15 Public support percentage from 2015 Schedule A, Part II, line 14	15	47.53 %

16a **33 1/3% support test - 2016.** If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ ☒

b **33 1/3% support test - 2015.** If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ ☐

17a **10% -facts-and-circumstances test - 2016.** If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ▶ ☐

b **10% -facts-and-circumstances test - 2015.** If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ▶ ☐

18 **Private foundation.** If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ▶ ☐

632022 09-21-16

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Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2012	(b) 2013	(c) 2014	(d) 2015	(e) 2016	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 **Total.** Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of $5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 **Public support.** (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2012	(b) 2013	(c) 2014	(d) 2015	(e) 2016	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13 **Total support.** (Add lines 9, 10c, 11, and 12.)						

14 **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ▶ ☐

Section C. Computation of Public Support Percentage

15 Public support percentage for 2016 (line 8, column (f) divided by line 13, column (f))	15	%
16 Public support percentage from 2015 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for **2016** (line 10c, column (f) divided by line 13, column (f))	17	%
18 Investment income percentage from **2015** Schedule A, Part III, line 17	18	%

19a **33 1/3% support tests - 2016.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ ☐

b **33 1/3% support tests - 2015.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ ☐

20 **Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ▶ ☐

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Part IV Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

		Yes	No
1	Are all of the organization's supported organizations listed by name in the organization's governing documents? *If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.*		
2	Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? *If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).*		
3a	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? *If "Yes," answer (b) and (c) below.*		
b	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? *If "Yes," describe in Part VI when and how the organization made the determination.*		
c	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? *If "Yes," explain in Part VI what controls the organization put in place to ensure such use.*		
4a	Was any supported organization not organized in the United States ("foreign supported organization")? *If "Yes," and if you checked 12a or 12b in Part I, answer (b) and (c) below.*		
b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? *If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.*		
c	Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? *If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.*		
5a	Did the organization add, substitute, or remove any supported organizations during the tax year? *If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).*		
b	**Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
c	**Substitutions only.** Was the substitution the result of an event beyond the organization's control?		
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? *If "Yes," provide detail in Part VI.*		
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? *If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).*		
8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? *If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).*		
9a	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? *If "Yes," provide detail in Part VI.*		
b	Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? *If "Yes," provide detail in Part VI.*		
c	Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? *If "Yes," provide detail in Part VI.*		
10a	Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? *If "Yes," answer 10b below.*		
b	Did the organization have any excess business holdings in the tax year? *(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)*		

Part IV Supporting Organizations *(continued)*

			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
a	A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization?	11a		
b	A family member of a person described in (a) above?	11b		
c	A 35% controlled entity of a person described in (a) or (b) above? *If "Yes" to a, b, or c, provide detail in Part VI.*	11c		

Section B. Type I Supporting Organizations

			Yes	No
1	Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? *If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.*	1		
2	Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? *If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.*	2		

Section C. Type II Supporting Organizations

			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? *If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).*	1		

Section D. All Type III Supporting Organizations

			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? *If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).*	2		
3	By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? *If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.*	3		

Section E. Type III Functionally Integrated Supporting Organizations

1 *Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).*

a ☐ The organization satisfied the Activities Test. *Complete line 2 below.*

b ☐ The organization is the parent of each of its supported organizations. *Complete line 3 below.*

c ☐ The organization supported a governmental entity. *Describe in Part VI how you supported a government entity (see instructions).*

			Yes	No
2	Activities Test. *Answer (a) and (b) below.*			
a	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? *If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.*	2a		
b	Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? *If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.*	2b		
3	Parent of Supported Organizations. *Answer (a) and (b) below.*			
a	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? *Provide details in Part VI.*	3a		
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? *If "Yes," describe in Part VI the role played by the organization in this regard.*	3b		

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

1 ☐ Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI.) **See instructions.** All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1 Net short-term capital gain	1		
2 Recoveries of prior-year distributions	2		
3 Other gross income (see instructions)	3		
4 Add lines 1 through 3	4		
5 Depreciation and depletion	5		
6 Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6		
7 Other expenses (see instructions)	7		
8 **Adjusted Net Income** (subtract lines 5, 6, and 7 from line 4)	8		

Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1 Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):			
a Average monthly value of securities	1a		
b Average monthly cash balances	1b		
c Fair market value of other non-exempt-use assets	1c		
d **Total** (add lines 1a, 1b, and 1c)	1d		
e **Discount** claimed for blockage or other factors (explain in detail in **Part VI**):			
2 Acquisition indebtedness applicable to non-exempt-use assets	2		
3 Subtract line 2 from line 1d	3		
4 Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4		
5 Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6 Multiply line 5 by .035	6		
7 Recoveries of prior-year distributions	7		
8 **Minimum Asset Amount** (add line 7 to line 6)	8		

Section C - Distributable Amount			Current Year
1 Adjusted net income for prior year (from Section A, line 8, Column A)	1		
2 Enter 85% of line 1	2		
3 Minimum asset amount for prior year (from Section B, line 8, Column A)	3		
4 Enter greater of line 2 or line 3	4		
5 Income tax imposed in prior year	5		
6 **Distributable Amount.** Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions)	6		

7 ☐ Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).

Part V **Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations** *(continued)*

Section D - Distributions		Current Year
1	Amounts paid to supported organizations to accomplish exempt purposes	
2	Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	
3	Administrative expenses paid to accomplish exempt purposes of supported organizations	
4	Amounts paid to acquire exempt-use assets	
5	Qualified set-aside amounts (prior IRS approval required)	
6	Other distributions (describe in **Part VI**). See instructions	
7	**Total annual distributions.** Add lines 1 through 6	
8	Distributions to attentive supported organizations to which the organization is responsive (provide details in **Part VI**). See instructions	
9	Distributable amount for 2016 from Section C, line 6	
10	Line 8 amount divided by Line 9 amount	

Section E - Distribution Allocations (see instructions)		(i) Excess Distributions	(ii) Underdistributions Pre-2016	(iii) Distributable Amount for 2016
1	Distributable amount for 2016 from Section C, line 6			
2	Underdistributions, if any, for years prior to 2016 (reasonable cause required- explain in Part VI). See instructions			
3	Excess distributions carryover, if any, to 2016:			
a				
b				
c	From 2013			
d	From 2014			
e	From 2015			
f	**Total** of lines 3a through e			
g	Applied to underdistributions of prior years			
h	Applied to 2016 distributable amount			
i	Carryover from 2011 not applied (see instructions)			
j	Remainder. Subtract lines 3g, 3h, and 3i from 3f.			
4	Distributions for 2016 from Section D, line 7: $			
a	Applied to underdistributions of prior years			
b	Applied to 2016 distributable amount			
c	Remainder. Subtract lines 4a and 4b from 4			
5	Remaining underdistributions for years prior to 2016, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI. See instructions			
6	Remaining underdistributions for 2016. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part VI. See instructions			
7	**Excess distributions carryover to 2017.** Add lines 3j and 4c			
8	Breakdown of line 7:			
a				
b	Excess from 2013			
c	Excess from 2014			
d	Excess from 2015			
e	Excess from 2016			

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Part VI **Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

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SCHEDULE C (Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527

▶ **Complete if the organization is described below.** ▶ **Attach to Form 990 or Form 990-EZ.**

▶ **Information about Schedule C (Form 990 or 990-EZ) and its instructions is at** *www.irs.gov/form990.*

OMB No. 1545-0047

2016

Open to Public Inspection

If the organization answered "Yes," on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes," on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes," on Form 990, Part IV, line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then

- Section 501(c)(4), (5), or (6) organizations: Complete Part III.

Name of organization	Employer identification number
FOUNDATION FOR THE CAROLINAS	56-6047886

Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.

1 Provide a description of the organization's direct and indirect political campaign activities in Part IV.

2 Political campaign activity expenditures ▶ $

3 Volunteer hours for political campaign activities

Part I-B Complete if the organization is exempt under section 501(c)(3).

1 Enter the amount of any excise tax incurred by the organization under section 4955 ▶ $

2 Enter the amount of any excise tax incurred by organization managers under section 4955 ▶ $

3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year? ☐ Yes ☐ No

4a Was a correction made? ☐ Yes ☐ No

b If "Yes," describe in Part IV.

Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).

1 Enter the amount directly expended by the filing organization for section 527 exempt function activities ▶ $

2 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities ▶ $

3 Total exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL, line 17b ▶ $

4 Did the filing organization file **Form 1120-POL** for this year? ☐ Yes ☐ No

5 Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds. If none, enter -0-.	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-.

Part II-A **Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).**

A Check ▶ ☐ if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures).

B Check ▶ ☐ if the filing organization checked box A and "limited control" provisions apply.

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)	(a) Filing organization's totals	(b) Affiliated group totals
1a Total lobbying expenditures to influence public opinion (grass roots lobbying)	0.	
b Total lobbying expenditures to influence a legislative body (direct lobbying)	24,300.	
c Total lobbying expenditures (add lines 1a and 1b)	24,300.	
d Other exempt purpose expenditures	323838056.	
e Total exempt purpose expenditures (add lines 1c and 1d)	323862356.	
f Lobbying nontaxable amount. Enter the amount from the following table in both columns.	1,000,000.	
g Grassroots nontaxable amount (enter 25% of line 1f)	250,000.	
h Subtract line 1g from line 1a. If zero or less, enter -0-	0.	
i Subtract line 1f from line 1c. If zero or less, enter -0-	0.	

If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:
Not over $500,000	20% of the amount on line 1e.
Over $500,000 but not over $1,000,000	$100,000 plus 15% of the excess over $500,000.
Over $1,000,000 but not over $1,500,000	$175,000 plus 10% of the excess over $1,000,000.
Over $1,500,000 but not over $17,000,000	$225,000 plus 5% of the excess over $1,500,000.
Over $17,000,000	$1,000,000.

j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year? ☐ Yes ☐ No

4-Year Averaging Period Under section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the separate instructions for lines 2a through 2f.)

Lobbying Expenditures During 4-Year Averaging Period

Calendar year (or fiscal year beginning in)	(a) 2013	(b) 2014	(c) 2015	(d) 2016	(e) Total
2a Lobbying nontaxable amount	1,000,000.	1,000,000.	1,000,000.	1,000,000.	4,000,000.
b Lobbying ceiling amount (150% of line 2a, column(e))					6,000,000.
c Total lobbying expenditures	26,637.	29,080.	21,000.	24,300.	101,017.
d Grassroots nontaxable amount	250,000.	250,000.	250,000.	250,000.	1,000,000.
e Grassroots ceiling amount (150% of line 2d, column (e))					1,500,000.
f Grassroots lobbying expenditures					

Part II-B **Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).**

For each "Yes," response on lines 1a through 1i below, provide in Part IV a detailed description of the lobbying activity.	(a) Yes	(a) No	(b) Amount
1 During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:			
a Volunteers?			
b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?			
c Media advertisements?			
d Mailings to members, legislators, or the public?			
e Publications, or published or broadcast statements?			
f Grants to other organizations for lobbying purposes?			
g Direct contact with legislators, their staffs, government officials, or a legislative body?			
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?			
i Other activities?			
j Total. Add lines 1c through 1i			
2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?			
b If "Yes," enter the amount of any tax incurred under section 4912			
c If "Yes," enter the amount of any tax incurred by organization managers under section 4912			
d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			

Part III-A **Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).**

			Yes	No
1	Were substantially all (90% or more) dues received nondeductible by members?	1		
2	Did the organization make only in-house lobbying expenditures of $2,000 or less?	2		
3	Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year?	3		

Part III-B **Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No," OR (b) Part III-A, line 3, is answered "Yes."**

1	Dues, assessments and similar amounts from members	1	
2	Section 162(e) nondeductible lobbying and political expenditures **(do not include amounts of political expenses for which the section 527(f) tax was paid).**		
a	Current year	2a	
b	Carryover from last year	2b	
c	Total	2c	
3	Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	3	
4	If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	4	
5	Taxable amount of lobbying and political expenditures (see instructions)	5	

Part IV **Supplemental Information**

Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, lines 1 and 2 (see instructions); and Part II-B, line 1. Also, complete this part for any additional information.

SCHEDULE D (Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
▶ Attach to Form 990.
▶ Information about Schedule D (Form 990) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

2016

Open to Public Inspection

Name of the organization
FOUNDATION FOR THE CAROLINAS

Employer identification number
56-6047886

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.

Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year	872	969
2	Aggregate value of contributions to (during year)	364,386,883.	45,896,048.
3	Aggregate value of grants from (during year)	256,521,236.	35,249,300.
4	Aggregate value at end of year	1,020,180,874.	421,630,863.

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? [X] Yes [ ] No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? [X] Yes [ ] No

Part II Conservation Easements.

Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).
- [ ] Preservation of land for public use (e.g., recreation or education)
- [ ] Protection of natural habitat
- [ ] Preservation of open space
- [ ] Preservation of a historically important land area
- [ ] Preservation of a certified historic structure

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

		Held at the End of the Tax Year
a	Total number of conservation easements	2a
b	Total acreage restricted by conservation easements	2b
c	Number of conservation easements on a certified historic structure included in (a)	2c
d	Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ _____

4 Number of states where property subject to conservation easement is located ▶ _____

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? [ ] Yes [ ] No

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ _____

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ $ _____

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? [ ] Yes [ ] No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenue included on Form 990, Part VIII, line 1 ▶ $ 137,999.

(ii) Assets included in Form 990, Part X ▶ $ 4,403,283.

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:

a Revenue included on Form 990, Part VIII, line 1 ▶ $ _____

b Assets included in Form 990, Part X ▶ $ _____

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):

a [X] Public exhibition
b [ ] Scholarly research
c [ ] Preservation for future generations
d [ ] Loan or exchange programs
e [ ] Other

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? [ ] Yes [X] No

Part IV Escrow and Custodial Arrangements. Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? [ ] Yes [ ] No

b If "Yes," explain the arrangement in Part XIII and complete the following table:

		Amount
c Beginning balance	1c	
d Additions during the year	1d	
e Distributions during the year	1e	
f Ending balance	1f	

2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? [ ] Yes [X] No

b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII [ ]

Part V Endowment Funds. Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance	416,277,400.	407,695,507.	372,218,767.	300,276,339.	267,951,529.
b Contributions	35,047,146.	14,718,080.	29,420,100.	38,290,318.	13,325,502.
c Net investment earnings, gains, and losses	25,695,304.	11,607,460.	20,936,230.	48,303,387.	32,172,080.
d Grants or scholarships	20,215,140.	13,806,165.	11,260,843.	11,414,969.	10,391,206.
e Other expenditures for facilities and programs	213,199.	432,160.	226,380.	280,594.	201,639.
f Administrative expenses	3,614,223.	3,505,322.	3,392,367.	2,955,714.	2,579,927.
g End of year balance	452,977,288.	416,277,400.	407,695,507.	372,218,767.	300,276,339.

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

a Board designated or quasi-endowment ▶ 52.94 %
b Permanent endowment ▶ 47.06 %
c Temporarily restricted endowment ▶ _____ %

The percentages on lines 2a, 2b, and 2c should equal 100%.

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

	Yes	No
(i) unrelated organizations — 3a(i)		X
(ii) related organizations — 3a(ii)		X
b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R? — 3b		

4 Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings		500,000.		500,000.
c Leasehold improvements				
d Equipment		3,542,815.	3,071,050.	471,765.
e Other		4,403,283.		4,403,283.
Total. Add lines 1a through 1e. *(Column (d) must equal Form 990, Part X, column (B), line 10c.)* ▶				5,375,048.

Part VII Investments - Other Securities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests	122,490,831.	COST
(3) Other		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.) ▶	122,490,831.	

Part VIII Investments - Program Related.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) ▶		

Part IX Other Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. *(Column (b) must equal Form 990, Part X, col. (B) line 15.)* ▶	

Part X Other Liabilities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. *(Column (b) must equal Form 990, Part X, col. (B) line 25.)* ▶	

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII [X]

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements			1	
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:				
a	Net unrealized gains (losses) on investments	2a			
b	Donated services and use of facilities	2b			
c	Recoveries of prior year grants	2c			
d	Other (Describe in Part XIII.)	2d			
e	Add lines 2a through 2d			2e	
3	Subtract line 2e from line 1			3	
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIII.)	4b			
c	Add lines 4a and 4b			4c	
5	Total revenue. Add lines 3 and 4c. *(This must equal Form 990, Part I, line 12.)*			5	

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements			1	
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:				
a	Donated services and use of facilities	2a			
b	Prior year adjustments	2b			
c	Other losses	2c			
d	Other (Describe in Part XIII.)	2d			
e	Add lines 2a through 2d			2e	
3	Subtract line 2e from line 1			3	
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIII.)	4b			
c	Add lines 4a and 4b			4c	
5	Total expenses. Add lines 3 and 4c. *(This must equal Form 990, Part I, line 18.)*			5	

Part XIII Supplemental Information.

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART X, LINE 2:

THE FOUNDATION AND ITS SUPPORTING FOUNDATIONS ARE EXEMPT FROM FEDERAL INCOME TAX UNDER THE PROVISIONS OF SECTION 501(C)(3) OF THE IRC. IN ACCORDANCE WITH IRC REGULATIONS, THE FOUNDATION IS TAXED ON UNRELATED BUSINESS INCOME, WHICH CONSISTS OF EARNINGS FROM ACTIVITIES NOT RELATED TO THE EXEMPT PURPOSE OF THE FOUNDATION. THE FOUNDATION ACCOUNTS FOR TAX UNCERTANTIES BASED ON A MORE LIKELY THAN NOT RECOGNITION THRESHOLD WHERBY TAX BENEFITS ARE ONLY RECOGNIZED WHEN THE FOUNDATION BELIEVES THAT THEY HAVE A GREATER THAN 50% LIKELIHOOD OF BEING SUSTAINED UPON EXAMINATION BY TAXING AUTHORITIES. THE FOUNDATION HAS EVALUATED ALL OF ITS TAX POSITIONS AND DETERMINED THAT IT HAD NO UNCERTAIN INCOME TAX POSITIONS AS OF DECEMBER 31, 2016 OR 2015.

Part XIII Supplemental Information *(continued)*

PART III LINE 4

THE FOUNDATION MAINTAINS A COLLECTION CONSISTING PRIMARILY OF DONATED GLASS ART. THE COLLECTION IS AVAILABLE FOR VIEWING AT NO CHARGE TO THE PUBLIC, AND IS HOUSED AT THE FOUNDATION'S HEADQUARTERS WHICH IS USED AS A CONVENING SPACE FOR THE COMMUNITY. THIS SPACE IS AVAILABLE FOR THE USE OF THE COMMUNITY'S NON-PROFIT ORGANIZATIONS FREE OF CHARGE.

PART V LINE 4

SPENDABLE INCOME FROM ENDOWED FUNDS IS USED ANNUALLY TO PROVIDE SUPPORT TO MANY CHARITABLE ORGANIZATIONS. INCOME CAN BE DESIGNATED FOR SPECIFIC PROGRAMS OR PROJECTS, OR CAN BE USED AS GENERAL OPERATING SUPPORT.

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SCHEDULE G (Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than $15,000 on Form 990-EZ, line 6a.

▶ **Attach to Form 990 or Form 990-EZ.**

▶ Information about Schedule G (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

2016

Open to Public Inspection

Name of the organization

FOUNDATION FOR THE CAROLINAS

Employer identification number

56-6047886

Part I **Fundraising Activities.** Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part.

1 Indicate whether the organization raised funds through any of the following activities. Check all that apply.

- a ☐ Mail solicitations
- b ☐ Internet and email solicitations
- c ☐ Phone solicitations
- d ☐ In-person solicitations
- e ☐ Solicitation of non-government grants
- f ☐ Solicitation of government grants
- g ☐ Special fundraising events

2 a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees, or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? ☐ Yes ☐ No

b If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least $5,000 by the organization.

(i) Name and address of individual or entity (fundraiser)	(ii) Activity	(iii) Did fundraiser have custody or control of contributions? Yes	(iii) No	(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col. (i)	(vi) Amount paid to (or retained by) organization
Total ▶						

3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

Part II Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than $15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than $5,000.

		(a) Event #1 HAPPENINGS LUNCHEON (event type)	(b) Event #2 (event type)	(c) Other events NONE (total number)	(d) Total events (add col. (a) through col. (c))
Revenue	1 Gross receipts	68,100.			68,100.
	2 Less: Contributions	24,100.			24,100.
	3 Gross income (line 1 minus line 2)	44,000.			44,000.
Direct Expenses	4 Cash prizes				
	5 Noncash prizes				
	6 Rent/facility costs				
	7 Food and beverages	27,221.			27,221.
	8 Entertainment				
	9 Other direct expenses	24,452.			24,452.
	10 Direct expense summary. Add lines 4 through 9 in column (d) ▶				51,673.
	11 Net income summary. Subtract line 10 from line 3, column (d) ▶				-7,673.

Part III Gaming. Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than $15,000 on Form 990-EZ, line 6a.

		(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col. (a) through col. (c))
Revenue	1 Gross revenue				
Direct Expenses	2 Cash prizes				
	3 Noncash prizes				
	4 Rent/facility costs				
	5 Other direct expenses				
	6 Volunteer labor	☐ Yes ____ % ☐ No	☐ Yes ____ % ☐ No	☐ Yes ____ % ☐ No	
	7 Direct expense summary. Add lines 2 through 5 in column (d) ▶				
	8 Net gaming income summary. Subtract line 7 from line 1, column (d) ▶				

9 Enter the state(s) in which the organization conducts gaming activities: _____

a Is the organization licensed to conduct gaming activities in each of these states? ☐ Yes ☐ No

b If "No," explain: _____

10a Were any of the organization's gaming licenses revoked, suspended, or terminated during the tax year? ☐ Yes ☐ No

b If "Yes," explain: _____

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11 Does the organization conduct gaming activities with nonmembers? ☐ Yes ☐ No

12 Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed to administer charitable gaming? ☐ Yes ☐ No

13 Indicate the percentage of gaming activity conducted in:

a The organization's facility 13a %

b An outside facility 13b %

14 Enter the name and address of the person who prepares the organization's gaming/special events books and records:

Name ▶

Address ▶

15a Does the organization have a contract with a third party from whom the organization receives gaming revenue? ☐ Yes ☐ No

b If "Yes," enter the amount of gaming revenue received by the organization ▶ $ _____ and the amount of gaming revenue retained by the third party ▶ $ _____

c If "Yes," enter name and address of the third party:

Name ▶

Address ▶

16 Gaming manager information:

Name ▶

Gaming manager compensation ▶ $ _____

Description of services provided ▶

☐ Director/officer ☐ Employee ☐ Independent contractor

17 Mandatory distributions:

a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? ☐ Yes ☐ No

b Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ▶ $

Part IV **Supplemental Information.** Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions

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Part IV Supplemental Information *(continued)*

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SCHEDULE I (Form 990)

Department of the Treasury
Internal Revenue Service

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

▶ **Attach to Form 990.**

▶ **Information about Schedule I (Form 990) and its instructions is at** *www.irs.gov/form990.*

OMB No. 1545-0047

2016

Open to Public Inspection

Name of the organization

FOUNDATION FOR THE CAROLINAS

Employer identification number

56-6047886

Part I General Information on Grants and Assistance

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ..... [X] Yes [ ] No

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than $5,000. Part II can be duplicated if additional space is needed.

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
350.ORG 20 JAY STREET #732 BROOKLYN, NY 11201	26-1150699	501C3	3,000,000.	0.			CHARITABLE GIFT
A CHILD'S PLACE OF CHARLOTTE, INC. 601 E. FIFTH STREET, #230 CHARLOTTE, NC 28202	58-1911741	501C3	49,000.	0.			CHARITABLE GIFT
ACCF CENTER FOR POLICY RESEARCH 1001 CONNECTICUT AVENUE NW, SUITE 6 WASHINGTON, DC 20036	52-1091172	501C3	350,000.	0.			CHARITABLE GIFT
ACE & TJ'S GRIN KIDS, INC. 631-200 BRAWLEY SCHOOL ROAD, PMB 12 MOORESVILLE, NC 28117	56-2229927	501C3	30,000.	0.			CHARITABLE GIFT
ADA JENKINS FAMILIES & CAREERS DEVELOPMENT CENTER, INC. - P.O. BOX 1842 - DAVIDSON, NC 28036	56-1927067	501C3	80,158.	0.			CHARITABLE GIFT
ADVOCATES FOR HEALTHY CITIZENS 200 E. 2ND AVENUE GASTONIA, NC 28052	56-1913112	501C3	30,000.	0.			CHARITABLE GIFT

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table ..... ▶ 1,054.

3 Enter total number of other organizations listed in the line 1 table ..... ▶

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
ALDERSGATE UNITED METHODIST RETIREMENT COMMUNITY - 3800 SHAMROCK DRIVE - CHARLOTTE, NC 28215-3298	56-0547462	501C3	22,424.	0.			CHARITABLE GIFT
ALEXANDER YOUTH NETWORK P.O. BOX 220632 CHARLOTTE, NC 28222	56-0554413	501C3	50,996.	0.			CHARITABLE GIFT
ALICE AYCOCK POE CENTER FOR HEALTH EDUCATION - 224 SUNNYBROOK ROAD - RALEIGH, NC 27610	56-1500678	501C3	10,000.	0.			CHARITABLE GIFT
ALL SAINTS' DAY SCHOOL - CARMEL, CA - 8060 CARMEL VALLEY ROAD - CARMEL, CA 93923	77-0296750	501C3	10,000.	0.			CHARITABLE GIFT
ALL SAINTS EPISCOPAL CHURCH - CONCORD - 525 LAKE CONCORD ROAD - CONCORD, NC 28025	58-1488753	501C3	8,651.	0.			CHARITABLE GIFT
ALL SAINTS MISSION P.O. BOX 117 LINVILLE, NC 28646	56-6068822	501C3	5,500.	0.			CHARITABLE GIFT
ALL TRIBES MISSIONARY COUNCIL 10620 PRATTVILLE ROAD PITTSFORD, MI 49271	38-6094739	501C3	12,000.	0.			CHARITABLE GIFT
ALLEGHANY WESLEYAN COLLEGE 2161 WOODSDALE ROAD SALEM, OH 44460	34-1142457	501C3	142,000.	0.			CHARITABLE GIFT
ALLIANCE FOR MARKET SOLUTIONS, INC. - 115 E. 57TH STREET, 11TH FLOOR - NEW YORK, NY 10022	47-5567372	501C3	39,188.	0.			CHARITABLE GIFT

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Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
ALZHEIMER'S DISEASE & RELATED DISORDERS ASSOCIATION, INC. - P.O. BOX 96011 - WASHINGTON, DC 20090-6011	13-3039601	501C3	6,250.	0.			CHARITABLE GIFT
AMERICAN CANCER SOCIETY - PROBATE AND TRUST MANAGEMENT - P.O. BOX 720366 - OKLAHOMA CITY, OK 73162	13-1788491	501C3	6,653.	0.			CHARITABLE GIFT
AMERICAN CHESTNUT FOUNDATION 50 NORTH MERRIMON AVENUE #115 ASHEVILLE, NC 28804	41-1483019	501C3	860,000.	0.			CHARITABLE GIFT
AMERICAN CIVIL LIBERTIES UNION FOUNDATION, INC. - 125 BROAD STREET, 18TH FLOOR - NEW YORK, NY 10004	13-6213516	501C3	50,000.	0.			CHARITABLE GIFT
AMERICAN DIABETES ASSOCIATION, INC. - 1300 BAXTER STREET, #150 - CHARLOTTE, NC 28204	13-1623888	501C3	29,150.	0.			CHARITABLE GIFT
AMERICAN ENTERPRISE INSTITUTE FOR PUBLIC POLICY RESEARCH - 1150 17TH STREET, NW - WASHINGTON, DC 20036	53-0218495	501C3	25,000.	0.			CHARITABLE GIFT
AMERICAN HEART ASSOCIATION, INC. 3131 RDU CENTER DRIVE, #100 MORRISVILLE, NC 27560	13-5613797	501C3	67,407.	0.			CHARITABLE GIFT
AMERICAN HORSE TRIALS FOUNDATION, INC. - 7913 COLONIAL LANE - CLINTON, MD 20735	52-1495923	501C3	95,000.	0.			CHARITABLE GIFT
AMERICAN PIT BULL FOUNDATION 7708 MATTHEWS-MINT HILL ROAD MINT HILL, NC 28227	27-2172311	501C3	17,500.	0.			CHARITABLE GIFT

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Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
AMERICAN RED CROSS 200 PIEDMONT BOULEVARD ROCK HILL, SC 29732	53-0196605	501C3	45,000.	0.			CHARITABLE GIFT
AMERICAN RED CROSS - CENTRAL NORTH CAROLINA CHAPTER - 4737 UNIVERSITY DRIVE, BLDG 3 - DURHAM, NC 27707	53-0196605	501C3	10,000.	0.			CHARITABLE GIFT
AMERICAN RED CROSS - GREATER CAROLINAS CHAPTER - 2425 PARK ROAD - CHARLOTTE, NC 28236	53-0196605	501C3	105,000.	0.			CHARITABLE GIFT
AMERICAN RIVERS, INC. 1101 14TH STREET, NW, #1400 WASHINGTON, DC 20005-5637	23-7305963	501C3	270,000.	0.			CHARITABLE GIFT
AMERICANS UNITED FOR SEPARATION OF CHURCH & STATE - 1901 L STREET, NW #400 - WASHINGTON, DC 20036	53-0184647	501C3	200,000.	0.			CHARITABLE GIFT
ANDERSON INTERFAITH MINISTRIES, INC. - P.O. BOX 1136 - ANDERSON, SC 29622	57-0896524	501C3	22,897.	0.			CHARITABLE GIFT
ANDREW JACKSON HISTORICAL FOUNDATION, INC. - P.O. BOX 7 - WASHAW, NC 28173	58-1634161	501C3	25,000.	0.			CHARITABLE GIFT
ANIMAL ADOPTION LEAGUE OF YORK COUNTY - P.O. BOX 2453 - ROCK HILL, SC 29732	57-0954505	501C3	15,000.	0.			CHARITABLE GIFT
ANIMAL LEAGUE OF GASTON COUNTY 117 EAST MAIN AVENUE GASTONIA, NC 28052	03-0417697	501C3	25,000.	0.			CHARITABLE GIFT

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Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
ANTIOCHIAN ORTHODOX CHRISTIAN ARCHDIOCESE OF NORTH AMERICA - P.O. BOX 5238 - ENGLEWOOD, NJ 07631	11-6007930	501C3	15,000.	0.			CHARITABLE GIFT
APPALACHIA SERVICE PROJECT, INC. 4523 BRISTOL HIGHWAY JOHNSON CITY, TN 37601	62-0989383	501C3	7,500.	0.			CHARITABLE GIFT
APPALACHIAN STATE UNIVERSITY OFFICE OF SUSTAINABILITY, ASU BOX 3 BOONE, NC 26608	56-1176030	501C3	318,345.	0.			CHARITABLE GIFT
APPALACHIAN THEATRE OF THE HIGH COUNTRY - P.O. BOX 11 DTS - BOONE, NC 28607	46-1461331	501C3	10,000.	0.			CHARITABLE GIFT
APPALACHIAN TRAIL CONSERVANCY P.O. BOX 807 HARPERS FERRY, WV 25425	52-6046689	501C3	20,000.	0.			CHARITABLE GIFT
APPALACHIAN VOICES 812 E. HIGH STREET CHARLOTTESVILLE, VA 22902	56-2049956	501C3	950,000.	0.			CHARITABLE GIFT
ARC OF UNION/CABARRUS, INC. 1653-C CAMPUS PARK DRIVE MONROE, NC 28112	56-1677521	501C3	15,000.	0.			CHARITABLE GIFT
ARTHUR MORGAN SCHOOL 60 AMS CIRCLE BURNSVILLE, NC 28714	56-2257100	501C3	25,000.	0.			CHARITABLE GIFT
ARTS & SCIENCE COUNCIL 227 W. TRADE STREET, #250 CHARLOTTE, NC 28202	56-0693436	501C3	1,338,800.	0.			CHARITABLE GIFT

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Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
ARTS COUNCIL OF YORK COUNTY P.O. BOX 2797 ROCK HILL, SC 29732	57-0667359	501C3	10,000.	0.			CHARITABLE GIFT
ASHEVILLE SCHOOL 360 ASHEVILLE SCHOOL ROAD ASHEVILLE, NC 28806-9902	56-0530248	501C3	24,000.	0.			CHARITABLE GIFT
ASPEN INSTITUTE, INC. 1 DUPONT CIRCLE, NW #700 WASHINGTON, DC 20036	84-0399006	501C3	35,000.	0.			CHARITABLE GIFT
ASSISTANCE LEAGUE OF CHARLOTTE P.O. BOX 471112 CHARLOTTE, NC 28247-1112	56-1781080	501C3	10,000.	0.			CHARITABLE GIFT
AUBURN UNIVERSITY FOUNDATION 317 SOUTH COLLEGE STREET AUBURN UNIVERSITY, AL 36849	63-6022422	501C3	55,000.	0.			CHARITABLE GIFT
AUDUBON NORTH CAROLINA 400 SILVER CEDAR COURT, #240 CHAPEL HILL, NC 27514	13-1624102	501C3	185,000.	0.			CHARITABLE GIFT
AUTISM FOUNDATION OF THE CAROLINAS P.O. BOX 12671 CHARLOTTE, NC 28220	06-1801739	501C3	20,000.	0.			CHARITABLE GIFT
AUTISM SOCIETY OF NORTH CAROLINA, INC. - 505 OBERLIN ROAD #230 - RALEIGH, NC 27605-1345	23-7087887	501C3	55,000.	0.			CHARITABLE GIFT
AYNOR HIGH SCHOOL 201 JORDANVILLE ROAD AYNOR, SC 29511	57-6000364	501C3	20,000.	0.			CHARITABLE GIFT

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Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
BAPTISTE FOUNDATION 1816 PROSPECTOR AVENUE PARK CITY, UT 84060	45-1441627	501C3	1,000,000.	0.			CHARITABLE GIFT
BAPTISTS TODAY, INC. P.O. BOX 6318 MACON, GA 31208	58-1522462	501C3	10,000.	0.			CHARITABLE GIFT
BARNABAS CENTER 7615 COLONY ROAD #200 CHARLOTTE, NC 28226	56-1662908	501C3	25,000.	0.			CHARITABLE GIFT
BATON ROUGE AREA FOUNDATION 100 NORTH STREET #900 BATON ROUGE, LA 70802	72-6030391	501C3	35,000.	0.			CHARITABLE GIFT
BCC RALLY 11120 BALLANTYNE CROSSING AVENUE CHARLOTTE, NC 28277	90-0455887	501C3	10,000.	0.			CHARITABLE GIFT
BECHTLER MUSEUM OF MODERN ART 420 SOUTH TRYON STREET CHARLOTTE, NC 28202	56-2225722	501C3	55,000.	0.			CHARITABLE GIFT
BELL FOUNDATION 60 CLAYTON STREET DORCHESTER, MA 02122	04-3182053	501C3	115,000.	0.			CHARITABLE GIFT
BELMONT ABBEY COLLEGE 100 BELMONT-MT. HOLLY ROAD BELMONT, NC 28012	56-0547498	501C3	97,500.	0.			CHARITABLE GIFT
BEREMEDY 702 KNOLL DRIVE MOUNT JOY, PA 17552	27-0816608	501C3	10,000.	0.			CHARITABLE GIFT

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BETH SHILOH PRESBYTERIAN CHURCH 1184 N. SHILOH ROAD YORK, SC 29745	57-0445409	501C3	10,000.	0.			CHARITABLE GIFT
BETHEL PRESBYTERIAN CHURCH 19920 BETHEL CHURCH ROAD CORNELIUS, NC 28031	56-6051962	501C3	17,500.	0.			CHARITABLE GIFT
BETTER BASICS, INC. 211 SUMMIT PARKWAY #108 BIRMINGHAM, AL 35209	63-1106040	501C3	50,000.	0.			CHARITABLE GIFT
BETTER HEALTH OF CUMBERLAND COUNTY, INC. - 1422 BRAGG BOULEVARD - FAYETTEVILLE, NC 28301	58-2082527	501C3	10,000.	0.			CHARITABLE GIFT
BEYOND NUCLEAR 6930 CARROLL AVENUE, #400 TACOMA PARK, MD 20912	91-2170071	501C3	15,000.	0.			CHARITABLE GIFT
BIG BROTHERS BIG SISTERS OF GREATER CHARLOTTE - 3801 E INDEPENDENCE BLVD #101 - CHARLOTTE, NC 28205	56-2264009	501C3	20,000.	0.			CHARITABLE GIFT
BILLY GRAHAM EVANGELISTIC ASSOCIATION - ONE BILLY GRAHAM PARKWAY - CHARLOTTE, NC 28201-1270	45-2588350	501C3	31,061.	0.			CHARITABLE GIFT
BLESSED SACRAMENT CATHOLIC SCHOOL 1003 EAST VICTORY DRIVE SAVANNAH, GA 31405	58-0568700	501C3	15,000.	0.			CHARITABLE GIFT
BLESSED SACRAMENT ROMAN CATHOLIC CHURCH - 124 NORTH ROOSEVELT STREET - WICHITA, KS 67208	48-0543704	501C3	8,651.	0.			CHARITABLE GIFT

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BLUE RIDGE CONSERVANCY P.O. BOX 568 BOONE, NC 28607	58-2502695	501C3	4,559,705.	0.			CHARITABLE GIFT
BLUE RIDGE ENVIRONMENTAL DEFENSE LEAGUE, INC. - P.O. BOX 88 - GLENDALE SPRINGS, NC 28629	58-1624130	501C3	400,000.	0.			CHARITABLE GIFT
BLUE RIDGE OPPORTUNITY COMMISSION, INC. - 710 VETERANS DRIVE - NORTH WILKESBORO, NC 28659	56-0857800	501C3	10,903.	0.			CHARITABLE GIFT
BLUE RIDGE PARKWAY FOUNDATION 717 S. MARSHALL STREET, #105B WINSTON-SALEM, NC 27101-5865	31-1512730	501C3	7,000.	0.			CHARITABLE GIFT
BOWDOIN COLLEGE 4100 COLLEGE STATION BRUNSWICK, ME 04011-8432	01-0215213	501C3	68,230.	0.			CHARITABLE GIFT
BOY SCOUTS OF AMERICA - CENTRAL NC COUNCIL - P.O. BOX 250 - ALBEMARLE, NC 28002-0250	56-0532132	501C3	89,300.	0.			CHARITABLE GIFT
BOY SCOUTS OF AMERICA - GREENSBORO P.O. BOX 29046 GREENSBORO, NC 27429	56-1762001	501C3	6,000.	0.			CHARITABLE GIFT
BOY SCOUTS OF AMERICA - MECKLENBURG COUNTY COUNCIL - 1410 E. 7TH STREET - CHARLOTTE, NC 28204	56-0529957	501C3	47,500.	0.			CHARITABLE GIFT
BOY SCOUTS OF AMERICA - OCCONEECHEE COUNCIL - 3231 ATLANTIC AVENUE - RALEIGH, NC 27604	56-1788551	501C3	85,000.	0.			CHARITABLE GIFT

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BOY SCOUTS OF AMERICA - PALMETTO COUNCIL - 420 SOUTH CHURCH STREET - SPARTANBURG, SC 29306-5232	57-0314450	501C3	60,000.	0.			CHARITABLE GIFT
BOYS & GIRLS CLUB OF THE PIEDMONT, INC. - 1001 COCHRAN STREET - STATESVILLE, NC 28677	20-3237215	501C3	115,000.	0.			CHARITABLE GIFT
BOYS & GIRLS CLUB OF THE SANDHILLS, INC. - P.O. BOX 1761 - SOUTHERN PINES, NC 28388	91-1877405	501C3	40,000.	0.			CHARITABLE GIFT
BOYS & GIRLS CLUBS OF AMERICA 1275 PEACHTREE STREET, NE ATLANTA, GA 30309	13-5562976	501C3	25,000.	0.			CHARITABLE GIFT
BOYS & GIRLS CLUBS OF THE PEE DEE AREA, INC. - P.O. BOX 93 - FLORENCE, SC 29503	57-6026677	501C3	50,000.	0.			CHARITABLE GIFT
BOYS & GIRLS CLUBS OF THE UPSTATE P.O. BOX 1401 GAFFNEY, SC 29340	57-0862226	501C3	10,000.	0.			CHARITABLE GIFT
BOYS & GIRLS CLUBS OF YORK COUNTY P.O. BOX 226 ROCK HILL, SC 29731	57-0951118	501C3	15,000.	0.			CHARITABLE GIFT
BOYS AND GIRLS CLUBS OF METRO DENVER, INC. - 2017 WEST 9TH AVENUE - DENVER, CO 80204	84-0510404	501C3	34,000.	0.			CHARITABLE GIFT
BRAIN TUMOR FUND FOR THE CAROLINAS P.O. BOX 5627 CHARLOTTE, NC 28299	20-8208247	501C3	27,348.	0.			CHARITABLE GIFT

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BRAVE STEP, INC. 970 STAFFORD FARM ROAD CONCORD, NC 28025	47-2394416	501C3	20,000.	0.			CHARITABLE GIFT
BREVARD COLLEGE 400 N. BROAD STREET BREVARD, NC 28712	56-0532297	501C3	60,864.	0.			CHARITABLE GIFT
BRICK PRESBYTERIAN CHURCH 62 EAST 92ND STREET NEW YORK, NY 10128	13-5562386	501C3	100,000.	0.			CHARITABLE GIFT
BRIDGE TO RECOVERY P.O. BOX 322 ALBEMARLE, NC 28001	26-3934205	501C3	10,000.	0.			CHARITABLE GIFT
BRIDGES OF UNDERSTANDING FOUNDATION - RADIO CITY STATION, P.O. BOX 2232 - NEW YORK, NY 10101-2232	20-5821634	501C3	10,000.	0.			CHARITABLE GIFT
BROOKSTONE SCHOOLS OF MECKLENBURG COUNTY - P.O. BOX 667890 - CHARLOTTE, NC 28266	56-2221108	501C3	29,450.	0.			CHARITABLE GIFT
BROTHER WOLF ANIMAL RESCUE, INC. P.O. BOX 8195 ASHEVILLE, NC 28814	20-8787719	501C3	9,488.	0.			CHARITABLE GIFT
BUFORD STREET UNITED METHODIST CHURCH - 120 E. BUFORD STREET - GAFFNEY, SC 29340	57-0422126	501C3	8,692.	0.			CHARITABLE GIFT
BUILD A PLANE 22053 PACIFIC COAST HWY #4 MALIBU, CA 90265	20-4035633	501C3	345,400.	0.			CHARITABLE GIFT

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C.E. MURRAY HIGH SCHOOL P.O. BOX 188 GREELEYVILLE, SC 29056	57-6000411	501C3	20,000.	0.			CHARITABLE GIFT
CABARRUS COOPERATIVE CHRISTIAN MINISTRY, INC. - P.O. BOX 1717 - CONCORD, NC 28026-1717	56-1320818	501C3	219,221.	0.			CHARITABLE GIFT
CABARRUS COUNTY BOYS & GIRLS CLUB, INC. - P.O. BOX 1405 - CONCORD, NC 28026	56-0577630	501C3	505,000.	0.			CHARITABLE GIFT
CABARRUS MEALS ON WHEELS, INC. 1701 S. MAIN STREET KANNAPOLIS, NC 28081	56-1172942	501C3	8,651.	0.			CHARITABLE GIFT
CABARRUS VICTIMS ASSISTANCE NETWORK DBA CVAN - P.O. BOX 1749 - CONCORD, NC 28026-1749	57-0749038	501C3	18,651.	0.			CHARITABLE GIFT
CALDWELL COUNTY SCHOOLS 1914 HICKORY BOULEVARD, SW LENOIR, NC 28645	56-6000998	501C3	1,695,551.	0.			CHARITABLE GIFT
CALDWELL COUNTY YOKEFELLOW, INC. P.O. BOX 2422 LENOIR, NC 28645	23-7031955	501C3	10,256.	0.			CHARITABLE GIFT
CALIFORNIANS FOR POPULATION STABILIZATION, INC. - 1129 STATE STREET, SUITE #3-D - SANTA BARBARA, CA 93101	94-2581509	501C3	200,000.	0.			CHARITABLE GIFT
CAM NEWTON FOUNDATION, INC. 2020 S. TRYON STREET, 2A CHARLOTTE, NC 28203	27-5173981	501C3	50,000.	0.			CHARITABLE GIFT

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CAMERON FUTURE FOUNDATION, INC. P.O. BOX 432 CAMERON, TX 76520	45-5485313	501C3	25,000.	0.			CHARITABLE GIFT
CAMINO COMMUNITY DEVELOPMENT CORPORATION, INC. - 133 STETSON DRIVE - CHARLOTTE, NC 28268	56-2015959	501C3	20,000.	0.			CHARITABLE GIFT
CAMPAIGN FOR SOUTHERN EQUALITY P.O. BOX 364 ASHEVILLE, NC 28802	27-4064401	501C3	10,000.	0.			CHARITABLE GIFT
CAMPUS PRIDE P.O. BOX 240473 CHARLOTTE, NC 28210	14-1969456	501C3	21,500.	0.			CHARITABLE GIFT
CANARY COALITION, INC. P.O. BOX 653 SYLVA, NC 28779	91-2089609	501C3	20,000.	0.			CHARITABLE GIFT
CANCER FOR COLLEGE 981 PARK CENTER DRIVE VISTA, CA 92081	93-1144756	501C3	25,000.	0.			CHARITABLE GIFT
CANNON SCHOOL, INC. 5801 POPLAR TENT ROAD CONCORD, NC 28027	56-0935064	501C3	43,015.	0.			CHARITABLE GIFT
CAPE FEAR RIVER WATCH 617 SURRY STREET WILMINGTON, NC 28401	58-2121884	501C3	30,000.	0.			CHARITABLE GIFT
CAPE FEAR VALLEY HEALTH FOUNDATION, INC. - 101 ROBESON STREET #106 - FAYETTEVILLE, NC 28301	56-1947017	501C3	26,000.	0.			CHARITABLE GIFT

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CAPSTONE RECOVERY CENTER, INC. 418 WEST INNES STREET SALISBURY, NC 28144	27-2354002	501C3	7,500.	0.			CHARITABLE GIFT
CARE RING, INC. 601 EAST 5TH STREET, #140 CHARLOTTE, NC 28202	56-0621073	501C3	52,450.	0.			CHARITABLE GIFT
CARING COMMUNITY FOUNDATION, INC. P.O. BOX 1364 CARY, NC 27512	20-0036976	501C3	18,500.	0.			CHARITABLE GIFT
CARLISLE SCHOOL P.O. BOX 5388 MARTINSVILLE, VA 24115	54-0841622	501C3	50,000.	0.			CHARITABLE GIFT
CARMEL EDUCATIONAL FOUNDATION 1145 PINEVILLE-MATTHEWS ROAD MATTHEWS, NC 28105	56-2107877	501C3	10,000.	0.			CHARITABLE GIFT
CAROLINA ANTIQUE POWER ASSOCIATION 2085 LAKE ROAD SALISBURY, NC 28146	56-1822269	501C3	100,000.	0.			CHARITABLE GIFT
CAROLINA BALLET, INC. 3401-131 ATLANTIC AVENUE RALEIGH, NC 27604	56-1445383	501C3	33,269.	0.			CHARITABLE GIFT
CAROLINA BREAST FRIENDS, INC. 1607 EAST MOREHEAD STREET CHARLOTTE, NC 28207	20-2460400	501C3	25,000.	0.			CHARITABLE GIFT
CAROLINA FOR KIBERA, INC. 223 E. FRANKLIN STREET, CAMPUS BOX CHAPEL HILL, NC 27599	56-2248495	501C3	25,000.	0.			CHARITABLE GIFT

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CAROLINA MOUNTAIN LAND CONSERVANCY 847 CASE STREET HENDERSONVILLE, NC 28792	56-6449365	501C3	1,155,000.	0.			CHARITABLE GIFT
CAROLINA RAPTOR CENTER, INC. P.O. BOX 16443 CHARLOTTE, NC 28297	56-1349170	501C3	265,000.	0.			CHARITABLE GIFT
CAROLINA ROWING FOUNDATION, INC. 4935 PRENTICE PLACE CHARLOTTE, NC 28210	56-1798092	501C3	12,000.	0.			CHARITABLE GIFT
CAROLINA THEATRE OF DURHAM, INC. 309 W. MORGAN STREET DURHAM, NC 27701	56-1759337	501C3	25,000.	0.			CHARITABLE GIFT
CAROLINA'S CONCERT ASSOCIATION DBA CHARLOTTE CONCERTS - 1625 SOUTH BOULEVARD #202 - CHARLOTTE, NC 28203	56-1153627	501C3	10,000.	0.			CHARITABLE GIFT
CAROLINAS GOLF ASSOCIATION 140 RIDGE ROAD SOUTHERN PINES, NC 28387	56-0509290	501C3	15,000.	0.			CHARITABLE GIFT
CAROLINAS HEALTHCARE FOUNDATION P.O. BOX 32861 CHARLOTTE, NC 28232	56-6060481	501C3	1,521,500.	0.			CHARITABLE GIFT
CARON OF FLORIDA, INC. 933 45TH STREET WEST PALM BEACH, FL 33407	59-2500657	501C3	100,000.	0.			CHARITABLE GIFT
CARSON-NEWMAN COLLEGE, INC. 1646 RUSSELL AVENUE JEFFERSON CITY, TN 37760	62-0479189	501C3	29,050.	0.			CHARITABLE GIFT

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CASWELL COUNTY PARISH, INC. P.O. BOX 967 YANCEYVILLE, NC 27379	23-7374524	501C3	17,125.	0.			CHARITABLE GIFT
CATAPULT CONCEPTS, INC. 6424 MORNINGSONG LANE CHARLOTTE, NC 28269	46-1774408	501C3	12,500.	0.			CHARITABLE GIFT
CATAWBA COLLEGE 2300 W. INNES STREET SALISBURY, NC 28144-2488	56-0530251	501C3	4,611,566.	0.			CHARITABLE GIFT
CATAWBA LANDS CONSERVANCY 4530 PARK ROAD, #420 CHARLOTTE, NC 28209	58-1969605	501C3	50,000.	0.			CHARITABLE GIFT
CATAWBA SCIENCE CENTER, INC. P.O. BOX 2431 HICKORY, NC 28603	56-1073440	501C3	15,000.	0.			CHARITABLE GIFT
CATAWBA VALLEY COMMUNITY COLLEGE FOUNDATION - 2550 HWY 70, SE - HICKORY, NC 28602	58-1598131	501C3	15,000.	0.			CHARITABLE GIFT
CENTER FOR BIOLOGICAL DIVERSITY, INC. - P.O. BOX 710 - TUCSON, AZ 85702-0710	27-3943866	501C3	3,005,000.	0.			CHARITABLE GIFT
CENTER FOR COMMUNITY TRANSITIONS P.O. BOX 33533 CHARLOTTE, NC 28233	51-0185383	501C3	26,276.	0.			CHARITABLE GIFT
CENTER FOR DOCUMENTARY STUDIES 1317 W. PETTIGREW STREET DURHAM, NC 27705	56-1655039	501C3	13,500.	0.			CHARITABLE GIFT

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CENTER FOR IMMIGRATION STUDIES, INC. - 1629 K STREET, NW, SUITE #600 - WASHINGTON, DC 20005-1535	52-1449368	501C3	900,000.	0.			CHARITABLE GIFT
CENTER FOR INNOVATION IN EDUCATION P.O. BOX 8018 RANCHO SANTA FE, CA 92067	26-4365936	501C3	139,275.	0.			CHARITABLE GIFT
CENTER FOR INVESTIGATIVE REPORTING 1400 65TH STREET #200 EMERYVILLE, CA 94608	94-2434026	501C3	30,000.	0.			CHARITABLE GIFT
CENTER FOR PREVENTION SERVICES 1117 E. MOREHEAD STREET, #200 CHARLOTTE, NC 28204	56-0999338	501C3	31,851.	0.			CHARITABLE GIFT
CENTER FOR PUBLIC INTEGRITY 910 17TH STREET NW, SUITE #700 WASHINGTON, DC 20006-4003	54-1512177	501C3	200,000.	0.			CHARITABLE GIFT
CENTER FOR PUBLIC INTEREST RESEARCH, INC. - 294 WASHINGTON STREET, #600 - BOSTON, MA 02108	04-2863170	501C3	24,450.	0.			CHARITABLE GIFT
CENTER FOR REPRODUCTIVE RIGHTS, INC. - 199 WATER STREET, 22ND FLOOR - NEW YORK, NY 10038	13-3669731	501C3	800,000.	0.			CHARITABLE GIFT
CENTER FOR URBAN FAMILIES, INC. 2201 N. MONROE STREET BALTIMORE, MD 21217	52-2142708	501C3	11,000.	0.			CHARITABLE GIFT
CENTER METHODIST CHURCH 7538 OLD NICHOLS HIGHWAY MULLINS, SC 29574	57-0768877	501C3	11,219.	0.			CHARITABLE GIFT

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CENTRAL PIEDMONT COMMUNITY COLLEGE P.O. BOX 35009 CHARLOTTE, NC 28235-5009	56-0797174	501C3	56,353.	0.			CHARITABLE GIFT
CENTRAL PIEDMONT COMMUNITY COLLEGE FOUNDATION, INC. - P.O. BOX 35009 - CHARLOTTE, NC 28235-5009	56-0890420	501C3	473,300.	0.			CHARITABLE GIFT
CENTRAL UNITED METHODIST CHURCH - CHARLOTTE - 6030 ALBEMARLE ROAD - CHARLOTTE, NC 28212	76-0830129	501C3	10,000.	0.			CHARITABLE GIFT
CENTRAL UNITED METHODIST CHURCH - SHELBY - 200 E. MARION STREET - SHELBY, NC 28150	56-0588462	501C3	53,184.	0.			CHARITABLE GIFT
CHAMPIONS FOR EDUCATION, INC. 4201 CONGRESS STREET, #420 CHARLOTTE, NC 28209	02-0615986	501C3	56,032.	0.			CHARITABLE GIFT
CHANGED CHOICES, INC. P.O. BOX 34367 CHARLOTTE, NC 28234	20-1714187	501C3	10,000.	0.			CHARITABLE GIFT
CHARITIES AID FOUNDATION AMERICA 1800 DIAGONAL ROAD #150 ALEXANDRIA, VA 22314-2840	43-1634280	501C3	100,000.	0.			CHARITABLE GIFT
CHARLOTTE BALLET 701 N. TRYON STREET CHARLOTTE, NC 28202	58-1314711	501C3	217,635.	0.			CHARITABLE GIFT
CHARLOTTE BILINGUAL PRESCHOOL 6300 HIGHLAND AVENUE CHARLOTTE, NC 28215	36-4522499	501C3	150,000.	0.			CHARITABLE GIFT

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CHARLOTTE BRIDGE HOME INC. 2200 EAST 7TH STREET CHARLOTTE, NC 28204	45-2350728	501C3	17,500.	0.			CHARITABLE GIFT
CHARLOTTE CENTER CITY PARTNERS COMMUNITY TRUST - 200 S. TRYON STREET, #1600 - CHARLOTTE, NC 28202	01-0554275	501C3	259,000.	0.			CHARITABLE GIFT
CHARLOTTE CHRISTIAN SCHOOL 7301 SARDIS ROAD CHARLOTTE, NC 28270-6097	56-0750913	501C3	27,500.	0.			CHARITABLE GIFT
CHARLOTTE CITY MARKET 200 S. TRYON STREET, #1600 CHAROTTE, NC 28202	27-4202998	501C3	100,000.	0.			CHARITABLE GIFT
CHARLOTTE COMMUNITY HEALTH CLINIC, INC. - 8401 MEDICAL PLAZA DRIVE, #300 - CHARLOTTE, NC 28262	56-2274174	501C3	45,500.	0.			CHARITABLE GIFT
CHARLOTTE COUNTRY DAY SCHOOL 1440 CARMEL ROAD CHARLOTTE, NC 28226	56-0623935	501C3	4,901,124.	0.			CHARITABLE GIFT
CHARLOTTE FAMILY HOUSING, INC. 300 HAWTHORNE LANE, 3RD FLOOR CHARLOTTE, NC 28204	58-1599120	501C3	391,606.	0.			CHARITABLE GIFT
CHARLOTTE LATIN SCHOOLS, INC. 9502 PROVIDENCE ROAD CHARLOTTE, NC 28277	56-0944449	501C3	167,620.	0.			CHARITABLE GIFT
CHARLOTTE MECKLENBURG LIBRARY 310 N. TRYON STREET CHARLOTTE, NC 28202	56-6018623	501C3	14,500.	0.			CHARITABLE GIFT

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Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

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CHARLOTTE MECKLENBURG LIBRARY FOUNDATION - 310 N. TRYON STREET - CHARLOTTE, NC 28202	46-1172548	501C3	60,000.	0.			CHARITABLE GIFT
CHARLOTTE MECKLENBURG POLICE DEPARTMENT - 601 EAST TRADE STREET - CHARLOTTE, NC 28202-2940	52-1333483	501C3	25,000.	0.			CHARITABLE GIFT
CHARLOTTE MECKLENBURG SCHOOLS 4421 STUART ANDREWS BLVD #210 CHARLOTTE, NC 28217	56-6001074	501C3	45,000.	0.			CHARITABLE GIFT
CHARLOTTE MUSEUM OF HISTORY, INC. 3500 SHAMROCK DRIVE CHARLOTTE, NC 28215-3214	23-7125613	501C3	211,000.	0.			CHARITABLE GIFT
CHARLOTTE PRIDE BAND P.O. BOX 36032 CHARLOTTE, NC 28236-6032	35-2380910	501C3	7,500.	0.			CHARITABLE GIFT
CHARLOTTE RADIOLOGY, P.A. 1701 EAST BOULEVARD CHARLOTTE, NC 28203	56-0954779	501C3	1,247,472.	0.			CHARITABLE GIFT
CHARLOTTE REGIONAL DENTAL HEALTH FOUNDATION - 497 N. WENDOVER ROAD - CHARLOTTE, NC 28211-1064	56-1707376	501C3	30,000.	0.			CHARITABLE GIFT
CHARLOTTE RESCUE MISSION P.O. BOX 33000 CHARLOTTE, NC 28233-3000	56-0571223	501C3	95,000.	0.			CHARITABLE GIFT
CHARLOTTE ROYALS RUGBY FOOTBALL CLUB - 71 EAST 26TH STREET - CHARLOTTE, NC 28205	14-1917662	501C3	10,000.	0.			CHARITABLE GIFT

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CHARLOTTE SPEECH & HEARING CENTER, INC. - 741 KENILWORTH AVENUE, #100 - CHARLOTTE, NC 28204	56-0892041	501C3	77,000.	0.			CHARITABLE GIFT
CHARLOTTE SPORTS FOUNDATION 6337 MORRISON BOULEVARD CHARLOTTE, NC 28211	46-2059715	501C3	25,000.	0.			CHARITABLE GIFT
CHARLOTTE SYMPHONY ORCHESTRA SOCIETY, INC. - 128 S. TRYON STREET, #350 - CHARLOTTE, NC 28202	56-6011568	501C3	3,231,500.	0.			CHARITABLE GIFT
CHARLOTTE VIEWPOINT P.O. BOX 31113 CHARLOTTE, NC 28231-1113	20-5291123	501C3	22,500.	0.			CHARITABLE GIFT
CHATHAM HALL 800 CHATHAM HALL CIRCLE CHATHAM HALL, VA 24531-3085	54-0505878	501C3	10,000.	0.			CHARITABLE GIFT
CHAUTAUQUA FOUNDATION, INC. P.O. BOX 28 CHAUTAUQUA, NY 14722	16-6028421	501C3	15,000.	0.			CHARITABLE GIFT
CHILDREN'S HOME INC. 1001 REYNOLDA ROAD WINSTON-SALEM, NC 27104-3200	56-0547495	501C3	9,322.	0.			CHARITABLE GIFT
CHILDREN'S HOME SOCIETY OF NORTH CAROLINA, INC. - P.O. BOX 14608 - GREENSBORO, NC 27415-4608	56-0529946	501C3	40,000.	0.			CHARITABLE GIFT
CHILDREN'S HOMES OF IREDELL COUNTY, INC. - P.O. BOX 451 - STATESVILLE, NC 28687	56-1050648	501C3	141,493.	0.			CHARITABLE GIFT

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CHILDREN'S HOPE ALLIANCE P.O. BOX 98 BANNER ELK, NC 28604	56-0529993	501C3	11,767.	0.			CHARITABLE GIFT
CHILDREN'S THEATRE OF CHARLOTTE 300 EAST 7TH STREET CHARLOTTE, NC 28202-2514	56-1028031	501C3	134,665.	0.			CHARITABLE GIFT
CHOATE ROSEMARY HALL FOUNDATION, INC. - 333 CHRISTIAN STREET - WALLINGFORD, CT 06492	06-0910420	501C3	700,000.	0.			CHARITABLE GIFT
CHRIST CHURCH TASHUA 5170 MADISON AVENUE TRUMBULL, CT 06611	22-2513456	501C3	40,000.	0.			CHARITABLE GIFT
CHRIST EPISCOPAL CHURCH - CHARLOTTE - 1412 PROVIDENCE ROAD - CHARLOTTE, NC 28207	56-0623933	501C3	590,815.	0.			CHARITABLE GIFT
CHRIST EPISCOPAL CHURCH FOUNDATION, INC. - 1412 PROVIDENCE ROAD - CHARLOTTE, NC 28207	56-6065122	501C3	6,795.	0.			CHARITABLE GIFT
CHRIST LUTHERAN CHURCH 4519 PROVIDENCE ROAD CHARLOTTE, NC 28226	56-1155884	501C3	85,500.	0.			CHARITABLE GIFT
CHRIST SCHOOL, INC. 500 CHRIST SCHOOL ROAD ARDEN, NC 28704	56-0615187	501C3	12,500.	0.			CHARITABLE GIFT
CHRISTIAN CRISIS CENTER, INC. P.O. BOX 75 TAYLORSVILLE, NC 28681	56-1995730	501C3	5,061.	0.			CHARITABLE GIFT

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CHRISTIAN MINISTRY OF LINCOLN COUNTY, INC. - P.O. BOX 423 - LINCOLNTON, NC 28093-0423	58-1476260	501C3	27,691.	0.			CHARITABLE GIFT
CHRISTIAN UNITED OUTREACH CENTER P.O. BOX 784 ASHEBORO, NC 27204	56-1823588	501C3	19,891.	0.			CHARITABLE GIFT
CHRISTMASVILLE ROCK HILL P.O. BOX 11706 ROCK HILL, SC 29731	45-4867647	501C3	7,500.	0.			CHARITABLE GIFT
CHURCH AT CHARLOTTE 2500 CARMEL ROAD CHARLOTTE, NC 28226	56-1062884	501C3	136,000.	0.			CHARITABLE GIFT
CHURCH OF GOD P.O. BOX 2430 CLEVELAND, TN 37320	62-0484177	501C3	50,000.	0.			CHARITABLE GIFT
CHURCH OF JESUS CHRIST OF LATTER DAY SAINTS - 50 E NORTH TEMPLE STREET - SALT LAKE CITY, UT 84150	87-0555261	501C3	15,600.	0.			CHARITABLE GIFT
CIRCLE DE LUZ, INC. P.O. BOX 2 DAVIDSON, NC 28036	74-3259379	501C3	62,800.	0.			CHARITABLE GIFT
CITADEL 171 MOULTRIE STREET CHARLESTON, SC 29409	57-6000217	501C3	10,000.	0.			CHARITABLE GIFT
CITIZEN SCHOOLS, INC. 308 CONGRESS STREET, 5TH FLOOR BOSTON, MA 02210	04-3259160	501C3	15,000.	0.			CHARITABLE GIFT

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CITY AT PEACE - CHARLOTTE - THE POSSIBILITY PROJECT - P.O. BOX 33893 - CHARLOTTE, NC 28233	56-2083002	501C3	25,000.	0.			CHARITABLE GIFT
CITY CHURCH CHARLOTTE 301 E. 9TH STREET, #100-110 CHARLOTTE, NC 28202	87-0705910	501C3	30,000.	0.			CHARITABLE GIFT
CITY OF CHARLOTTE 600 EAST TRADE STREET, #311 CHARLOTTE, NC 28202	52-1333483	501C3	97,000.	0.			CHARITABLE GIFT
CITY OF HAMLET P.O. BOX 1229 HAMLET, NC 28345	56-6001239	501C3	20,480.	0.			CHARITABLE GIFT
CITY OF ROCK HILL P.O. BOX 11706 ROCK HILL, SC 29731-1706	57-6000244	501C3	78,000.	0.			CHARITABLE GIFT
CITY OF ROCKINGHAM 514 ROCKINGHAM ROAD ROCKINGHAM, NC 28379	56-6001322	501C3	3,702,500.	0.			CHARITABLE GIFT
CITY OF SALISBURY P.O. BOX 479 SALISBURY, NC 28145-0479	56-6000237	501C3	69,692.	0.			CHARITABLE GIFT
CITY OF SPARTANBURG P.O. BOX 1749 SPARTANBURG, SC 29304	57-6000245	501C3	100,000.	0.			CHARITABLE GIFT
CLASSROOM CENTRAL, INC. 2116 WILKINSON BOULEVARD CHARLOTTE, NC 28208	03-0455618	501C3	80,000.	0.			CHARITABLE GIFT

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CLEAN AIR CAROLINA P.O. BOX 5311 CHARLOTTE, NC 28299	57-0462653	501C3	1,200,000.	0.			CHARITABLE GIFT
CLEAN WATER FOR NORTH CAROLINA, INC. - 29 1/2 PAGE AVENUE - ASHEVILLE, NC 28801	58-1592902	501C3	155,000.	0.			CHARITABLE GIFT
CLEMSON IPTAY CLUB P.O. BOX 1529 CLEMSON, SC 29633	57-6024920	501C3	10,500.	0.			CHARITABLE GIFT
CLEMSON UNIVERSITY G08: SIKES HALL, BOX 345307 CLEMSON, SC 29634	57-6000254	501C3	28,000.	0.			CHARITABLE GIFT
CLEMSON UNIVERSITY FOUNDATION P.O. BOX 1889 CLEMSON, SC 29631-1889	57-0426335	501C3	95,000.	0.			CHARITABLE GIFT
CLEVELAND COMMUNITY COLLEGE FOUNDATION, INC. - 137 S. POST ROAD - SHELBY, NC 28152	56-1416411	501C3	25,000.	0.			CHARITABLE GIFT
CLEVELAND COUNTY ANIMAL CONTROL 200 S. POST ROAD SHELBY, NC 28152	56-6000288	501C3	27,000.	0.			CHARITABLE GIFT
CLEVELAND COUNTY MEMORIAL LIBRARY P.O. BOX 1120 SHELBY, NC 28151	56-6000288	501C3	27,297.	0.			CHARITABLE GIFT
CLIMATE CENTRAL, INC. 1 PALMER SQUARE, EAST #330 PRINCETON, NJ 08542	26-1797336	501C3	100,000.	0.			CHARITABLE GIFT

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CLIMATE GROUP, INC. 145 WEST 58TH STREET #2A NEW YORK, NY 10019	43-2073566	501C3	10,000.	0.			CHARITABLE GIFT
CLIMATE TIMES 346 FIELDSTREAM DRIVE BOONE, NC 28607	47-5545329	501C3	90,000.	0.			CHARITABLE GIFT
CLINTON HIGH SCHOOL 340 INDIAN TOWN ROAD CLINTON, NC 28328	56-6001011	501C3	14,000.	0.			CHARITABLE GIFT
COALITION TO PROTECT AMERICA'S NATIONAL PARKS - 5625 N. WILMOT ROAD - TUCSON, AZ 85750	20-2002652	501C3	25,000.	0.			CHARITABLE GIFT
COASTAL CAROLINA RIVERWATCH 1406 NEUSE BOULEVARD NEW BERN, NC 28560-4629	58-2198018	501C3	100,000.	0.			CHARITABLE GIFT
COLGATE UNIVERSITY 13 OAK DRIVE HAMILTON, NY 13346	15-0532078	501C3	10,000.	0.			CHARITABLE GIFT
COLLEGE ADVISING CORPS, INC. 301 W. BARBEE CHAPEL RD #210 CHAPEL HILL, NC 27517	46-1192687	501C3	97,896.	0.			CHARITABLE GIFT
COLORADO OPEN GOLF FOUNDATION 20309 E. 48TH PLACE DENVER, CO 80249	20-0377476	501C3	7,500.	0.			CHARITABLE GIFT
COLUMBIA INTERNATIONAL UNIVERSITY P.O. BOX 3122 COLUMBIA, SC 29230-3122	57-0352247	501C3	60,783.	0.			CHARITABLE GIFT

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COMMON WEALTH CHARLOTTE 5301 WILKINSON BOULEVARD CHARLOTTE, NC 28208	30-0842673	501C3	50,000.	0.			CHARITABLE GIFT
COMMUNITIES IN SCHOOLS OF CHARLOTTE MECKLENBURG, INC. - 601 EAST 5TH STREET, #300 - CHARLOTTE, NC 28202	58-1661795	501C3	524,000.	0.			CHARITABLE GIFT
COMMUNITIES IN SCHOOLS OF ROWAN COUNTY - 204 E. INNES STREET, #240 - SALISBURY, NC 28144	56-2113386	501C3	12,500.	0.			CHARITABLE GIFT
COMMUNITY BUILDING INITIATIVE 220 N. TRYON STREET CHARLOTTE, NC 28202	20-2892726	501C3	30,000.	0.			CHARITABLE GIFT
COMMUNITY CARE CLINIC OF ROWAN COUNTY, INC. - 315 G-MOCKSVILLE AVENUE - SALISBURY, NC 28144	56-1964773	501C3	190,000.	0.			CHARITABLE GIFT
COMMUNITY CARE OF NORTH CAROLINA, INC. - 2300 REXWOODS DRIVE #200 - RALEIGH, NC 27607	46-3355510	501C3	509,126.	0.			CHARITABLE GIFT
COMMUNITY FOUNDATION OF GREATER GREENSBORO - 330 S. GREENE STREET #100 - GREENSBORO, NC 27401	56-1380249	501C3	3,000,000.	0.			CHARITABLE GIFT
COMMUNITY FREE CLINIC 528-A LAKE CONCORD ROAD CONCORD, NC 28025-2962	58-2131301	501C3	33,651.	0.			CHARITABLE GIFT
COMMUNITY HEALTH SERVICES OF UNION COUNTY - 1338-C EAST SUNSET DRIVE - MONROE, NC 28112-4362	46-0495947	501C3	20,000.	0.			CHARITABLE GIFT

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COMMUNITY LINK PROGRAMS OF TRAVELER AID SOCIETY CENTRAL CARO - 601 EAST FIFTH STREET, #220 - CHARLOTTE, NC 28202	56-0530008	501C3	15,000.	0.			CHARITABLE GIFT
COMMUNITY PARTNERSHIP FOR PETS, INC. - P.O. BOX 1021 - FLAT ROCK, NC 28731	20-2972350	501C3	20,000.	0.			CHARITABLE GIFT
COMMUNITY PET CENTER P.O. BOX 623 RUTHERFORDTON, NC 28139	56-2129090	501C3	15,000.	0.			CHARITABLE GIFT
COMMUNITY SCHOOL OF DAVIDSON, INC. 565 GRIFFITH STREET DAVIDSON, NC 28036	56-2249691	501C3	27,500.	0.			CHARITABLE GIFT
COMMUNITY SCHOOL OF THE ARTS 345 NORTH COLLEGE STREET #413 CHARLOTTE, NC 28202	59-1356847	501C3	24,720.	0.			CHARITABLE GIFT
CONFLUENCE PHILANTHROPY, INC. 475 RIVERSIDE DRIVE, #900 NEW YORK, NY 10115	27-3018135	501C3	10,000.	0.			CHARITABLE GIFT
CONGREGATION EMANUEL P.O. BOX 145 STATESVILLE, NC 28677	56-2006280	501C3	10,000.	0.			CHARITABLE GIFT
CONSERVATION FUND 1655 N. FORT MYER DRIVE #1300 ARLINGTON, VA 22209-2156	52-1388917	501C3	4,155,000.	0.			CHARITABLE GIFT
CONSERVATION TRUST FOR NORTH CAROLINA - 1028 WASHINGTON STREET - RALEIGH, NC 27605	58-1552188	501C3	2,079,000.	0.			CHARITABLE GIFT

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CONVERSE COLLEGE 580 E. MAIN STREET, DEVELOPMENT SPARTANBURG, SC 29302	57-0314380	501C3	68,265.	0.			CHARITABLE GIFT
CONWAY HIGH SCHOOL 2201 CHURCH STREET, HWY. 501 E CONWAY, SC 29526	57-6000364	501C3	20,000.	0.			CHARITABLE GIFT
COOPERATIVE BAPTIST FELLOWSHIP, INC. - 160 CLAIREMONT AVENUE #500 - DECATUR, GA 30030	58-1960860	501C3	10,000.	0.			CHARITABLE GIFT
COOPERATIVE CHRISTIAN MINISTRIES - ROCKINGHAM COUNTY, NC - P.O. BOX 931 - EDEN, NC 27289-0931	56-1327840	501C3	6,200.	0.			CHARITABLE GIFT
COTSWOLD ELEMENTARY SCHOOL 300 GREENWICH ROAD CHARLOTTE, NC 28211	56-6001074	501C3	15,000.	0.			CHARITABLE GIFT
COUNCIL FOR CHILDREN'S RIGHTS, INC. - 601 E. FIFTH STREET, #510 - CHARLOTTE, NC 28202-3093	56-1325184	501C3	51,000.	0.			CHARITABLE GIFT
COVE CHURCH 197 LANGTREE ROAD MOORESVILLE, NC 28117	56-2093628	501C3	25,000.	0.			CHARITABLE GIFT
COVENANT PRESBYTERIAN CHURCH 1000 E. MOREHEAD STREET CHARLOTTE, NC 28204	56-1855739	501C3	129,000.	0.			CHARITABLE GIFT
CRISIS ASSISTANCE MINISTRY 500-A SPRATT STREET CHARLOTTE, NC 28206-2913	56-1416719	501C3	622,279.	0.			CHARITABLE GIFT

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CRISIS CONTROL MINISTRY, INC. 200 EAST TENTH STREET WINSTON-SALEM, NC 27101	23-7348168	501C3	105,928.	0.			CHARITABLE GIFT
CROSSNORE SCHOOL, INC P.O. BOX 249 CROSSNORE, NC 28616	56-0567980	501C3	135,000.	0.			CHARITABLE GIFT
CROSSROADS CORPORATION FOR AFFORDABLE HOUSING AND COMMUNITY - 3623 LATROBE DRIVE, SUITE #208 - CHARLOTTE, NC 28211	26-2787742	501C3	10,000.	0.			CHARITABLE GIFT
CULTURAL & HERITAGE COMMISSION OF YORK COUNTY - 4621 MOUNT GALLANT ROAD - ROCK HILL, SC 29732	23-7257020	501C3	147,727.	0.			CHARITABLE GIFT
DAILY CALLER NEWS FOUNDATION 1050 17TH STREET NW, #900 WASHINGTON, DC 20036	45-2922471	501C3	25,000.	0.			CHARITABLE GIFT
DANIEL JONATHAN STOWE CONSERVANCY 6500 S. NEW HOPE ROAD BELMONT, NC 28012	56-1676433	501C3	25,000.	0.			CHARITABLE GIFT
DARLINGTON HIGH SCHOOL 525 SPRING STREET DARLINGTON, SC 29532	57-6000341	501C3	20,000.	0.			CHARITABLE GIFT
DARTMOUTH COLLEGE 6024 MCNUTT HALL, 2ND FLOOR HANOVER, NH 03755	02-0222111	501C3	6,000.	0.			CHARITABLE GIFT
DAVIDSON ATHLETIC FOUNDATION P.O. BOX 7172 DAVIDSON, NC 28035-7172	56-0529961	501C3	17,600.	0.			CHARITABLE GIFT

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DAVIDSON COLLEGE P.O. BOX 7174 DAVIDSON, NC 28035-7174	56-0529961	501C3	2,718,128.	0.			CHARITABLE GIFT
DAVIDSON COLLEGE PRESBYTERIAN CHURCH - P.O. BOX 337 - DAVIDSON, NC 28036	56-0664339	501C3	53,000.	0.			CHARITABLE GIFT
DAVIDSON COMMUNITY PLAYERS P.O. BOX 76 DAVIDSON, NC 28036	58-1542159	501C3	153,556.	0.			CHARITABLE GIFT
DAVIDSON COUNTY COMMUNITY COLLEGE FOUNDATION - P.O. BOX 1287 - LEXINGTON, NC 27293-1287	23-7079347	501C3	200,000.	0.			CHARITABLE GIFT
DAVIDSON COUNTY EDUCATION FOUNDATION, INC. - P.O. BOX 444 - LEXINGTON, NC 27293	58-2008178	501C3	9,445.	0.			CHARITABLE GIFT
DAVIDSON MEDICAL MINISTRIES CLINIC, INC. - P.O. BOX 584 - LEXINGTON, NC 27293-0584	56-1746266	501C3	40,000.	0.			CHARITABLE GIFT
DAVIE COUNTY DEPARTMENT OF SOCIAL SERVICES - P.O. BOX 517 - MOCKSVILLE, NC 27028	56-6000295	501C3	5,494.	0.			CHARITABLE GIFT
DEEPER STILL MISSIONS P.O. BOX 343370 BARTLETT, TN 38184	26-3816224	501C3	7,000.	0.			CHARITABLE GIFT
DEFENDERS OF WILDLIFE 1130 SEVENTEENTH STREET, NW WASHINGTON, DC 20036	53-0183181	501C3	800,000.	0.			CHARITABLE GIFT

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(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
DEMOCRACY NORTH CAROLINA 1821 GREEN STREET DURHAM, NC 27705-4114	56-2271150	501C3	112,500.	0.			CHARITABLE GIFT
DESTINATION CLEVELAND COUNTY, INC. P.O. BOX 2063 SHELBY, NC 28151	20-8085344	501C3	10,000.	0.			CHARITABLE GIFT
DETROIT ZOOLOGICAL SOCIETY 8450 W. 10 MILE ROAD ROYAL OAK, MI 48067	38-6027356	501C3	10,000.	0.			CHARITABLE GIFT
DIGIBRIDGE 2072 EUCLID AVENUE CHARLOTTE, NC 28203	46-4859045	501C3	88,000.	0.			CHARITABLE GIFT
DIGI-BRIDGE 2072 EUCLID AVENUE CHARLOTTE, NC 28203	46-4859045	501C3	50,000.	0.			CHARITABLE GIFT
DILWORTH CENTER FOR CHEMICAL DEPENDENCY - 2240 PARK ROAD - CHARLOTTE, NC 28203	56-2130300	501C3	405,000.	0.			CHARITABLE GIFT
DING DARLING WILDLIFE SOCIETY, INC. - BOX 565 - SANIBEL ISLAND, FL 33957	59-2240895	501C3	25,000.	0.			CHARITABLE GIFT
DISABLED AMERICAN VETERANS CHARITABLE SERVICE TRUST, INC. - P.O. BOX 14301 - CINCINNATI, OH 45250-0301	52-1521276	501C3	6,767.	0.			CHARITABLE GIFT
DISCOVERY PLACE, INC. 301 N. TRYON STREET CHARLOTTE, NC 28202	56-0529944	501C3	109,174.	0.			CHARITABLE GIFT

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DOCTORS WITHOUT BORDERS USA P.O. BOX 5023 HAGERSTOWN, MD 21741-5022	13-3433452	501C3	40,000.	0.			CHARITABLE GIFT
DOGWOOD ALLIANCE, INC. P.O. BOX 7645 ASHEVILLE, NC 28822	56-2139120	501C3	815,000.	0.			CHARITABLE GIFT
DRESS FOR SUCCESS - CHARLOTTE 500 CLANTON ROAD, SUITE A CHARLOTTE, NC 28217	56-2170625	501C3	22,921.	0.			CHARITABLE GIFT
DRESS FOR SUCCESS TRIANGLE, NC 1058 WEST CLUB BLVD., SUITE 662 DURHAM, NC 27701	26-2229898	501C3	9,921.	0.			CHARITABLE GIFT
DRESS FOR SUCCESS WINSTON-SALEM 375 BUXTON STREET WINSTON-SALEM, NC 27101	26-3973444	501C3	9,921.	0.			CHARITABLE GIFT
DUKE CANCER INSTITUTE 710 W. MAIN STREET #200 DURHAM, NC 27701	56-0532129	501C3	1,010,000.	0.			CHARITABLE GIFT
DUKE UNIVERSITY ALUMNI & DEVELOPMENT-CB 90581 DURHAM, NC 27708-0581	56-0532129	501C3	1,689,500.	0.			CHARITABLE GIFT
DUKE UNIVERSITY - NICHOLAS SCHOOL OF THE ENVIRONMENT - BOX 90329 - DURHAM, NC 27708	56-0532129	501C3	1,000,000.	0.			CHARITABLE GIFT
DUKE UNIVERSITY LAW SCHOOL 210 SCIENCE DRIVE, BOX 90353 DURHAM, NC 27708-0360	56-0532129	501C3	1,010,000.	0.			CHARITABLE GIFT

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DUKE UNIVERSITY MEDICAL CENTER 512 S. MANGUM STREET, #400 DURHAM, NC 27701-3963	56-0532129	501C3	305,000.	0.			CHARITABLE GIFT
DURHAM COUNTY SOCIAL SERVICES P.O. BOX 810 DURHAM, NC 27702	56-6000297	501C3	34,489.	0.			CHARITABLE GIFT
E2D, INC. P.O. BOX 1299 DAVIDSON, NC 28036	46-5008759	501C3	25,000.	0.			CHARITABLE GIFT
EARLY LEARNING PARTNERSHIP OF YORK COUNTY, INC. - 120 WITHERS BUILDING - ROCK HILL, SC 29733	20-3146968	501C3	10,000.	0.			CHARITABLE GIFT
EARTHJUSTICE LEGAL DEFENSE FUND 50 CALIFORNIA STREET, #500 SAN FRANCISCO, CA 94111	94-1730465	501C3	11,420,000.	0.			CHARITABLE GIFT
EAST CAROLINA UNIVERSITY/BRODY SCHOOL OF MEDICINE - 600 MOYE BLVD, BRODY 2S20 - GREENVILLE, NC 27834	56-6000403	501C3	6,000.	0.			CHARITABLE GIFT
EAST DURHAM CHILDREN'S INITIATIVE 2101 ANGIER AVENUE, 3RD FLOOR DURHAM, NC 27703	32-0263133	501C3	17,000.	0.			CHARITABLE GIFT
EAST LAKE FOUNDATION, INC. 2606 ALSTON DRIVE, SE ATLANTA, GA 30317	58-2204306	501C3	13,000.	0.			CHARITABLE GIFT
EAST UNION MIDDLE SCHOOL PTO 6010 W. MARSHVILLE BOULEVARD MARSHVILLE, NC 28103	47-5035485	501C3	9,525.	0.			CHARITABLE GIFT

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EASTERN CATAWBA COOPERATIVE CHRISTIAN MINISTRY INC - P.O. BOX 31 - NEWTON, NC 28658-0031	56-0946753	501C3	8,938.	0.			CHARITABLE GIFT
EBENEZER AVENUE ELEMENTARY SCHOOL 242 EBENEZER AVENUE ROCK HILL, SC 29730	57-6000842	501C3	6,000.	0.			CHARITABLE GIFT
ECOAMERICA 1730 RHODE ISLAND AVENUE NW #200 WASHINGTON, DC 20036	20-3895611	501C3	186,667.	0.			CHARITABLE GIFT
ECOLOGY EDUCATION, INC. 8 MORRIS AVENUE, BLDG 1 SACO, ME 04072	01-0522241	501C3	15,000.	0.			CHARITABLE GIFT
ECU EDUCATIONAL FOUNDATION, INC. WARD SPORTS MEDICINE BLDG #304, MAIL STOP 158 - GREENVILLE, NC 27858-4353	56-6061192	501C3	28,000.	0.			CHARITABLE GIFT
EDUCATIONAL FOUNDATION, INC. P.O. BOX 2446 CHAPEL HILL, NC 27515	56-6058412	501C3	29,500.	0.			CHARITABLE GIFT
EDUCATIONNC P.O. BOX 1636 RALEIGH, NC 27602	20-5625322	501C3	30,000.	0.			CHARITABLE GIFT
EEC (EXCELSIOR) 15505 CIVIC DRIVE VICTORVILLE, CA 92392	80-0274093	501C3	34,400.	0.			CHARITABLE GIFT
EL CENTRO HISPANO, INC. 600 EAST MAIN STREET DURHAM, NC 27701	56-2011661	501C3	28,489.	0.			CHARITABLE GIFT

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ELLENDALE ELEMENTARY SCHOOL 175 ELLENDALE PARK LANE TAYLORSVILLE, NC 28681	56-6000984	501C3	7,500.	0.			CHARITABLE GIFT
ELON HOMES AND SCHOOLS FOR CHILDREN - 617 NORTH SUMMIT AVENUE - CHARLOTTE, NC 28216	56-0543225	501C3	10,000.	0.			CHARITABLE GIFT
EMILY KRZYEWSKI FAMILY LIFE CENTER, INC. - 904 W. CHAPEL HILL STREET - DURHAM, NC 27701	56-2230469	501C3	25,000.	0.			CHARITABLE GIFT
EMPOWERMENT PLAN 1401 VERMONT STREET DETROIT, MI 48216	45-3265365	501C3	10,000.	0.			CHARITABLE GIFT
ENERGY FOUNDATION 301 BATTERY STREET, 5TH FLOOR SAN FRANCISCO, CA 94111	94-3126848	501C3	875,000.	0.			CHARITABLE GIFT
ENERGY INNOVATION REFORM PROJECT 2433 N. KENMORE STREET ARLINGTON, VA 22207	46-1491204	501C3	150,000.	0.			CHARITABLE GIFT
ENVIRONMENT NORTH CAROLINA RESEARCH & POLICY CENTER, INC. - 112 SOUTH BLOUNT STREET, #102 - RALEIGH, NC 27601	42-1712369	501C3	200,000.	0.			CHARITABLE GIFT
ENVIRONMENTAL DEFENSE FUND, INC. 257 PARK AVENUE, SOUTH NEW YORK, NY 10010	11-6107128	501C3	1,015,000.	0.			CHARITABLE GIFT
ENVIRONMENTAL FEDERATION OF NORTH CAROLINA, INC. - P.O. BOX 196 - DURHAM, NC 27702	56-1775025	501C3	20,000.	0.			CHARITABLE GIFT

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ENVIRONMENTAL QUALITY INSTITUTE 75 FAIRVIEW ROAD #B ASHEVILLE, NC 28803	27-1487941	501C3	10,000.	0.			CHARITABLE GIFT
ENVIRONMENTAL WORKING GROUP 1436 U STREET, NW, #100 WASHINGTON, DC 20009	52-2148600	501C3	2,000,000.	0.			CHARITABLE GIFT
EO WILSON BIODIVERSITY FOUNDATION 9 CIRCUIT HALL #5101, BOX 90328 DURHAM, NC 27708	20-4547380	501C3	70,000.	0.			CHARITABLE GIFT
EQUIPPING WITH TRUTH MINISTRIES, INC. - 119 W. BROAD STREET - STATESVILLE, NC 28677	38-3770606	501C3	10,000.	0.			CHARITABLE GIFT
ETV ENDOWMENT OF SOUTH CAROLINA, INC - 401 E. KENNEDY, SUITE B-1 - SPARTANBURG, SC 29302	57-0657549	501C3	14,958.	0.			CHARITABLE GIFT
EVANGELISTIC FAITH MISSIONS, INC. P.O. BOX 609 BEDFORD, IN 47421	35-1089176	501C3	50,000.	0.			CHARITABLE GIFT
EVERGLADES FOUNDATION, INC. 18001 OLD CUTLER ROAD, #625 PALMETTO BAY, FL 33157-9810	59-3228899	501C3	100,000.	0.			CHARITABLE GIFT
FAITH HARVEST CHURCH 41484 STATE ROUTE 7 REEDSVILLE, OH 45772	31-1443382	501C3	10,000.	0.			CHARITABLE GIFT
FAITHFUL FRIENDS ANIMAL SANCTUARY INC - P.O. BOX 3097 - SALISBURY, NC 28145-3097	64-0957943	501C3	15,000.	0.			CHARITABLE GIFT

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FAMILIES FIRST-NC, INC. P.O. BOX 459 ROCKWELL, NC 28138	56-1844408	501C3	10,000.	0.			CHARITABLE GIFT
FAMILY Y.M.C.A. OF GREATER FLORENCE - 1700 RUTHERFORD ROAD - FLORENCE, SC 29505	57-0516770	501C3	35,000.	0.			CHARITABLE GIFT
FASHION AND COMPASSION 1717 CLEVELAND AVENUE CHARLOTTE, NC 28203	32-0423402	501C3	25,000.	0.			CHARITABLE GIFT
FAYETTEVILLE AREA HABITAT FOR HUMANITY, INC. - P.O. BOX 3166 - FAYETTEVILLE, NC 28302	56-1610250	501C3	26,400.	0.			CHARITABLE GIFT
FEA MINISTRIES, INC. 11305 SE GOMEZ AVENUE HOBE SOUND, FL 33455-7736	59-0999157	501C3	138,000.	0.			CHARITABLE GIFT
FEDERATION FOR AMERICAN IMMIGRATION REFORM - 25 MASSACHUSETTS AVE NW #330 - WASHINGTON, DC 20001	52-1136126	501C3	1,000,000.	0.			CHARITABLE GIFT
FELLOWSHIP FOR THE PERFORMING ARTS, INC. - 1674 BROADWAY, #404 - NEW YORK, NY 10019	52-1739276	501C3	15,000.	0.			CHARITABLE GIFT
FELLOWSHIP FOUNDATION, INC. P.O. BOX 23813 WASHINGTON, DC 20026	53-0204604	501C3	10,000.	0.			CHARITABLE GIFT
FELLOWSHIP HALL, INC. P.O. BOX 13890 GREENSBORO, NC 27415	56-0949273	501C3	15,060.	0.			CHARITABLE GIFT

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FELLOWSHIP OF CHRISTIAN ATHLETES 8601 FLANAGAN COURT HUNTERSVILLE, NC 28078	44-0610626	501C3	25,500.	0.			CHARITABLE GIFT
FESTIVAL IN THE PARK, INC. 1409 EAST BOULEVARD CHARLOTTE, NC 28203-5713	56-6087310	501C3	100,000.	0.			CHARITABLE GIFT
FFTC - OPERATING FUND 220 NORTH TRYON STREET CHARLOTTE, NC 28202	56-6047886	501C3	10,000.	0.			CHARITABLE GIFT
FIDELITY CHARITABLE GIFT FUND 100 CROSBY PARKWAY, MAIL ZONE KC1D-FCS - COVINGTON, KY 41015-9325	11-0303001	501C3	303,419.	0.			CHARITABLE GIFT
FIRST (SCOTS) PRESBYTERIAN CHURCH 53 MEETING STREET CHARLESTON, SC 29401	57-0368000	501C3	57,000.	0.			CHARITABLE GIFT
FIRST BAPTIST CHURCH - BLOWING ROCK - 350 SUNSET DRIVE - BLOWING ROCK, NC 28605	56-1035509	501C3	10,000.	0.			CHARITABLE GIFT
FIRST BAPTIST CHURCH - FORT MILL 121 MONROE WHITE STREET FORT MILL, SC 29715	57-0402023	501C3	10,000.	0.			CHARITABLE GIFT
FIRST BAPTIST CHURCH - WEST 1801 OAKLAWN AVENUE CHARLOTTE, NC 28216	56-1388775	501C3	32,348.	0.			CHARITABLE GIFT
FIRST BAPTIST CHURCH OF CREEDMOOR P.O. BOX 38 CREEDMOOR, NC 27522	56-1322780	501C3	12,579.	0.			CHARITABLE GIFT

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FIRST BAPTIST SCHOOL OF CHARLESTON 48 MEETING STREET CHARLESTON, SC 29401	26-4091898	501C3	6,000.	0.			CHARITABLE GIFT
FIRST CHRISTIAN CHURCH - GOLDSBORO 1609 EAST ASH STREET GOLDSBORO, NC 27530	56-0789452	501C3	60,000.	0.			CHARITABLE GIFT
FIRST CHURCH OF CHRIST, SCIENTIST, SOUTHERN PINES - 240 E. NEW HAMPSHIRE AVENUE - SOUTHERN PINES, NC 28387	56-1366243	501C3	20,235.	0.			CHARITABLE GIFT
FIRST PRESBYTERIAN CHURCH - ALBEMARLE - P.O. BOX 1578 - ALBEMARLE, NC 28002	56-0689238	501C3	27,000.	0.			CHARITABLE GIFT
FIRST PRESBYTERIAN CHURCH - CHARLOTTE - 200 WEST TRADE STREET - CHARLOTTE, NC 28202	56-0529970	501C3	253,755.	0.			CHARITABLE GIFT
FIRST PRESBYTERIAN CHURCH - MONROE 302 E. WINDSOR STREET MONROE, NC 28112	56-1427103	501C3	35,314.	0.			CHARITABLE GIFT
FIRST PRESBYTERIAN CHURCH - ROCKINGHAM - 904 FAYETTEVILLE ROAD - ROCKINGHAM, NC 28379	56-6012233	501C3	6,800.	0.			CHARITABLE GIFT
FIRST PRESBYTERIAN CHURCH - SALISBURY - 308 W. FISHER STREET - SALISBURY, NC 28144	56-0560323	501C3	57,250.	0.			CHARITABLE GIFT
FIRST PRESBYTERIAN CHURCH OF CONCORD, NORTH CAROLINA, INC - P.O. BOX 789 - CONCORD, NC 28026-0789	23-6393377	501C3	69,000.	0.			CHARITABLE GIFT

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FIRST TEE OF CHARLOTTE, INC. 2661 BARRINGER DRIVE CHARLOTTE, NC 28208	56-2245026	501C3	8,333.	0.			CHARITABLE GIFT
FIRST UNITED CHURCH OF CHRIST - SALISBURY - 207 W. HORAH STREET - SALISBURY, NC 28144	56-1275015	501C3	7,200.	0.			CHARITABLE GIFT
FIRST UNITED METHODIST CHURCH - AUSTELL - 5705 MULBERRY STREET - AUSTELL, GA 30001	58-1077002	501C3	37,156.	0.			CHARITABLE GIFT
FIRST UNITED METHODIST CHURCH - LEXINGTON - 310 SOUTH MAIN STREET - LEXINGTON, NC 27292	56-0672460	501C3	21,000.	0.			CHARITABLE GIFT
FIRST UNITED METHODIST CHURCH - SALISBURY - 217 S. CHURCH STREET - SALISBURY, NC 28144	56-2173880	501C3	60,500.	0.			CHARITABLE GIFT
FLETCHER SCHOOL, INC. 8500 SARDIS ROAD CHARLOTTE, NC 28270	56-1340099	501C3	151,900.	0.			CHARITABLE GIFT
FLORENCE CRITTENTON SERVICES, INC. P.O. BOX 36392 CHARLOTTE, NC 28236	56-0577626	501C3	178,803.	0.			CHARITABLE GIFT
FOOD BANK OF CENTRAL & EASTERN NORTH CAROLINA, INC. - 3808 TARHEEL DRIVE - RALEIGH, NC 27609	56-1283426	501C3	12,000.	0.			CHARITABLE GIFT
FOOD FOR THOUGHT OF ROWAN COUNTY 131 WEST COUNCIL STREET SALISBURY, NC 28144-4320	45-5068154	501C3	105,000.	0.			CHARITABLE GIFT

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FOODCORPS, INC. 2544 NW UPSHUR STREET PORTLAND, OR 97210	27-3990987	501C3	100,000.	0.			CHARITABLE GIFT
FOOTHILLS CONSERVANCY OF NORTH CAROLINA, INC - P.O. BOX 3023 - MORGANTON, NC 28680	56-1947390	501C3	2,019,545.	0.			CHARITABLE GIFT
FOREST HILL PRESBYTERIAN CHURCH 7224 PARK ROAD CHARLOTTE, NC 28210-6133	56-0754698	501C3	50,000.	0.			CHARITABLE GIFT
FORMAN SCHOOLS, INC. 12 NORFOLK ROAD LITCHFIELD, CT 06759	06-0646648	501C3	7,500.	0.			CHARITABLE GIFT
FOUNDATION CENTER 32 OLD SLIP, 24TH FLOOR NEW YORK, NY 10005	13-1837418	501C3	15,000.	0.			CHARITABLE GIFT
FOUNDATION FOR GOOD BUSINESS P.O. BOX 26762 RALEIGH, NC 27611-6762	56-1647986	501C3	25,000.	0.			CHARITABLE GIFT
FOUNDATION FOR NATIONAL PROGRESS 222 SUTTER STREET, #600 SAN FRANCISCO, CA 94108	94-2282759	501C3	100,000.	0.			CHARITABLE GIFT
FOUNDATION OF FIRSTHEALTH, INC. 150 APPLECROSS ROAD PINEHURST, NC 28374	51-0191937	501C3	40,000.	0.			CHARITABLE GIFT
FRANCIS MARION UNIVERSITY P. O. BOX 100547 FLORENCE, SC 29501-0547	57-0522624	501C3	10,000.	0.			CHARITABLE GIFT

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FREEDOM SCHOOL PARTNERS, INC. P.O. BOX 37363 CHARLOTTE, NC 28237-7363	56-2169158	501C3	212,225.	0.			CHARITABLE GIFT
FRIENDS OF AMATEUR ROCKETRY, INC. 6890 EAST LEES WAY LONG BEACH, CA 90815	06-1691743	501C3	112,000.	0.			CHARITABLE GIFT
FRIENDS OF THE EARTH 1101 15TH STREET, NW, #1100 WASHINGTON, DC 20005	23-7420660	501C3	5,000,000.	0.			CHARITABLE GIFT
FRIENDS OF THE NC STATE MUSEUM OF NATURAL SCIENCES - 11 W. JONES STREET - RALEIGH, NC 27601-1029	56-1240806	501C3	100,000.	0.			CHARITABLE GIFT
FRIENDSHIP TRAYS, INC. 2401-A DISTRIBUTION STREET CHARLOTTE, NC 28203	56-1201496	501C3	15,000.	0.			CHARITABLE GIFT
FURMAN UNIVERSITY 3300 POINSETT HIGHWAY GREENVILLE, SC 29613	57-0314395	501C3	16,000.	0.			CHARITABLE GIFT
GASTON COLLEGE FOUNDATION 201 HWY 321 SOUTH DALLAS, NC 28034-1499	23-7079454	501C3	22,000.	0.			CHARITABLE GIFT
GATES PHILANTHROPY PARTNERS P.O. BOX 23350 SEATTLE, WA 98102	47-3290897	501C3	1,000,000.	0.			CHARITABLE GIFT
GAY & LESBIAN ADVOCATES & DEFENDERS, INC. (GLAD) - 30 WINTER STREET, #800 - BOSTON, MA 02108-4720	04-2660498	501C3	15,000.	0.			CHARITABLE GIFT

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GAY MEN'S CHORUS OF CHARLOTTE P.O. BOX 560661 CHARLOTTE, NC 28256	20-5361365	501C3	12,250.	0.			CHARITABLE GIFT
GENERATIONNATION, INC. 700 EAST STONEWALL STREET, #710 CHARLOTTE, NC 28202	56-1785359	501C3	10,000.	0.			CHARITABLE GIFT
GEORGE WASHINGTON UNIVERSITY 800 21ST STREET, NW WASHINGTON, DC 20052	53-0196584	501C3	6,000.	0.			CHARITABLE GIFT
GEORGETOWN UNIVERSITY CAMPUS BOX 571424 WASHINGTON, DC 20057	53-0196603	501C3	6,000.	0.			CHARITABLE GIFT
GIDEONS INTERNATIONAL P.O. BOX 140800 NASHVILLE, TN 37214-0800	36-2270051	501C3	65,000.	0.			CHARITABLE GIFT
GIRL SCOUTS - NORTH CAROLINA COASTAL PINES, INC. - 6901 PINECREST ROAD - RALEIGH, NC 27613	56-0791500	501C3	10,000.	0.			CHARITABLE GIFT
GIRL SCOUTS, HORNETS' NEST COUNCIL 7007 IDLEWILD ROAD CHARLOTTE, NC 28212	56-0563842	501C3	100,000.	0.			CHARITABLE GIFT
GIRLS ON THE RUN INTERNATIONAL 801 E. MOREHEAD STREET, #201 CHARLOTTE, NC 28202	56-2201835	501C3	72,664.	0.			CHARITABLE GIFT
GLOBAL BRIGHTLIGHT FOUNDATION, INC. - P.O. BOX 3415 - NAPLES, FL 34106	45-2496331	501C3	140,000.	0.			CHARITABLE GIFT

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GOD'S BIBLE SCHOOL COLLEGE AND MISSIONARY TRAINING HOME - 1810 YOUNG STREET - CINCINNATI, OH 45202	31-0544271	501C3	90,000.	0.			CHARITABLE GIFT
GOLDEN DOOR SCHOLARS 1101 521 CORPORATE CENTER DRIVE FORT MILL, SC 29707	46-0734672	501C3	46,666.	0.			CHARITABLE GIFT
GOLDEN STRIP EMERGENCY RELIEF & RESOURCES AGENCY - P.O. BOX 193 - FOUNTAIN INN, SC 29644	57-0692631	501C3	16,589.	0.			CHARITABLE GIFT
GOLF FORE FUN, INC. P.O. BOX 236 CLEMMONS, NC 27012	20-8114680	501C3	30,000.	0.			CHARITABLE GIFT
GOOD FELLOWS CLUB, INC. P.O. BOX 34708 CHARLOTTE, NC 28234-4708	56-6047625	501C3	195,000.	0.			CHARITABLE GIFT
GOOD FOLKS OF YORK COUNTY, INC. P.O. BOX 11528 ROCK HILL, SC 29731	57-0999010	501C3	6,000.	0.			CHARITABLE GIFT
GOOD NEWS JAIL AND PRISON MINISTRY P.O. BOX 9760 HENRICO, VA 23228-0760	54-0703077	501C3	11,000.	0.			CHARITABLE GIFT
GOODWILL INDUSTRIES OF THE SOUTHERN PIEDMONT, INC. - P.O. BOX 668768 - CHARLOTTE, NC 28266	56-0844639	501C3	62,764.	0.			CHARITABLE GIFT
GRACE LUTHERAN CHURCH - BOONE 115 EAST KING STREET BOONE, NC 28607	56-2171695	501C3	14,427.	0.			CHARITABLE GIFT

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GRAY STONE EDUCATIONAL FOUNDATION, INC. - P.O. BOX 960 - MISENHEIMER, NC 28109	56-2211005	501C3	10,000.	0.			CHARITABLE GIFT
GREATER CHARLOTTE SPCA P.O. BOX 77491 CHARLOTTE, NC 28271	27-1898356	501C3	10,000.	0.			CHARITABLE GIFT
GREATER CLEVELAND COUNTY BAPTIST ASSOCIATION - 1175 WYKE ROAD - SHELBY, NC 28150	56-0711651	501C3	20,765.	0.			CHARITABLE GIFT
GREATER ENRICHMENT PROGRAM, INC. P.O. BOX 16188 CHARLOTTE, NC 28297-6188	56-1139792	501C3	115,000.	0.			CHARITABLE GIFT
GREATER HICKORY COOPERATIVE CHRISTIAN MINISTRY - 31 1ST AVENUE, SE - HICKORY, NC 28602	56-0934855	501C3	10,428.	0.			CHARITABLE GIFT
GREATER MIAMI JEWISH FEDERATION 4200 BISCAYNE BLVD, 2ND FLOOR MIAMI, FL 33137-3279	59-0624404	501C3	25,000.	0.			CHARITABLE GIFT
GREEN MOUNTAIN COLLEGE ONE BRENNAN CIRCLE, POLLOCK HALL RO POULTNEY, VT 05764	03-0179299	501C3	6,000.	0.			CHARITABLE GIFT
GREEN SEA FLOYDS HIGH 4990 TULIP GROVE ROAD GREEN SEA, SC 29545	57-6000364	501C3	20,000.	0.			CHARITABLE GIFT
GREENPEACE FUND, INC. 702 H STREET NW, #300 WASHINGTON, DC 20001	95-3313195	501C3	3,000,000.	0.			CHARITABLE GIFT

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GREENSBORO URBAN MINISTRY 305 W. LEE STREET GREENSBORO, NC 27406	56-0890545	501C3	153,459.	0.			CHARITABLE GIFT
GREER RELIEF & RESOURCES AGENCY P.O. BOX 1303 GREER, SC 29652-1303	57-0370331	501C3	8,444.	0.			CHARITABLE GIFT
GROTON SCHOOL P.O. BOX 991, DEVELOPMENT GROTON, MA 01450-0991	04-2104265	501C3	34,050.	0.			CHARITABLE GIFT
GUTTMACHER INSTITUTE, INC. 125 MAIDEN LANE, 7TH FLOOR NEW YORK, NY 10038	13-2890727	501C3	300,000.	0.			CHARITABLE GIFT
HABITAT FOR HUMANITY INTERNATIONAL, INC. - P.O. BOX 6439 - AMERICUS, GA 31709-6439	91-1914868	501C3	15,000.	0.			CHARITABLE GIFT
HABITAT FOR HUMANITY OF CHARLOTTE P.O. BOX 220287 CHARLOTTE, NC 28222-0287	56-1366233	501C3	80,825.	0.			CHARITABLE GIFT
HABITAT FOR HUMANITY OF DURHAM, INC. - 215 NORTH CHURCH STREET - DURHAM, NC 27701	58-1674794	501C3	26,375.	0.			CHARITABLE GIFT
HABITAT FOR HUMANITY OF THE NC SANDHILLS, INC. - 2268 NC HWY 5 - ABERDEEN, NC 28315	56-1596170	501C3	70,000.	0.			CHARITABLE GIFT
HALFTIME INSTITUTE 1431 GREENWAY DRIVE #230 IRVING, TX 75038	46-1367917	501C3	10,000.	0.			CHARITABLE GIFT

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HARMONY MINISTERIAL ASSOCIATION 150 TOMLIN ROAD HARMONY, NC 28634	56-2045887	501C3	6,150.	0.			CHARITABLE GIFT
HARVARD BUSINESS SCHOOL 230 WESTERN AVENUE, TEELE HALL, ROO BOSTON, MA 02134	04-2103580	501C3	305,000.	0.			CHARITABLE GIFT
HARVARD UNIVERSITY 953 HOLYOAKE CTR.; 1350 MASSAC CAMBRIDGE, MA 02138	04-2103580	501C3	6,000.	0.			CHARITABLE GIFT
HARVEY B. GANTT CENTER FOR AFRICAN AMERICAN ARTS & CULTURE - 551 SOUTH TRYON STREET - CHARLOTTE, NC 28202	56-1152286	501C3	250,000.	0.			CHARITABLE GIFT
HAVEN MEN'S SHELTER, INC. P.O. BOX 10653 ROCK HILL, SC 29731	20-5867184	501C3	5,200.	0.			CHARITABLE GIFT
HAYWOOD CHRISTIAN ACADEMY, INC. P.O. BOX 609 LAKE JUNALUSKA, NC 28745	26-0569137	501C3	20,000.	0.			CHARITABLE GIFT
HAYWOOD WATERWAYS ASSOCIATION, INC. - P.O BOX 389 - WAYNESVILLE, NC 28786	56-2108874	501C3	10,000.	0.			CHARITABLE GIFT
HEALING HANDS OF JOY 294 CLINTON STREET, #2 BROOKLYN, NY 11201	27-0241638	501C3	40,000.	0.			CHARITABLE GIFT
HEALTHQUEST OF UNION COUNTY INC. 415 E. FRANKLIN STREET MONROE, NC 28112	56-2117596	501C3	35,000.	0.			CHARITABLE GIFT

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HEALTHY LEARNERS 2749 LAUREL STREET COLUMBIA, SC 29204	57-1127197	501C3	39,510.	0.			CHARITABLE GIFT
HEART MATH TUTORING, INC. 1100 S. MINT STREET, #102 CHARLOTTE, NC 28203	46-4366030	501C3	132,500.	0.			CHARITABLE GIFT
HEART SOCIETY OF GASTON COUNTY, INC. - 1201 E. GARRISON BOULEVARD - GASTONIA, NC 28054	56-1330921	501C3	6,000.	0.			CHARITABLE GIFT
HEINEMAN MEDICAL RESEARCH, INC. 1001 BLYTHE BOULEVARD, #604 CHARLOTTE, NC 28203	56-6023076	501C3	90,000.	0.			CHARITABLE GIFT
HELPING HANDS MINISTRIES OF WOODRUFF AREA, INC. - P.O. BOX 483 - WOODRUFF, SC 29388	57-0953825	501C3	6,150.	0.			CHARITABLE GIFT
HELPING THE BEHAVIORALLY CHALLENGING CHILD - P.O. BOX 2033 - YORBA LINDA, CA 92885	46-3240447	501C3	2,250,000.	0.			CHARITABLE GIFT
HEMINGWAY HIGH SCHOOL P.O. BOX 1509 HEMINGWAY, SC 29554	57-6000411	501C3	20,000.	0.			CHARITABLE GIFT
HENDERSON COUNTY FREE MEDICAL CLINIC, INC. - 841 CASE STREET - HENDERSONVILLE, NC 28792	56-2212024	501C3	50,000.	0.			CHARITABLE GIFT
HICKORY SOUP KITCHEN, INC. P.O. BOX 1431 HICKORY, NC 28603	56-1385956	501C3	8,333.	0.			CHARITABLE GIFT

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HIGH PLACE MINISTRIES, INC. P.O. BOX 62421 COLORADO SPRINGS, CO 80962	26-1255288	501C3	10,000.	0.			CHARITABLE GIFT
HIGH POINT UNIVERSITY 833 MONTLIEU AVENUE HIGH POINT, NC 27262	56-0529999	501C3	205,000.	0.			CHARITABLE GIFT
HIGHER EDUCATION WORKS FOUNDATION P.O. BOX 10463 RALEIGH, NC 27605	46-4360789	501C3	15,000.	0.			CHARITABLE GIFT
HIGHLAND PARK UNITED METHODIST CHURCH - 3300 MOCKINGBIRD LANE - DALLAS, TX 75205	75-0808794	501C3	10,000.	0.			CHARITABLE GIFT
HILL CENTER INC. 3200 PICKETT ROAD DURHAM, NC 27705-6010	56-2089788	501C3	75,000.	0.			CHARITABLE GIFT
HISPANIC INSTITUTE OF MINISTRY 9508 SCYENE ROAD DALLAS, TX 75227	75-2524844	501C3	25,000.	0.			CHARITABLE GIFT
HISTORIC ROSEDALE FOUNDATION, INC. 3427 NORTH TRYON STREET CHARLOTTE, NC 28206	56-1558489	501C3	38,000.	0.			CHARITABLE GIFT
HISTORIC SALISBURY FOUNDATION, INC. - P.O. BOX 4221 - SALISBURY, NC 28145-4221	23-7116467	501C3	53,435.	0.			CHARITABLE GIFT
HISTORIC SAVANNAH FOUNDATION, INC. 321 E. YORK STREET SAVANNAH, GA 31401	58-0838253	501C3	10,000.	0.			CHARITABLE GIFT

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HISTORIC WEST END PARTNERS, INC. P.O. BOX 30444 CHARLOTTE, NC 28230	27-1880057	501C3	10,000.	0.			CHARITABLE GIFT
HOBE SOUND BIBLE COLLEGE, INC. P.O. BOX 1065 HOBE SOUND, FL 33475	59-1407629	501C3	8,000.	0.			CHARITABLE GIFT
HOLLINS UNIVERSITY 7916 WILLIAMSON ROAD, BOX 9625 ROANOKE, VA 24020	54-0506314	501C3	225,000.	0.			CHARITABLE GIFT
HONORING THE FATHER MINISTRIES, INC. - 1183 SE 57TH AVENUE - OCALA, FL 34480	62-1663391	501C3	25,000.	0.			CHARITABLE GIFT
HOOD THEOLOGICAL SEMINARY 1810 LUTHERAN SYNOD DRIVE SALISBURY, NC 28144	56-2231069	501C3	40,000.	0.			CHARITABLE GIFT
HOPE HAVEN, INC. 3815 NORTH TRYON STREET CHARLOTTE, NC 28206	58-1314284	501C3	85,000.	0.			CHARITABLE GIFT
HOPE IN LANCASTER, INC. P.O. BOX 166 LANCASTER, SC 29720	57-0752150	501C3	30,000.	0.			CHARITABLE GIFT
HOPE INTERNATIONAL 227 GRANITE RUN DRIVE, #250 LANCASTER, PA 17601	23-2836648	501C3	20,000.	0.			CHARITABLE GIFT
HOPE MEDICAL CLINIC, INC. P.O. BOX 980311 YPSILANTI, MI 48198	38-2469007	501C3	30,000.	0.			CHARITABLE GIFT

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HOPEWAY FOUNDATION 1717 SHARON ROAD WEST CHARLOTTE, NC 28210	46-4510365	501C3	1,210,682.	0.			CHARITABLE GIFT
HORSE N AROUND THERAPEUTIC RIDING CENTER - 2593 NORTH ROCKY RIVER ROAD - LANCASTER, SC 29720	27-0819383	501C3	7,000.	0.			CHARITABLE GIFT
HOSPICE AND PALLIATIVE CARE CHARLOTTE REGION - 1420 E. 7TH STREET - CHARLOTTE, NC 28204	56-1219017	501C3	143,582.	0.			CHARITABLE GIFT
HOSPICE AND PALLIATIVE CARE OF IREDELL COUNTY, INC. - 2347 SIMONTON ROAD - STATESVILLE, NC 28625	56-1376577	501C3	20,000.	0.			CHARITABLE GIFT
HOSPITALITY HOUSE OF CHARLOTTE 1400 SCOTT AVENUE CHARLOTTE, NC 28203	56-1523878	501C3	10,000.	0.			CHARITABLE GIFT
HOTCHKISS SCHOOL 11 INTERLAKEN ROAD LAKEVILLE, CT 06039	06-0647018	501C3	35,000.	0.			CHARITABLE GIFT
HOUSE OF JUDAH MINISTRY 6630 EAST WT HARRIS BLVD, #D CHARLOTTE, NC 28215	37-1553507	501C3	10,000.	0.			CHARITABLE GIFT
HUMAN RIGHTS CAMPAIGN FOUNDATION 1640 RHODE ISLAND AVENUE, NW WASHINGTON, DC 20036	52-1481896	501C3	5,018.	0.			CHARITABLE GIFT
HUMANE SOCIETY OF CATAWBA COUNTY P.O. BOX 63 HICKORY, NC 28603	58-1535943	501C3	15,000.	0.			CHARITABLE GIFT

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HUMANE SOCIETY OF CHARLOTTE, INC. 2700 TOOMEY AVENUE CHARLOTTE, NC 28203	58-1342479	501C3	20,000.	0.			CHARITABLE GIFT
HUMANE SOCIETY OF WATAUGA COUNTY, INC. - P.O. BOX 1835 - BOONE, NC 28607-1835	23-7128331	501C3	105,000.	0.			CHARITABLE GIFT
HUNGER PROJECT 5 UNION SQUARE WEST, 7TH FLOOR NEW YORK, NY 10003	94-2443282	501C3	65,000.	0.			CHARITABLE GIFT
HUNTINGTON MEDICAL RESEARCH INSTITUTES - 99 N. EL MOLINO AVENUE - PASADENA, CA 91101	95-1757119	501C3	100,000.	0.			CHARITABLE GIFT
IMAGINE NORTH CAROLINA FIRST P.O. BOX 428 RALEIGH, NC 27602	46-4006055	501C3	1,035,000.	0.			CHARITABLE GIFT
IMMANUEL CONGREGATIONAL CHURCH 10 WOODLAND STREET HARTFORD, CT 06105	06-0647019	501C3	20,000.	0.			CHARITABLE GIFT
INREACH 4530 PARK ROAD, #300 CHARLOTTE, NC 28209	52-1084075	501C3	51,594.	0.			CHARITABLE GIFT
INSTITUTE FOR RESPONSIBLE CITIZENSHIP - 1227 25TH STREET NW 6TH FLOOR - WASHINGTON, DC 20037	54-2034070	501C3	200,000.	0.			CHARITABLE GIFT
INTERCHURCH HOLINESS CONVENTION P.O. BOX 876 BEDFORD, IN 47421	34-1030054	501C3	60,000.	0.			CHARITABLE GIFT

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INTERFAITH ASSISTANCE MINISTRY, INC. - P.O. BOX 2562 - HENDERSONVILLE, NC 28793-2562	58-1556963	501C3	119,458.	0.			CHARITABLE GIFT
INTER-FAITH COUNCIL FOR SOCIAL SERVICE - 110 W. MAIN STREET, SUITE D - CARRBORO, NC 27510	59-1224041	501C3	24,086.	0.			CHARITABLE GIFT
INTER-FAITH FOOD SHUTTLE P.O. BOX 14638 RALEIGH, NC 27620	56-1753180	501C3	25,000.	0.			CHARITABLE GIFT
INTERNATIONAL HOUSE OF METROLINA, INC. - 1817 CENTRAL AVENUE, #215 - CHARLOTTE, NC 28205	58-1440413	501C3	65,000.	0.			CHARITABLE GIFT
INTERNATIONAL RESCUE COMMITTEE, INC. - 122 EAST 42ND STREET, 12TH FLOOR - NEW YORK, NY 10168-1289	13-5660870	501C3	75,000.	0.			CHARITABLE GIFT
IOWA STATE UNIVERSITY FOUNDATION 2505 UNIVERSITY BOULEVARD, P.O. BOX AMES, IA 50010-2230	42-1143702	501C3	6,500.	0.			CHARITABLE GIFT
IPAS P.O. BOX 9990 CHAPEL HILL, NC 27515	56-1071085	501C3	125,000.	0.			CHARITABLE GIFT
IREDELL-STATESVILLE YMCA 828 WESLEY DRIVE STATESVILLE, NC 28677	56-1036861	501C3	10,000.	0.			CHARITABLE GIFT
IRIS B. VEST WIDOWS MINISTRY CENTER - 509 PARK ROAD - SEVIERVILLE, TN 37862	23-7110635	501C3	50,000.	0.			CHARITABLE GIFT

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J.F. HURLEY FAMILY YMCA P.O. BOX 1541 SALISBURY, NC 28145	56-0606313	501C3	18,000.	0.			CHARITABLE GIFT
JACKSON COUNTY DEPARTMENT OF SOCIAL SERVICES - 15 GRIFFIN STREET - SYLVA, NC 28779	56-6000310	501C3	16,074.	0.			CHARITABLE GIFT
JACKSONVILLE UNIVERSITY 2800 UNIVERSITY BOULEVARD NORTH JACKSONVILLE, FL 32211	59-0624412	501C3	34,000.	0.			CHARITABLE GIFT
JAZZ ARTS INITIATIVE 345 N. COLLEGE STREET #405-B CHARLOTTE, NC 28202	27-1728470	501C3	35,000.	0.			CHARITABLE GIFT
JEFFERSON SCHOLARS FOUNDATION P.O. BOX 400891 CHARLOTTESVILLE, VA 22904-4891	31-1755873	501C3	20,000.	0.			CHARITABLE GIFT
JEWISH FEDERATION OF GREATER CHARLOTTE - 5007 PROVIDENCE ROAD, #101 - CHARLOTTE, NC 28226	56-1951745	501C3	28,018.	0.			CHARITABLE GIFT
JOHN CROSLAND SCHOOL 5146 PARKWAY PLAZA BLVD CHARLOTTE, NC 28217	56-1211583	501C3	23,000.	0.			CHARITABLE GIFT
JOHNSON C. SMITH UNIVERSITY 100 BEATTIES FORD ROAD CHARLOTTE, NC 28216	25-0983069	501C3	10,000.	0.			CHARITABLE GIFT
JOHNSONVILLE HIGH SCHOOL 237 SOUTH GEORGETOWN HWY JOHNSONVILLE, SC 29555	57-0641052	501C3	12,500.	0.			CHARITABLE GIFT

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JUNIOR ACHIEVEMENT OF GEORGIA, INC. - 460 ABERNATHY ROAD, NE #460 - ATLANTA, GA 30328	58-0598050	501C3	40,000.	0.			CHARITABLE GIFT
JUNIOR ACHIEVEMENT OF THE CENTRAL CAROLINAS, INC. - 201 S. TRYON STREET, #LL 100 - CHARLOTTE, NC 28202	56-0672085	501C3	47,000.	0.			CHARITABLE GIFT
JUNIOR CHARITY LEAGUE OF CONCORD P.O. BOX 1008 CONCORD, NC 28025	56-6061166	501C3	38,319.	0.			CHARITABLE GIFT
JUSTICE INITIATIVES, INC. P.O. BOX 33545 CHARLOTTE, NC 28233	16-1704986	501C3	7,500.	0.			CHARITABLE GIFT
JUVENILE DIABETES RESEARCH FOUNDATION INTERNATIONAL - 205 REGENCY EXECUTIVE PARK DRIVE #102 - CHARLOTTE, NC 28217	23-1907729	501C3	541,250.	0.			CHARITABLE GIFT
KATAWBA VALLEY LAND TRUST P.O. BOX 444 CATAWBA, SC 29704	57-6143218	501C3	11,088.	0.			CHARITABLE GIFT
KENAN FLAGLER BUSINESS SCHOOL FOUNDATION - UNC CHAPEL HILL - P.O. BOX 309 - CHAPEL HILL, NC 27514-0309	56-0771850	501C3	30,000.	0.			CHARITABLE GIFT
KENNESAW STATE UNIVERSITY 1000 CHASTAIN ROAD KENNESAW, GA 30144-5591	58-0965786	501C3	10,000.	0.			CHARITABLE GIFT
KEYSTONE SUBSTANCE ABUSE SERVICES P.O. BOX 4437 ROCK HILL, SC 29732-4437	57-0526943	501C3	25,000.	0.			CHARITABLE GIFT

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KINDER-MOURN, INC. 1320 HARDING PLACE CHARLOTTE, NC 28204-2922	56-1221194	501C3	20,000.	0.			CHARITABLE GIFT
KINGSTREE SENIOR HIGH SCHOOL 616 MARTIN LUTHER KING JR. AVENUE KINGSTREE, SC 29556	57-6000411	501C3	15,000.	0.			CHARITABLE GIFT
KYLE PETTY CHARITY RIDE, INC. 125 FLOYD SMITH DRIVE, #45 CHARLOTTE, NC 28262	56-2230609	501C3	10,000.	0.			CHARITABLE GIFT
L.E.A.D., INC. 1266 W. PACES FERRY ROAD #429 ATLANTA, GA 30327	06-1820196	501C3	11,500.	0.			CHARITABLE GIFT
LAGRANGE COLLEGE 601 BROAD STREET LA GRANGE, GA 30240	58-0566199	501C3	75,000.	0.			CHARITABLE GIFT
LAKE ERIE COLLEGE OF OSTEOPATHIC MEDICINE, INC. - 5000 LAKEWOOD RANCH BLVD - BRADENTON, FL 34211-4909	25-1698677	501C3	10,000.	0.			CHARITABLE GIFT
LAKE NORMAN COMMUNITY HEALTH CLINIC, INC. - P.O. BOX 2398 - HUNTERSVILLE, NC 28070	04-3723062	501C3	30,000.	0.			CHARITABLE GIFT
LAKE TOXAWAY CHARITIES P.O. BOX 163 LAKE TOXAWAY, NC 28747	56-1882460	501C3	10,000.	0.			CHARITABLE GIFT
LAKEWOOD PRESCHOOL COOPERATIVE 3115 KALYNNE STREET CHARLOTTE, NC 28208	56-1948420	501C3	89,750.	0.			CHARITABLE GIFT

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LAKEWOOD TROLLEY, INC. 1800 CAMDEN ROAD, SUITE 107-230 CHARLOTTE, NC 28203	46-5165542	501C3	20,000.	0.			CHARITABLE GIFT
LANCASTER COUNTY P.O. BOX 1809 LANCASTER, SC 29721	57-6000370	501C3	50,000.	0.			CHARITABLE GIFT
LANCASTER COUNTY SCHOOL DISTRICT P.O. BOX 130 LANCASTER, SC 29720-0130	57-6000371	501C3	51,976.	0.			CHARITABLE GIFT
LANCASTER COUNTY SOCIETY FOR HISTORICAL PRESERVATION - 1859 CRAIG FARM ROAD - LANCASTER, SC 29720	57-0636344	501C3	27,435.	0.			CHARITABLE GIFT
LAND TRUST FOR TENNESSEE, INC. 209 10TH AVENUE SOUTH, #327 NASHVILLE, TN 37203-0000	62-1770549	501C3	210,000.	0.			CHARITABLE GIFT
LAND TRUST FOR THE LITTLE TENNESSEE, INC. - P.O. BOX 1148 - FRANKLIN, NC 28744-1147	56-2142199	501C3	350,000.	0.			CHARITABLE GIFT
LANDTRUST FOR CENTRAL NORTH CAROLINA - 204 EAST INNES STREET, #280 - SALISBURY, NC 28144	56-1920846	501C3	270,500.	0.			CHARITABLE GIFT
LATIN AMERICAN ECONOMIC DEVELOPMENT CORPORATION (LAEDC) - 1930 ABBOTT STREET #304 - CHARLOTTE, NC 28203	20-5648805	501C3	30,000.	0.			CHARITABLE GIFT
LATIN AMERICAN WOMEN'S ASSOCIATION (LAWA) - P.O. BOX 78150 - CHARLOTTE, NC 27271	56-1781060	501C3	10,000.	0.			CHARITABLE GIFT

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LATTA HIGH SCHOOL 618 N. RICHARDSON STREET LATTA, SC 29565	57-6000343	501C3	6,000.	0.			CHARITABLE GIFT
LEADERSHIP NORTH CAROLINA, INC. 2700 WYCLIFF ROAD, SUITE #402 RALEIGH, NC 27607-3062	56-1757109	501C3	6,000.	0.			CHARITABLE GIFT
LEAGUE OF CONSERVATION VOTERS EDUCATION FUND - 1920 L STREET, NW, SUITE 800 - WASHINGTON, DC 20036	52-1379661	501C3	2,000,000.	0.			CHARITABLE GIFT
LEARNING COLLABORATIVE 3241 SAM DRENAN ROAD CHARLOTTE, NC 28205	56-1668333	501C3	87,000.	0.			CHARITABLE GIFT
LEE INSTITUTE 400 HERMITAGE ROAD CHARLOTTE, NC 28207	56-1987315	501C3	126,200.	0.			CHARITABLE GIFT
LEE STREET THEATRE P.O. BOX 201 SALISBURY, NC 28145	80-0196717	501C3	72,500.	0.			CHARITABLE GIFT
LEE UNIVERSITY P.O. BOX 3450 CLEVELAND, TN 37320-3450	62-0502739	501C3	100,000.	0.			CHARITABLE GIFT
LEES-MCRAE COLLEGE, INC. 191 MAIN STREET BANNER ELK, NC 28604	56-0529953	501C3	15,000.	0.			CHARITABLE GIFT
LEGION SIX HISTORICAL FOUNDATION, INC. - 1030 N. BUENA VISTA STREET - BURBANK, CA 91505	20-0372291	501C3	92,840.	0.			CHARITABLE GIFT

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LENOIR-RHYNE UNIVERSITY BOX 7291 HICKORY, NC 28603	56-0556753	501C3	35,100.	0.			CHARITABLE GIFT
LEROY SPRINGS & COMPANY, INC. P.O. BOX 1209 FORT MILL, SC 29716-1209	57-0344121	501C3	47,924.	0.			CHARITABLE GIFT
LET ME RUN, INC. 4400 PARK ROAD, #300 CHARLOTTE, NC 28209	26-4656224	501C3	37,500.	0.			CHARITABLE GIFT
LEVINE MUSEUM OF THE NEW SOUTH 200 E. SEVENTH STREET CHARLOTTE, NC 28202	56-1748648	501C3	153,250.	0.			CHARITABLE GIFT
LIBERTY UNIVERSITY 1971 UNIVERSITY BLVD LYNCHBURG, VA 24515	54-0946734	501C3	10,000.	0.			CHARITABLE GIFT
LIFESPAN INCORPORATED 200 CLANTON ROAD CHARLOTTE, NC 28217	56-1142969	501C3	57,120.	0.			CHARITABLE GIFT
LIFEWAY CHRISTIAN RESOURCES ONE LIFEWAY PLAZA NASHVILLE, TN 37234	62-0505208	501C3	100,000.	0.			CHARITABLE GIFT
LILY PAD HAVEN, INC. 5009 BEATTIES FORD RD #107-356 CHARLOTTE, NC 28216	45-3036117	501C3	10,000.	0.			CHARITABLE GIFT
LIMESTONE COLLEGE 1115 COLLEGE DRIVE GAFFNEY, SC 29340-3799	57-0314402	501C3	206,000.	0.			CHARITABLE GIFT

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LINDEN TRUST FOR CONSERVATION 156 WEST 56TH STREET #1100 NEW YORK, NY 10019-3879	13-3748063	501C3	33,775.	0.			CHARITABLE GIFT
LINEBERGER COMPREHENSIVE CANCER CENTER - OFFICE OF EXTERNAL AFFAIRS, CB 7295 - CHAPEL HILL, NC 27599-7295	56-6057494	501C3	14,775.	0.			CHARITABLE GIFT
LINVILLE FOUNDATION BOX 99 LINVILLE, NC 28646	56-6085044	501C3	25,500.	0.			CHARITABLE GIFT
LITTLE ROCK COMMUNITY DEVELOPMENT CORPORATION - 401 NORTH MCDOWELL STREET - CHARLOTTE, NC 28204	20-4297209	501C3	10,000.	0.			CHARITABLE GIFT
LIVINGSTONE COLLEGE 701 W. MONROE STREET SALISBURY, NC 28144	56-0603922	501C3	31,000.	0.			CHARITABLE GIFT
LOAVES AND FISHES 648 GRIFFITH ROAD, SUITE B CHARLOTTE, NC 28217	56-1398498	501C3	20,000.	0.			CHARITABLE GIFT
LOAVES AND FISHES, INC. 648 GRIFFITH ROAD, SUITE B CHARLOTTE, NC 28217	56-1398498	501C3	10,000.	0.			CHARITABLE GIFT
LONG NOW FOUNDATION 2 MARINA BOULEVARD SAN FRANCISCO, CA 94123	68-0384748	501C3	130,000.	0.			CHARITABLE GIFT
LOOMIS INSTITUTE 4 BATCHELDER ROAD WINDSOR, CT 06095-0609	06-0653119	501C3	10,000.	0.			CHARITABLE GIFT

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LOVE AND HOPE IN ACTION, INC. P.O. BOX 1385 PORT SALEMO, FL 34992	74-3238584	501C3	6,000.	0.			CHARITABLE GIFT
LUKE GARRISON FOUNDATION 860 8TH STREET, NW HICKORY, NC 28601	81-2513548	501C3	70,000.	0.			CHARITABLE GIFT
LUMBERTON SENIOR HIGH SCHOOL 3901 FAYETTEVILLE ROAD LUMBERTON, NC 28358	56-6001104	501C3	15,000.	0.			CHARITABLE GIFT
LUNCH PROJECT P.O. BOX 31264 CHARLOTTE, NC 28321-1264	45-5503220	501C3	35,000.	0.			CHARITABLE GIFT
LYNNWOOD FOUNDATION 400 HERMITAGE ROAD CHARLOTTE, NC 28207	56-1987315	501C3	491,364.	0.			CHARITABLE GIFT
MACEDONIA UNITED METHODIST CHURCH - MULLINS - 402 NORTH MAIN STREET - MULLINS, SC 29574	57-0514374	501C3	44,875.	0.			CHARITABLE GIFT
MACON COUNTY CARE NETWORK 130 BIDWELL STREET FRANKLIN, NC 28734	58-1813122	501C3	10,959.	0.			CHARITABLE GIFT
MAIN STREET MISSION OF CHINA GROVE, INC. - 306 S. MAIN STREET - CHINA GROVE, NC 28023	37-1446891	501C3	10,000.	0.			CHARITABLE GIFT
MAIN STREET UNITED METHODIST CHURCH (DILLON) - P.O. BOX 229 - DILLON, SC 29536	57-0387836	501C3	15,000.	0.			CHARITABLE GIFT

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MAIN STREETS OF OLD TOWN ASSOCIATION - P.O. BOX 11706 - ROCK HILL, SC 29731	20-4403270	501C3	13,000.	0.			CHARITABLE GIFT
MAINSPRING CONSERVATION TRUST, INC. - P.O. BOX 1148 - FRANKLIN, NC 28744-1147	56-2142199	501C3	110,000.	0.			CHARITABLE GIFT
MAKE-A-WISH FOUNDATION OF EASTERN NORTH CAROLINA, INC. - 2880 SLATER ROAD, #105 - MORRISVILLE, NC 27560	58-1792140	501C3	7,500.	0.			CHARITABLE GIFT
MAMA HOPE 582 MARKET STREET, #611 SAN FRANSICSO, CA 94104	26-0835534	501C3	100,000.	0.			CHARITABLE GIFT
MANHATTAN SCHOOL OF MUSIC 120 CLAREMONT AVENUE NEW YORK, NY 10027	13-1656667	501C3	10,000.	0.			CHARITABLE GIFT
MARBLES KIDS MUSEUM 201 EAST HARGETT STREET RALEIGH, NC 27601	58-1647538	501C3	19,750.	0.			CHARITABLE GIFT
MARC LANE MINISTRIES, INC. P.O. BOX 2276 CLEVELAND, TN 37320-2276	51-0200582	501C3	10,000.	0.			CHARITABLE GIFT
MARIJUANA POLICY PROJECT FOUNDATION (MPP) - P.O. BOX 77492 - CAPITOL HILL - WASHINGTON, DC 20013	52-1975211	501C3	100,000.	0.			CHARITABLE GIFT
MARS SOCIETY, INC. 11111 WEST 8TH AVENUE, #A LAKEWOOD, CO 80215	31-1585646	501C3	177,990.	0.			CHARITABLE GIFT

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MARY AND MARTHA CENTER FOR WOMEN AND COMMUNITY CARE, INC - 243 NORTH SECOND STREET - ALBEMARLE, NC 28001	47-5536407	501C3	15,000.	0.			CHARITABLE GIFT
MASSACHUSETTS INSTITUTE OF TECHNOLOGY (MIT) - 77 MASSACHUSETTS AVENUE, BUILDING NE 18-901 - CAMBRIDGE, MA 02139	04-2103594	501C3	25,000.	0.			CHARITABLE GIFT
MATTHEW 25 MINISTRIES P.O. BOX 206 HARMONY, NC 28634	16-1767339	501C3	10,000.	0.			CHARITABLE GIFT
MATTHEWS COMMUNITY HELP CENTER P.O. BOX 91 MATTHEWS, NC 28106-0091	58-1408738	501C3	45,682.	0.			CHARITABLE GIFT
MAXWELL M. CORPENING, JR. MEMORIAL FOUNDATION - P.O. BOX 2400 - MARION, NC 28752	23-7201488	501C3	7,951.	0.			CHARITABLE GIFT
MCCOLL CENTER FOR VISUAL ART 721 NORTH TRYON STREET CHARLOTTE, NC 28202	51-0195015	501C3	75,000.	0.			CHARITABLE GIFT
MDC, INC. 307 W. MAIN STREET DURHAM, NC 27701-3215	56-0894222	501C3	100,000.	0.			CHARITABLE GIFT
MEADOWLAKE PRESBYTERIAN CHURCH 6501 GILEAD ROAD HUNTERSVILLE, NC 28078	56-1961884	501C3	25,000.	0.			CHARITABLE GIFT
MEALS ON WHEELS OF ROWAN, INC. P.O. BOX 1914 SALISBURY, NC 28145-1914	56-1152417	501C3	20,000.	0.			CHARITABLE GIFT

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MECKLENBURG CITIZENS FOR PUBLIC EDUCATION - 129 W. TRADE STREET, SUITE 1555 - CHARLOTTE, NC 28202	56-1752043	501C3	12,500.	0.			CHARITABLE GIFT
MECKLENBURG PARTNERSHIP FOR CHILDREN - 601 E. 5TH STREET, #500 - CHARLOTTE, NC 28202	56-1853108	501C3	44,500.	0.			CHARITABLE GIFT
MEDASSIST OF MECKLENBURG 4428 TAGGART CREEK ROAD, #101 CHARLOTTE, NC 28208	56-2018957	501C3	50,000.	0.			CHARITABLE GIFT
MEDICAL FOUNDATION OF NORTH CAROLINA, INC. - 880 MARTIN L. KING, JR. BLVD - CHAPEL HILL, NC 27514	56-6057494	501C3	15,000.	0.			CHARITABLE GIFT
MEDICAL STUDENTS FOR CHOICE P.O. BOX 40188 PHILADELPHIA, PA 19106	20-5263777	501C3	10,000.	0.			CHARITABLE GIFT
MEDICAL UNIVERSITY OF SOUTH CAROLINA FOUNDATION - 18 BEE STREET, MSC 450 - CHARLESTON, SC 29425	57-6028985	501C3	125,000.	0.			CHARITABLE GIFT
MEMORYCARE, INC. 100 FAR HORIZONS LANE ASHEVILLE, NC 28803	56-2178294	501C3	30,000.	0.			CHARITABLE GIFT
MEN'S SHELTER OF CHARLOTTE, INC. P.O. BOX 36471 CHARLOTTE, NC 28236-6471	56-1474475	501C3	21,000.	0.			CHARITABLE GIFT
MERCERSBURG ACADEMY 300 E SEMINARY STREET MERCERSBURG, PA 17236	23-1365963	501C3	12,132.	0.			CHARITABLE GIFT

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MEREDITH COLLEGE 3800 HILLSBOROUGH STREET RALEIGH, NC 27607	56-0530242	501C3	15,000.	0.			CHARITABLE GIFT
METRO SCHOOL PTO, INC. 405 SOUTH DAVIDSON STREET CHARLOTTE, NC 28202	27-3991498	501C3	49,215.	0.			CHARITABLE GIFT
MINERAL SPRINGS UNITED METHODIST CHURCH - 5915 OLD WAXHAW MONROE ROAD - MONROE, NC 28112-6519	56-1405673	501C3	53,331.	0.			CHARITABLE GIFT
MINT MUSEUM 2730 RANDOLPH ROAD CHARLOTTE, NC 28207	56-0670666	501C3	133,750.	0.			CHARITABLE GIFT
MIRACLE HILL MINISTRIES, INC. 227 HENDERSON STREET GAFFNEY, SC 29341	57-0425826	501C3	6,000.	0.			CHARITABLE GIFT
MISSIONARY SOCIETY SALESIAN SISTERS - 655 BELMONT AVENUE - HALEDON, NJ 07508-2397	22-6043753	501C3	25,000.	0.			CHARITABLE GIFT
MISTY MEADOWS MITEY RIDERS INC. 455 PROVIDENCE ROAD SOUTH WAXHAW, NC 28173	56-2045099	501C3	15,000.	0.			CHARITABLE GIFT
MOORESVILLE AREA CHRISTIAN MISSION INC. - P.O. BOX 62 - MOORESVILLE, NC 28115	56-0667685	501C3	20,885.	0.			CHARITABLE GIFT
MORAVIAN CHURCH IN AMERICA SOUTHERN PROVIDENCE - 319 HALED STREET - WINSTON-SALEM, NC 27127	56-0552778	501C3	27,195.	0.			CHARITABLE GIFT

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MOREHEAD CAIN SCHOLARSHIP FUND P.O. BOX 690 CHAPEL HILL, NC 27514-0609	56-2462593	501C3	75,000.	0.			CHARITABLE GIFT
MOTHERING ACROSS CONTINENTS, INC. 310 ARLINGTON AVENUE #303 CHARLOTTE, NC 28203	27-0534762	501C3	35,000.	0.			CHARITABLE GIFT
MOTOR RACING OUTREACH INC. 555 CONCORD PARKWAY SOUTH, SMITH TOWER - SUITE #405 - CONCORD, NC 28027	58-1859610	501C3	15,000.	0.			CHARITABLE GIFT
MOUNT OLIVE COLLEGE 634 HENDERSON STREET MOUNT OLIVE, NC 28365	56-0623936	501C3	50,000.	0.			CHARITABLE GIFT
MOUNT TABOR UNITED METHODIST CHURCH - 3543 ROBINHOOD ROAD - WINSTON-SALEM, NC 27106	56-6018980	501C3	20,000.	0.			CHARITABLE GIFT
MOUNTAIN RETREAT ASSOCIATION P.O. BOX 969 MONTREAT, NC 28757	56-0532142	501C3	1,015,000.	0.			CHARITABLE GIFT
MOUNTAINTRUE, INC. 29 NORTH MARKET STREET, #610 ASHEVILLE, NC 28801	56-1422691	501C3	610,000.	0.			CHARITABLE GIFT
MYERS PARK BAPTIST CHURCH 1900 QUEENS ROAD CHARLOTTE, NC 28207-2582	56-0529959	501C3	46,540.	0.			CHARITABLE GIFT
MYERS PARK PRESBYTERIAN CHURCH 2501 OXFORD PLACE CHARLOTTE, NC 28207	56-0532133	501C3	1,335,543.	0.			CHARITABLE GIFT

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MYERS PARK TRINITY LITTLE LEAGUE P.O. BOX 11556 CHARLOTTE, NC 28220	56-1276279	501C3	20,000.	0.			CHARITABLE GIFT
MYERS PARK UNITED METHODIST CHURCH 1501 QUEENS ROAD CHARLOTTE, NC 28207	56-0529960	501C3	295,112.	0.			CHARITABLE GIFT
NATIONAL AUDUBON SOCIETY 225 VARICK STREET, 7TH FLOOR NEW YORK, NY 10014	13-1624102	501C3	430,500.	0.			CHARITABLE GIFT
NATIONAL CAUCUS OF ENVIRONMENTAL LEGISLATORS - 218 D STREET, 2ND FLOOR - WASHINGTON, DC 20003	68-0633254	501C3	100,000.	0.			CHARITABLE GIFT
NATIONAL CENTER FOR FAMILY PHILANTHROPY - 1667 K STREET, NW, #550 - WASHINGTON, DC 20006	52-2055016	501C3	25,000.	0.			CHARITABLE GIFT
NATIONAL CHRISTIAN FOUNDATION, INC. - 7701 FRANCE AVENUE S #360 - MINNEAPOLIS, MN 55435	58-1493949	501C3	20,000.	0.			CHARITABLE GIFT
NATIONAL COALITION FOR CANCER SURVIVORSHIP - 1010 WAYNE AVENUE , #315 - SILVER SPRING, MD 20910	85-0357897	501C3	7,500.	0.			CHARITABLE GIFT
NATIONAL COLLEGE RESOURCES FOUNDATION - 750 N. DIAMOND BAR BLVD #208 - DIAMOND BAR, CA 91765	86-1120719	501C3	995,050.	0.			CHARITABLE GIFT
NATIONAL GEOGRAPHIC SOCIETY 1145 17TH STREET NW WASHINGTON, DC 20036-4688	53-0193519	501C3	10,000.	0.			CHARITABLE GIFT

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NATIONAL HOSPICE FOUNDATION 1731 KINGS STREET, #200 ALEXANDRIA, VA 22314	54-1586967	501C3	6,088.	0.			CHARITABLE GIFT
NATIONAL HUMANITIES CENTER RESEARCH TRIANGLE PARK, P.O. BOX 12 DURHAM, NC 27709-2256	59-1735367	501C3	32,600.	0.			CHARITABLE GIFT
NATIONAL PARKS CONSERVATION ASSOCIATION - 777 6TH STREET, NW #700 - WASHINGTON, DC 20001	53-0225165	501C3	2,000,000.	0.			CHARITABLE GIFT
NATIONAL WILDLIFE REFUGE ASSOCIATION - 1001 CONNECTICUT AVE NW #905 - WASHINGTON, DC 20036	23-7447365	501C3	25,000.	0.			CHARITABLE GIFT
NATURAL RESOURCES DEFENSE COUNCIL 40 WEST 20TH STREET NEW YORK, NY 10011	13-2654926	501C3	13,085,000.	0.			CHARITABLE GIFT
NATURE CONSERVANCY, INC. 4245 N. FAIRFAX DRIVE, #100 ARLINGTON, VA 22203-1606	53-0242652	501C3	25,000.	0.			CHARITABLE GIFT
NETWORK FOR GOOD, INC. P.O. BOX 65688 WASHINGTON, DC 20035	68-0480736	501C3	142,139.	0.			CHARITABLE GIFT
NEVINS, INC. P.O. BOX 26546 CHARLOTTE, NC 28221	56-0691101	501C3	9,173.	0.			CHARITABLE GIFT
NEW COVENANT CHURCH 767 LEE ROAD CLYDE, NC 28721	56-1338391	501C3	20,000.	0.			CHARITABLE GIFT

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NEW DESTINY TREATMENT CENTER, INC. 6694 TAYLOR ROAD CLINTON, OH 44216	23-7029330	501C3	10,000.	0.			CHARITABLE GIFT
NEW HAMPSHIRE CHARITABLE FOUNDATION - 37 PLEASANT STREET - CONCORD, NH 03301	02-6005625	501C3	20,000.	0.			CHARITABLE GIFT
NEW OUTREACH CHRISTIAN CENTER 3900 GOSSETT AVENUE CHARLOTTE, NC 28208	56-2235406	501C3	8,000.	0.			CHARITABLE GIFT
NEW STORY, INC. 870 MARKET STREET #1246 SAN FRANCISCO, CA 94102	47-2529408	501C3	10,000.	0.			CHARITABLE GIFT
NEWLIFE CHURCH 157 BROWNS HILL ROAD LOCUST, NC 28097	56-1999956	501C3	6,000.	0.			CHARITABLE GIFT
NO GREATER SACRIFICE FOUNDATION 1101 PENNSYLVANIA AVE NW, 3RD FLOOR WASHINGTON, DC 20004	26-1572599	501C3	10,000.	0.			CHARITABLE GIFT
NORTH CAROLINA A&T UNIVERSITY FOUNDATION - 1601 E. MARKET STREET, DOWDY BUILDING #400 - GREENSBORO, NC 27411	56-6075899	501C3	305,000.	0.			CHARITABLE GIFT
NORTH CAROLINA AGRICULTURAL FOUNDATION, INC. - CAMPUS BOX 7645 - RALEIGH, NC 27695-7645	56-6049304	501C3	44,560.	0.			CHARITABLE GIFT
NORTH CAROLINA BUSINESS LEADERS FOR EDUCATION - 100 SAS CAMPUS DRIVE, BLDG T - CARY, NC 27513	46-2988453	501C3	20,000.	0.			CHARITABLE GIFT

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NORTH CAROLINA CENTER FOR NON-PROFIT ORGANIZATIONS, INC. - 1110 NAVAHO DRIVE, #200 - RALEIGH, NC 27609-7322	56-1729407	501C3	15,000.	0.			CHARITABLE GIFT
NORTH CAROLINA CENTRAL UNIVERSITY 1801 FAYETTEVILLE STREET DURHAM, NC 27707	56-6000730	501C3	50,000.	0.			CHARITABLE GIFT
NORTH CAROLINA COASTAL FEDERATION, INC. - 3609 HWY. 24 (OCEAN) - NEWPORT, NC 28570	58-1494098	501C3	1,011,000.	0.			CHARITABLE GIFT
NORTH CAROLINA COASTAL LAND TRUST 131 RACINE DRIVE, SUITE #202 WILMINGTON, NC 28403	56-1791849	501C3	640,000.	0.			CHARITABLE GIFT
NORTH CAROLINA COMMUNITY FOUNDATION, INC. - 3737 GLENWOOD AVENUE #460 - RALEIGH, NC 27612	58-1661700	501C3	25,000.	0.			CHARITABLE GIFT
NORTH CAROLINA CONSERVATION NETWORK - 19 E. MARTIN STREET, SUITE #300 - RALEIGH, NC 27601	58-2504713	501C3	1,300,000.	0.			CHARITABLE GIFT
NORTH CAROLINA HEALTH INFORMATION EXCHANGE - 2300 REXWOODS DRIVE #390 - RALEIGH, NC 27607	27-3541505	501C3	80,249.	0.			CHARITABLE GIFT
NORTH CAROLINA HIGH SCHOOL ATHLETIC ASSOCIATION - P.O. BOX 3216 - CHAPEL HILL, NC 27515	56-0655425	501C3	10,000.	0.			CHARITABLE GIFT
NORTH CAROLINA HUMANITIES COUNCIL 320 E. 9TH STREET #414 CHARLOTTE, NC 28202	56-1153601	501C3	10,000.	0.			CHARITABLE GIFT

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NORTH CAROLINA LEAGUE OF CONSERVATION VOTERS FOUNDATION INC. - P.O. BOX 12671 - RALEIGH, NC 27605	23-7206810	501C3	2,500,000.	0.			CHARITABLE GIFT
NORTH CAROLINA MUSEUM OF ART FOUNDATION, INC. - 4630 MAIL SERVICES CENTER - RALEIGH, NC 27699-4630	23-7071511	501C3	53,790.	0.			CHARITABLE GIFT
NORTH CAROLINA MUSEUM OF LIFE AND SCIENCE - 433 W. MURRAY AVENUE - DURHAM, NC 27704	56-0938434	501C3	50,000.	0.			CHARITABLE GIFT
NORTH CAROLINA NATURE CONSERVANCY 334 BLACKWELL STREET #300 DURHAM, NC 27701	53-0242652	501C3	580,000.	0.			CHARITABLE GIFT
NORTH CAROLINA NEW SCHOOLS, INC. P.O. BOX 12077 RESEARCH TRIANGLE PARK, NC 27709	20-4031703	501C3	60,000.	0.			CHARITABLE GIFT
NORTH CAROLINA OPERA 612 WADE AVENUE #100 RALEIGH, NC 27605	31-1486222	501C3	10,000.	0.			CHARITABLE GIFT
NORTH CAROLINA OUTWARD BOUND SCHOOL - CHARLOTTE - 2582 RICEVILLE ROAD - ASHEVILLE, NC 28805-9793	56-0857708	501C3	10,000.	0.			CHARITABLE GIFT
NORTH CAROLINA PERFORMING ARTS CENTER FOUNDATION - 130 N.TRYON STREET - CHARLOTTE, NC 28202	58-1791724	501C3	61,491.	0.			CHARITABLE GIFT
NORTH CAROLINA PUBLIC HEALTH FOUNDATION - P.O. BOX 18763 - RALEIGH, NC 27619	47-0921425	501C3	105,000.	0.			CHARITABLE GIFT

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NORTH CAROLINA PUBLIC INTEREST RESEARCH GROUP EDUCATION FUND - 112 S. BLOUNT STREET #102 - RALEIGH, NC 27601	56-2152392	501C3	150,000.	0.			CHARITABLE GIFT
NORTH CAROLINA RECREATION AND PARK ASSOCIATION, INC. - 883 WASHINGTON STREET - RALEIGH, NC 27605	56-0690404	501C3	44,044.	0.			CHARITABLE GIFT
NORTH CAROLINA SCHOOL OF SCIENCE AND MATHEMATICS FOUNDATION - P.O. BOX 2733 - DURHAM, NC 27715	56-1250756	501C3	10,000.	0.			CHARITABLE GIFT
NORTH CAROLINA STATE ENGINEERING FOUNDATION, INC. - CAMPUS BOX 7901 - RALEIGH, NC 27695-7901	56-6046987	501C3	16,000.	0.			CHARITABLE GIFT
NORTH CAROLINA STATE UNIVERSITY 2016 HARRIS HALL, BOX 7302 RALEIGH, NC 27695-7302	56-6000756	501C3	78,500.	0.			CHARITABLE GIFT
NORTH CAROLINA SYMPHONY SOCIETY, INC. - 3700 GLENWOOD AVENUE, #130 - RALEIGH, NC 27612	56-0556755	501C3	29,064.	0.			CHARITABLE GIFT
NORTH CAROLINA TEXTILE FOUNDATION, INC. - P.O. BOX 8301 - RALEIGH, NC 27695-8301	56-6045324	501C3	11,250.	0.			CHARITABLE GIFT
NORTH CAROLINA THEATRE ONE EAST SOUTH STREET RALEIGH, NC 27601	56-1072874	501C3	17,000.	0.			CHARITABLE GIFT
NORTH CAROLINA WASTE AWARENESS & REDUCTION NETWORK - P.O. BOX 61051 - DURHAM, NC 27715-1051	56-1734433	501C3	1,105,000.	0.			CHARITABLE GIFT

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NORTH CAROLINA WILDLIFE FEDERATION P.O. BOX 10626 RALEIGH, NC 27605-0626	56-1564376	501C3	664,168.	0.			CHARITABLE GIFT
NORTH MYRTLE BEACH HIGH SCHOOL 3750 SEA MOUNTAIN HWY LITTLE RIVER, SC 29566	57-6000364	501C3	15,000.	0.			CHARITABLE GIFT
NORTHEAST FOUNDATION, INC. 920 CHURCH STREET NORTH CONCORD, NC 28025	58-2055709	501C3	55,000.	0.			CHARITABLE GIFT
NORTHWESTERN ROCKINGHAM COMMUNITY MINISTRIES, INC. - P.O. BOX 358 - MADISON, NC 27025	56-1905276	501C3	5,167.	0.			CHARITABLE GIFT
NORTHWESTERN UNIVERSITY 2020 RIDGE AVENUE EVANSTON, IL 60208	36-2167817	501C3	6,500.	0.			CHARITABLE GIFT
NOVANT HEALTH FOUNDATION ROWAN MEDICAL CENTER - 130 MOCKSVILLE AVENUE - SALISBURY, NC 28144-3324	56-1424818	501C3	15,000.	0.			CHARITABLE GIFT
NU DECO ENSEMBLE, INC. 3512 ESTEPONA AVENUE DORAL, FL 33178	46-2816614	501C3	10,000.	0.			CHARITABLE GIFT
NUCLEAR INFORMATION AND RESOURCE SERVICE - 6930 CAROLL AVENUE, #340 - TAKOMA PARK, MD 20912	52-1119677	501C3	40,000.	0.			CHARITABLE GIFT
NUMBERSUSA EDUCATION & RESEARCH FOUNDATION - 1400 CRYSTAL DRIVE, #240 - ARLINGTON, VA 22202	47-0865426	501C3	2,000,000.	0.			CHARITABLE GIFT

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OAKLAND BAPTIST CHURCH, INC. 1067 OAKLAND AVENUE ROCK HILL, SC 29732	57-0792932	501C3	20,726.	0.			CHARITABLE GIFT
OCEAN CONSERVANCY, INC. 1300 19TH STREET, NW, 8TH FLOOR WASHINGTON, DC 20036	23-7245152	501C3	800,000.	0.			CHARITABLE GIFT
OCEANA, INC. 1350 CONNECTICUT AVENUE, NW WASHINGTON, DC 20036	51-0401308	501C3	800,000.	0.			CHARITABLE GIFT
ON EAGLE'S WINGS MINISTRIES, INC. P.O. BOX 38587 CHARLOTTE, NC 28278	74-3253195	501C3	87,000.	0.			CHARITABLE GIFT
ON Q PERFORMING ARTS 1009 GRACE STREET CHARLOTTE, NC 28205	45-1587446	501C3	10,000.	0.			CHARITABLE GIFT
ONE VOICE, INC. P.O. BOX 9241 CHARLOTTE, NC 28299	58-1979889	501C3	15,000.	0.			CHARITABLE GIFT
ONEWORLD HEALTH 21 GAMECOCK AVENUE #D CHARLESTON, SC 29407	26-3717278	501C3	25,000.	0.			CHARITABLE GIFT
OPEN DOOR MINISTRIES OF HIGH POINT, INC. - P.O. BOX 1528 - HIGH POINT, NC 27261	56-1576543	501C3	33,147.	0.			CHARITABLE GIFT
OPERA CAROLINA 1600 ELIZABETH AVENUE CHARLOTTE, NC 28204	56-6019660	501C3	50,000.	0.			CHARITABLE GIFT

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OPERATION HOME, INC. 2120 NOISETTE BOULEVARD #124 N. CHARLESTON, SC 29405	62-1745925	501C3	10,000.	0.			CHARITABLE GIFT
OUR DAILY BREAD CHRISTIAN FOOD MINISTRY, INC - PO BOX 743 - ROCKINGHAM, NC 28380	42-1722754	501C3	12,000.	0.			CHARITABLE GIFT
OUR LADY OF ANNUNCIATION CATHOLIC CHURCH - 416 NORTH SECOND STREET - ALBEMARLE, NC 28001	56-1230504	501C3	31,600.	0.			CHARITABLE GIFT
OUR LADY OF THE ROSARY CATHOLIC CHURCH - 3710 AUGUSTA ROAD - GREENVILLE, SC 29604	57-0342510	501C3	25,000.	0.			CHARITABLE GIFT
OUR SAVIOR LUTHERAN CHURCH 2705 TAMIAMI TRAIL N NOKOMIS, FL 34275-3424	59-2438988	501C3	17,313.	0.			CHARITABLE GIFT
OUR TOWNS OF N. MECKLENBURG/S. IREDELL HABITAT FOR HUMANITY - P.O. BOX 1088 - DAVIDSON, NC 28036	56-1733643	501C3	5,520.	0.			CHARITABLE GIFT
OURBRIDGE, INC. 1350 CENTRAL AVENUE CHARLOTTE, NC 28205	46-3784901	501C3	55,000.	0.			CHARITABLE GIFT
PACE ACADEMY, INC. 966 W. PACES FERRY ROAD, NW ATLANTA, GA 30327	58-0706812	501C3	10,000.	0.			CHARITABLE GIFT
PALM SPRINGS AIR MUSEUM, INC. 745 NORTH GENE AUTRY TRAIL PALM SPRINGS, CA 92262	33-0615350	501C3	10,000.	0.			CHARITABLE GIFT

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PALMETTO MEDICAL INITIATIVE, INC. P.O. BOX 542 CHARLESTON, SC 29402	26-3717278	501C3	7,500.	0.			CHARITABLE GIFT
PAN-MASSACHUSETTS CHALLENGE TRUST 77 FOURTH AVENUE NEEDHAM, MA 02494	04-2746912	501C3	10,000.	0.			CHARITABLE GIFT
PARALYZED VETERANS OF AMERICA 801 18TH STREET, NW WASHINGTON, DC 20006	13-1946868	501C3	6,767.	0.			CHARITABLE GIFT
PARK ROAD BAPTIST CHURCH 3900 PARK ROAD CHARLOTTE, NC 28209	56-0708436	501C3	27,500.	0.			CHARITABLE GIFT
PARKINSON ASSOCIATION OF THE CAROLINAS - 5970 FAIRVIEW ROAD, #217 - CHARLOTTE, NC 28210	30-0064156	501C3	48,307.	0.			CHARITABLE GIFT
PARTNERS FOR PARKS, INC. 5841 BROOKSHIRE BOULEVARD CHARLOTTE, NC 28216	56-2004107	501C3	35,000.	0.			CHARITABLE GIFT
PARTNERS IN HEALTH A NONPROFIT CORPORATION - P.O. BOX 845578 - BOSTON, MA 02284-5578	04-3567502	501C3	10,000.	0.			CHARITABLE GIFT
PARTNERS IN LEARNING CHILD DEVELOPMENT CENTER - 2386 ROBIN ROAD - SALISBURY, NC 28144	56-2116380	501C3	7,500.	0.			CHARITABLE GIFT
PARTNERSHIP FOR A HEALTHIER AMERICA, INC. - 2001 PENNSYLVANIA AVENUE. NW #900 - WASHINGTON, DC 20006	27-1712188	501C3	1,000,000.	0.			CHARITABLE GIFT

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PARTNERSHIP FOR PETS 2700 TOOMEY AVENUE CHARLOTTE, NC 28203	47-3270641	501C3	10,000.	0.			CHARITABLE GIFT
PARTNERSHIP FOR POLICY INTEGRITY, INC. - 54 ARNOLD ROAD - PELHAM, MA 01002	27-1542291	501C3	50,000.	0.			CHARITABLE GIFT
PEACEMAKERS OF ROCKY MOUNT, INC. 1725 DAVIS STREET ROCKY MOUNT, NC 27803	47-2453596	501C3	10,000.	0.			CHARITABLE GIFT
PEE DEE LAND TRUST P.O. BOX 2134 FLORENCE, SC 29503	57-1075947	501C3	7,500.	0.			CHARITABLE GIFT
PENLAND SCHOOL OF CRAFTS, INC. P.O. BOX 37 PENLAND, NC 28765	56-0623948	501C3	30,018.	0.			CHARITABLE GIFT
PENN VIEW BIBLE INSTITUTE P.O. BOX 970 PENNS CREEK, PA 17862	23-6296855	501C3	600,000.	0.			CHARITABLE GIFT
PENTECOSTAL THEOLOGICAL SEMINARY A CHURCH OF GOD MINISTRY - P.O. BOX 3330 - CLEVELAND, TN 37320	51-0195363	501C3	50,000.	0.			CHARITABLE GIFT
PHILADELPHIA BAPTIST CHURCH P.O. BOX 280 STANFIELD, NC 28163	56-1368422	501C3	15,299.	0.			CHARITABLE GIFT
PIEDMONT LAND CONSERVANCY P.O. BOX 4025 GREENSBORO, NC 27404	56-1704433	501C3	40,000.	0.			CHARITABLE GIFT

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PIEDMONT PLAYERS THEATRE, INC. P.O. BOX 762 SALISBURY, NC 28145	56-0766762	501C3	7,500.	0.			CHARITABLE GIFT
PLANNED PARENTHOOD FEDERATION OF AMERICA, INC. - 434 WEST 33RD STREET - NEW YORK, NY 10001	13-1644147	501C3	505,000.	0.			CHARITABLE GIFT
PLANNED PARENTHOOD GULF COAST 4600 GULF FREEWAY HOUSTON, TX 77023	74-1100163	501C3	100,000.	0.			CHARITABLE GIFT
PLANNED PARENTHOOD HEALTH SYSTEMS - CHARLOTTE - 4822 ALBEMARLE ROAD, #103 - CHARLOTTE, NC 28205	56-1282557	501C3	2,010,000.	0.			CHARITABLE GIFT
PLANNED PARENTHOOD LOS ANGELES 400 W. 30TH STREET LOS ANGELES, CA 90007	95-2408623	501C3	100,000.	0.			CHARITABLE GIFT
PLANNED PARENTHOOD NORTHERN CALIFORNIA - DBA PLANNED PARENTHOOD SHASTA PACIFIC, 2185 PACHECO STREET - CONCORD, CA	94-1575233	501C3	300,000.	0.			CHARITABLE GIFT
PLANNED PARENTHOOD OF SOUTHWEST AND CENTRAL FLORIDA, INC. - 736 CENTRAL AVENUE - SARASOTA, FL 34326	59-1274328	501C3	1,300,000.	0.			CHARITABLE GIFT
PLANNED PARENTHOOD SOUTH ATLANTIC 100 S. BOYLAN AVENUE RALEIGH, NC 27603	56-1282557	501C3	3,505,000.	0.			CHARITABLE GIFT
PLANNED PARENTHOOD SOUTHEAST, INC. 241 PEACHTREE STREET, NE #400 ATLANTA, GA 30303	58-6045874	501C3	10,000.	0.			CHARITABLE GIFT

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PLEASANT HILL PRESBYTERIAN CHURCH 15000 YORK ROAD CHARLOTTE, NC 28278	56-1060660	501C3	35,000.	0.			CHARITABLE GIFT
POPS AT THE POST, INC. P.O. BOX 3241 SALISBURY, NC 28145-3241	45-2821100	501C3	10,000.	0.			CHARITABLE GIFT
POPULATION ACTION INTERNATIONAL 1300 19TH STREET NW, 2ND FLOOR WASHINGTON, DC 20036	52-0812075	501C3	2,000,000.	0.			CHARITABLE GIFT
POPULATION CONNECTION P.O. BOX 97129 WASHINGTON, DC 20077	94-1703155	501C3	5,000,000.	0.			CHARITABLE GIFT
POPULATION MEDIA CENTER, INC. 30 KIMBALL AVENUE #302 SOUTH BURLINGTON, VT 05403	03-0358029	501C3	2,020,000.	0.			CHARITABLE GIFT
POWERCROSS 1133 W. FRONT STREET STATESVILLE, NC 28677	14-1989435	501C3	29,673.	0.			CHARITABLE GIFT
PREGNANCY RESOURCE CENTER 1710 B DAVIE AVENUE STATESVILLE, NC 28677	58-1872007	501C3	37,014.	0.			CHARITABLE GIFT
PREGNANCY RESOURCE CENTER OF STANLY COUNTY - P.O. BOX 1091 - ALBEMARLE, NC 28002	56-1628565	501C3	15,000.	0.			CHARITABLE GIFT
PRESBYTERIAN COLLEGE 503 SOUTH BROAD STREET CLINTON, SC 29325	57-0314408	501C3	260,000.	0.			CHARITABLE GIFT

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PRESBYTERIAN HEALTHCARE FOUNDATION P.O. BOX 33549 CHARLOTTE, NC 28233-3549	58-1413074	501C3	80,000.	0.			CHARITABLE GIFT
PRESBYTERIAN HOME AT CHARLOTTE, INC. - 5100 SHARON ROAD - CHARLOTTE, NC 28210-4799	56-6064186	501C3	12,000.	0.			CHARITABLE GIFT
PRESBYTERIAN HOSPITAL FOUNDATION P.O. BOX 33549 CHARLOTTE, NC 28233-3549	58-1413074	501C3	152,857.	0.			CHARITABLE GIFT
PRESBYTERIAN SAMARITAN COUNSELING CENTER - 5203 SHARON ROAD - CHARLOTTE, NC 28210	56-1061160	501C3	12,500.	0.			CHARITABLE GIFT
PRESENT AGE MINISTRIES, INC. P.O. BOX 700 HARRISBURG, NC 28075	45-1728287	501C3	43,800.	0.			CHARITABLE GIFT
PREVENT CHILD ABUSE ROWAN P.O. BOX 591 SALISBURY, NC 28145	56-2200514	501C3	18,000.	0.			CHARITABLE GIFT
PRICE OF FREEDOM MUSEUM, INC. P.O. BOX 273 CHINA GROVE, NC 28023	20-3550985	501C3	10,000.	0.			CHARITABLE GIFT
PRIDE MAGAZINE PRIDE COMMUNICATIONS - P.O. BOX 30113 - CHARLOTTE, NC 28202	20-8564363	501C3	7,500.	0.			CHARITABLE GIFT
PRITCHARD MEMORIAL BAPTIST CHURCH 1117 SOUTH BOULEVARD CHARLOTTE, NC 28203	56-0650622	501C3	6,000.	0.			CHARITABLE GIFT

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PROFOUND GENTLEMEN, INC. 6846 ENGLISH HILLS DRIVE #2C CHARLOTTE, NC 28212	47-2225983	501C3	65,000.	0.			CHARITABLE GIFT
PROGRESSIVES FOR IMMIGRATION REFORM - 888 16TH STREET NW, SUITE #800 - WASHINGTON, DC 20006	26-1634671	501C3	200,000.	0.			CHARITABLE GIFT
PROJECT HOPE FOUNDATION, INC. 2131 WOODRUFF ROAD, #2100 PMB 358 GREENVILLE, SC 29607	58-2324540	501C3	50,000.	0.			CHARITABLE GIFT
PROJECT ON GOVERNMENT OVERSIGHT, INC. - 1100 G STREET, NW #500 - WASHINGTON, DC 20005	52-1739443	501C3	45,000.	0.			CHARITABLE GIFT
PROJECT SCIENTIST 1235 EAST BOULEVARD, #E-214 CHARLOTTE, NC 28203	46-1763945	501C3	10,000.	0.			CHARITABLE GIFT
PROMISING PAGES, INC. 4164 BUCKINGHAM DRIVE FORT MILL, SC 29707	45-2540702	501C3	15,000.	0.			CHARITABLE GIFT
PROTESTANT EPISCOPAL HIGH SCHOOL IN VIRGINIA - 1200 N. QUAKER LANE - ALEXANDRIA, VA 22302	54-0506326	501C3	79,600.	0.			CHARITABLE GIFT
PROVIDENCE BAPTIST CHURCH 4921 RANDOLPH ROAD CHARLOTTE, NC 28211	56-0623944	501C3	53,000.	0.			CHARITABLE GIFT
PROVIDENCE DAY SCHOOL 5800 SARDIS ROAD CHARLOTTE, NC 28270	56-0952382	501C3	58,500.	0.			CHARITABLE GIFT

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Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
PROVIDENCE UNITED METHODIST CHURCH 2810 PROVIDENCE ROAD CHARLOTTE, NC 28211	56-0619368	501C3	53,017.	0.			CHARITABLE GIFT
PUBLIC SCHOOL FORUM OF NORTH CAROLINA, INC. - 3739 NATIONAL DRIVE #100 - RALEIGH, NC 27612	58-1654064	501C3	7,000.	0.			CHARITABLE GIFT
PURDUE UNIVERSITY 207 S. MARTIN JISCHKE DRIVE, HALL FOR DISCOVERY & LEARNING RESEARCH, ROOM 48	35-6002041	501C3	30,000.	0.			CHARITABLE GIFT
QUEENS UNIVERSITY OF CHARLOTTE 1900 SELWYN AVENUE CHARLOTTE, NC 28274	56-0530003	501C3	181,540.	0.			CHARITABLE GIFT
QWEST WEST INC. 1702 GREENE STREET COLUMBIA, SC 29201	56-1990124	501C3	10,000.	0.			CHARITABLE GIFT
RACHEL CARSON COUNCIL, INC. 8600 IRVINGTON AVENUE BETHESDA, MD 20817	52-6072960	501C3	100,000.	0.			CHARITABLE GIFT
RADIATING HOPE, INC. P.O. BOX 521344 SALT LAKE CITY, UT 84106	27-5005906	501C3	8,000.	0.			CHARITABLE GIFT
RAINFOREST ACTION NETWORK 425 BUSH STREET, #300 SAN FRANCISCO, CA 94108-3721	94-3045180	501C3	500,000.	0.			CHARITABLE GIFT
RANDLEMAN FRIENDS MEETING P O BOX 88 RANDLEMAN, NC 27317	56-0619363	501C3	11,834.	0.			CHARITABLE GIFT

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RANKIN MUSEUM OF AMERICAN HERITAGE, INC. - P.O. BOX 499 - ELLERBE, NC 28338-0499	58-1620151	501C3	5,406.	0.			CHARITABLE GIFT
RAPE, CHILD AND FAMILY ABUSE CRISIS COUNCIL OF SALISBURY - 131 W. COUNCIL STREET - SALISBURY, NC 28144	56-1209870	501C3	105,000.	0.			CHARITABLE GIFT
REACH OUT AND READ 2015 E. 5TH STREET CHARLOTTE, NC 28204	04-3481253	501C3	10,000.	0.			CHARITABLE GIFT
READ CHARLOTTE 217 SOUTH TRYON STREET CHARLOTTE, NC 28202	56-6047886	501C3	35,000.	0.			CHARITABLE GIFT
READING PARTNERS CHARLOTTE 8511 DAVIS LAKE PARKWAY #C6, BOX #2 CHARLOTTE, NC 28269	77-0568469	501C3	30,000.	0.			CHARITABLE GIFT
RECEPTIONS FOR RESEARCH - THE GREG OLSEN FOUNDATION, INC. - 1801 S. FEDERAL HWY, 2ND FLOOR - BOCA RATON, FL 33432	27-0843891	501C3	10,000.	0.			CHARITABLE GIFT
RED BOOT COALITION BOX 5662 CHARLOTTE, NC 28299	47-4339110	501C3	45,000.	0.			CHARITABLE GIFT
REFORMED THEOLOGICAL SEMINARY 2101 CARMEL ROAD CHARLOTTE, NC 28226-6399	64-0428676	501C3	55,000.	0.			CHARITABLE GIFT
REGENERATION PROJECT 369 PINE STREET, SUITE #700 SAN FRANCISCO, CA 94104	94-3335236	501C3	26,000.	0.			CHARITABLE GIFT

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REGENTS UNIVERSITY OF CALIFORNIA LOS ANGELES - 8256 BOELTER HALL - LOS ANGELES, CA 90095	95-6006143	501C3	280,000.	0.			CHARITABLE GIFT
RELATIVES, INC. 119 EAST 8TH STREET CHARLOTTE, NC 28202	56-1082022	501C3	15,000.	0.			CHARITABLE GIFT
RENAISSANCE CHARITABLE FOUNDATION, INC. - 8910 PURDUE ROAD #500 - INDIANAPOLIS, IN 46278	35-2129262	501C3	50,000.	0.			CHARITABLE GIFT
RENAISSANCE WEST COMMUNITY INITIATIVE - 3610 NOBLES AVENUE, #199 - CHARLOTTE, NC 28208	27-1396021	501C3	585,000.	0.			CHARITABLE GIFT
RENEW OUR COMMUNITY, INC. P.O. BOX 907 ROCK HILL, SC 29731	27-4748855	501C3	20,000.	0.			CHARITABLE GIFT
RESEARCH TRIANGLE INSTITUTE 3040 CORNWALLIS ROAD RESEARCH TRIANGLE PARK, NC 27709-0155	56-0686338	501C3	40,000.	0.			CHARITABLE GIFT
RESTORATION WORLD MINISTRIES DBA CHARLOTTE DREAM CENTER - P.O. BOX 30877 - CHARLOTTE, NC 28230	56-2096562	501C3	10,000.	0.			CHARITABLE GIFT
RICHMOND COUNTY HEALTH DEPARTMENT 127 CAROLINE STREET ROCKINGHAM, NC 28379	56-6000334	501C3	15,000.	0.			CHARITABLE GIFT
RICHMOND COUNTY HISTORICAL SOCIETY P.O. BOX 1763 ROCKINGHAM, NC 28380	58-1592121	501C3	20,420.	0.			CHARITABLE GIFT

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RICHMOND COUNTY HOSPICE, INC. 1119 N. US HWY 1 ROCKINGHAM, NC 28379	58-1678217	501C3	75,000.	0.			CHARITABLE GIFT
RIGHT MOVES FOR YOUTH 2211 W. MOREHEAD STREET, #102 CHARLOTTE, NC 28208	56-1834718	501C3	71,000.	0.			CHARITABLE GIFT
RIVER HILLS COMMUNITY CHURCH 104 HAMILTON'S FERRY ROAD LAKE WYLIE, SC 29710	57-0646228	501C3	93,450.	0.			CHARITABLE GIFT
ROBERT LOUIS STEVENSON SCHOOL 3152 FOREST LAKE ROAD PEBBLE BEACH, CA 93953	94-1218745	501C3	10,000.	0.			CHARITABLE GIFT
ROBERT W. WOODRUFF ARTS CENTER, INC. - 1280 PEACHTREE STREET, NE - ATLANTA, GA 30309	58-0633971	501C3	12,500.	0.			CHARITABLE GIFT
ROCK HILL COME-SEE-ME FESTIVAL, INC. - P.O. BOX 4221 - ROCK HILL, SC 29732	57-1004335	501C3	12,500.	0.			CHARITABLE GIFT
ROCK HILL SCHOOL DISTRICT FOUNDATION - 660 N. ANDERSON ROAD, P.O. BOX 12286 - ROCK HILL, SC 29731	57-0862203	501C3	20,000.	0.			CHARITABLE GIFT
ROCK HILL SCHOOL DISTRICT THREE OF YORK COUNTY - 600 N. ANDERSON ROAD - ROCK HILL, SC 29730	57-6000842	501C3	25,000.	0.			CHARITABLE GIFT
ROCK HILL SPORTS COMMISSION P.O. BOX 11558 ROCK HILL, SC 29730	46-2300309	501C3	25,000.	0.			CHARITABLE GIFT

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ROCKY MOUNT UNITED METHODIST CHURCH - 1739 PERTH ROAD - MOORESVILLE, NC 28117	56-1079482	501C3	10,000.	0.			CHARITABLE GIFT
ROCKY MOUNTAIN INSTITUTE 22830 TWO RIVERS ROAD BASALT, CO 81621	74-2244146	501C3	10,115,000.	0.			CHARITABLE GIFT
ROMAN CATHOLIC DIOCESE OF CHARLOTTE - 1123 SOUTH CHURCH STREET - CHARLOTTE, NC 28203	56-1000633	501C3	10,000.	0.			CHARITABLE GIFT
RONALD MCDONALD HOUSE OF CHARLOTTE, INC. - 1613 EAST MOREHEAD STREET - CHARLOTTE, NC 28207	20-4671570	501C3	10,000.	0.			CHARITABLE GIFT
ROSAMOND HIGH SCHOOL 2925 ROSAMOND BOULEVARD ROSAMOND, CA 93560	95-6003010	501C3	59,958.	0.			CHARITABLE GIFT
ROTARY FOUNDATION OF ROTARY INTERNATIONAL - 14280 COLLECTIONS CENTER DRIVE - CHICAGO, IL 60693	36-3245072	501C3	13,667.	0.			CHARITABLE GIFT
ROWAN COUNTY ASSOCIATION FOR RETARDED CITIZENS, INC. - 108 DORSETT DRIVE - SALISBURY, NC 28144	56-0904667	501C3	15,000.	0.			CHARITABLE GIFT
ROWAN COUNTY CROSBY SCHOLARS COMMUNITY PARTNERSHIP - 225 NORTH MAIN STREET, #102 - SALISBURY, NC 28144	46-2621465	501C3	167,500.	0.			CHARITABLE GIFT
ROWAN COUNTY HEALTH DEPARTMENT 1811 EAST INNES STREET SALISBURY, NC 28146	56-6000336	501C3	8,000.	0.			CHARITABLE GIFT

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ROWAN COUNTY LITERACY COUNCIL, INC. - P.O. BOX 95 - SALISBURY, NC 28145-0095	59-1747169	501C3	25,000.	0.			CHARITABLE GIFT
ROWAN COUNTY UNITED WAY, INC. 1930 JAKE ALEXANDER BLVD W #B SALISBURY, NC 28147-1186	56-0642828	501C3	86,066.	0.			CHARITABLE GIFT
ROWAN HELPING MINISTRIES 226 N. LONG STREET SALISBURY, NC 28144	56-1544532	501C3	239,182.	0.			CHARITABLE GIFT
ROWAN MUSEUM, INC. 202 N. MAIN STREET SALISBURY, NC 28144	56-0625409	501C3	12,500.	0.			CHARITABLE GIFT
ROWAN-CABARRUS COMMUNITY COLLEGE FOUNDATION - P.O. BOX 1595 - SALISBURY, NC 28145	56-1731864	501C3	45,000.	0.			CHARITABLE GIFT
ROWAN-SALISBURY SCHOOL SYSTEM P.O. BOX 2349 SALISBURY, NC 28144-2349	56-6001834	501C3	49,581.	0.			CHARITABLE GIFT
ROYAL PALM MINISTRIES, INC. 1705 COLONIAL BOULEVARD, #D2 FORT MYERS, FL 33907	59-2764864	501C3	10,000.	0.			CHARITABLE GIFT
SACRED HEART CATHOLIC CHURCH 375 LUMEN CHRISTI LANE SALISBURY, NC 28147	56-0587290	501C3	8,000.	0.			CHARITABLE GIFT
SAFE ALLIANCE, INC. 601 E. FIFTH STREET, #400 CHARLOTTE, NC 28202	56-0529967	501C3	82,500.	0.			CHARITABLE GIFT

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SAINT JAMES SCHOOL 17641 COLLEGE ROAD HAGERSTOWN, MD 21740	52-0591413	501C3	25,000.	0.			CHARITABLE GIFT
SAINT MARKS EVANGELICAL LUTHERAN CHURCH OF CHARLOTTE - 1001 QUEENS ROAD - CHARLOTTE, NC 28207	56-0566078	501C3	30,000.	0.			CHARITABLE GIFT
SAINT MARY'S SCHOOL - RALEIGH 900 HILLSBOROUGH STREET RALEIGH, NC 27603	56-0532314	501C3	10,000.	0.			CHARITABLE GIFT
SALEM ACADEMY & COLLEGE 601 SOUTH CHURCH STREET WINSTON-SALEM, NC 27101-5318	56-0530005	501C3	50,000.	0.			CHARITABLE GIFT
SALISBURY ACADEMY 2210 JAKE ALEXANDER BLVD, N SALISBURY, NC 28147-8965	56-1826817	501C3	21,300.	0.			CHARITABLE GIFT
SALISBURY COMMUNITY DEVELOPMENT CORPORATION - P.O. BOX 4408 - SALISBURY, NC 28145-4408	58-1627430	501C3	15,000.	0.			CHARITABLE GIFT
SALISBURY HIGH SCHOOL ATHLETIC BOOSTERS CLUB - 500 LINCOLNTON ROAD - SALISBURY, NC 28144	23-7256673	501C3	30,000.	0.			CHARITABLE GIFT
SALISBURY-ROWAN SYMPHONY SOCIETY, INC. - P.O. BOX 4264 - SALISBURY, NC 28145-4264	23-7366640	501C3	58,000.	0.			CHARITABLE GIFT
SALUDA COUNSELING SERVICES CENTER, INC. - 2400 WEST MAIN STREET - ROCK HILL, SC 29732	57-0629234	501C3	10,000.	0.			CHARITABLE GIFT

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SALUDA NURSING CENTER P.O. BOX 398 SALUDA, SC 29138	57-6036445	501C3	8,000.	0.			CHARITABLE GIFT
SALVATION ARMY - ANDERSON 112 TOLLY STREET ANDERSON, SC 29622	58-0660607	501C3	5,277.	0.			CHARITABLE GIFT
SALVATION ARMY - ASHEVILLE P.O. BOX 1778 ASHEVILLE, NC 28802-1778	58-0660607	501C3	113,235.	0.			CHARITABLE GIFT
SALVATION ARMY - CHARLOTTE 4015 STUART ANDREWS BOULEVARD, P.O. BOX 31128 - CHARLOTTE, NC 28231	13-5562351	501C3	432,339.	0.			CHARITABLE GIFT
SALVATION ARMY - CONCORD 216 PATTERSON AVENUE, SE CONCORD, NC 28025	58-0660607	501C3	15,000.	0.			CHARITABLE GIFT
SALVATION ARMY - DURHAM P.O. BOX 1330 DURHAM, NC 27702	58-0660607	501C3	29,352.	0.			CHARITABLE GIFT
SALVATION ARMY - FAYETTEVILLE 220 E. RUSSELL STREET FAYETTEVILLE, NC 28301	58-0660607	501C3	40,000.	0.			CHARITABLE GIFT
SALVATION ARMY - GREENWOOD P.O. BOX 1453 GREENWOOD, SC 29648-1453	58-0060607	501C3	6,384.	0.			CHARITABLE GIFT
SALVATION ARMY - MOUNT AIRY P.O. BOX 443 MOUNT AIRY, NC 27030-0443	58-0660607	501C3	5,515.	0.			CHARITABLE GIFT

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SALVATION ARMY - NC/SC P O BOX 241808 CHARLOTTE, NC 28224-1808	58-0660607	501C3	6,767.	0.			CHARITABLE GIFT
SALVATION ARMY - REIDSVILLE P.O. BOX 686 REIDSVILLE, NC 27323-0686	58-0660607	501C3	9,300.	0.			CHARITABLE GIFT
SALVATION ARMY - SALISBURY P.O. BOX 625 SALISBURY, NC 28145-0625	58-0660607	501C3	16,121.	0.			CHARITABLE GIFT
SALVATION ARMY - SPARTANBURG P.O. BOX 2909 SPARTANBURG, SC 29304-2909	58-0660607	501C3	6,150.	0.			CHARITABLE GIFT
SALVATION ARMY - WINSTON-SALEM P.O. BOX 1205 WINSTON-SALEM, NC 27102-1205	58-0660607	501C3	10,174.	0.			CHARITABLE GIFT
SALVATION ARMY NATIONAL CORP. 615 SLATERS LANE ALEXANDRIA, VA 22313	22-2406433	501C3	6,982.	0.			CHARITABLE GIFT
SALVATION ARMY OF DAVIDSON COUNTY P.O. BOX 770 LEXINGTON, NC 27293	56-0543227	501C3	18,068.	0.			CHARITABLE GIFT
SALVATION ARMY OF FLORENCE COUNTY 2210 HOFFMEYER ROAD FLORENCE, SC 29501	13-5562351	501C3	29,917.	0.			CHARITABLE GIFT
SALVATION ARMY OF HICKORY P.O. BOX 1167 HICKORY, NC 28603	58-0660607	501C3	15,428.	0.			CHARITABLE GIFT

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SAMARITAN HOUSE, INC. 611 FORTUNE STREET CHARLOTTE, NC 28205	83-0378196	501C3	30,000.	0.			CHARITABLE GIFT
SAMARITAN'S FEET INTERNATIONAL P.O. BOX 78992 CHARLOTTE, NC 28271-7045	14-1880905	501C3	105,000.	0.			CHARITABLE GIFT
SAMARITAN'S PURSE P.O. BOX 3000 BOONE, NC 28607	58-1437002	501C3	15,000.	0.			CHARITABLE GIFT
SANIBEL-CAPTIVA CONSERVATION FOUNDATION, INC. - P.O. BOX 839 - SANIBEL, FL 33957-0839	59-1205087	501C3	105,000.	0.			CHARITABLE GIFT
SARDIS PRESBYTERIAN CHURCH 6100 SARDIS ROAD CHARLOTTE, NC 28270	56-0597099	501C3	45,000.	0.			CHARITABLE GIFT
SAVANNAH MUSIC FESTIVAL, INC. 200 E. ST. JULIAN STREET, #601 SAVANNAH, GA 31401	58-1401616	501C3	25,000.	0.			CHARITABLE GIFT
SAVINGSPECIES 1408 PLEASANT QUAIL COURT RALEIGH, NC 27603	45-3868475	501C3	15,000.	0.			CHARITABLE GIFT
SCENIC NC, INC. 212 W. MAIN STREET #101 DURHAM, NC 27701	45-4649462	501C3	20,000.	0.			CHARITABLE GIFT
SCHOLARSHIP AMERICA, INC. 7900 INTERNATIONAL DRIVE #500 MINNEAPOLIS, MN 55425	04-2296967	501C3	10,986.	0.			CHARITABLE GIFT

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SCHWAB CHARITABLE FUND P.O. BOX 628298 ORLANDO, FL 32862	31-1640316	501C3	20,000.	0.			CHARITABLE GIFT
SEARCH MINISTRIES (CHARLOTTE AREA) P.O. BOX 17088 BALTIMORE, MD 21297	75-1627393	501C3	10,000.	0.			CHARITABLE GIFT
SECOND HARVEST FOOD BANK OF METROLINA INC. - 500-B SPRATT STREET - CHARLOTTE, NC 28206	56-1352593	501C3	80,000.	0.			CHARITABLE GIFT
SECOND HARVEST FOOD BANK OF NORTHWEST NORTH CAROLINA INC. - 3655 REED STREET - WINSTON-SALEM, NC 27107	58-1457912	501C3	15,000.	0.			CHARITABLE GIFT
SELWYN AVENUE PRESBYTERIAN CHURCH 2929 SELWYN AVENUE CHARLOTTE, NC 28209	56-0591291	501C3	20,000.	0.			CHARITABLE GIFT
SHARE CHARLOTTE 233 S. SHARON AMITY ROAD #203 CHARLOTTE, NC 26211	81-2451536	501C3	40,000.	0.			CHARITABLE GIFT
SHELTER GUARDIANS, INC. P.O. BOX 1934 SALISBURY, NC 28145-1934	47-1470186	501C3	50,000.	0.			CHARITABLE GIFT
SHELTER HEALTH SERVICES, INC. 534 SPRATT STREET CHARLOTTE, NC 28206	20-3041985	501C3	25,000.	0.			CHARITABLE GIFT
SHINING STARS ADULT DAY RESPITE 1844 STERLING ROAD CHARLOTTE, NC 28209	56-2110380	501C3	8,000.	0.			CHARITABLE GIFT

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SHRINERS HOSPITALS FOR CHILDREN 2900 ROCKY POINT DRIVE TAMPA, FL 33607-1460	04-2121377	501C3	45,000.	0.			CHARITABLE GIFT
SIERRA CLUB FOUNDATION 85 SECOND STREET, #750 SAN FRANCISCO, CA 94105	94-6069890	501C3	14,505,000.	0.			CHARITABLE GIFT
SILAS ALEXANDER SHARPE FOUNDATION P.O. BOX 1189 STATESVILLE, NC 28687	56-1659434	501C3	202,500.	0.			CHARITABLE GIFT
SKIDMORE COLLEGE 815 N. BROADWAY SARATOGA SPRINGS, NY 12866	14-1338562	501C3	25,000.	0.			CHARITABLE GIFT
SMITHSONIAN INSTITUTION P.O. BOX 37012, MRC 512 WASHINGTON, DC 20013	53-0206027	501C3	25,000.	0.			CHARITABLE GIFT
SMOKY MOUNTAIN CHILDREN'S HOME P.O. BOX 4391 SEVIERVILLE, TN 37862	23-7110635	501C3	50,000.	0.			CHARITABLE GIFT
SOCIAL GOOD FUND, INC. P.O. BOX 5473 RICHMOND, CA 94805	46-1323531	501C3	8,500.	0.			CHARITABLE GIFT
SOCIAL VENTURE PARTNERS CHARLOTTE, INC. - 610 E. MOREHEAD STREET, #101 - CHARLOTTE, NC 28202	20-2745238	501C3	365,000.	0.			CHARITABLE GIFT
SOCIETY OF SAINT ANDREW, INC. P.O. BOX 25081 DURHAM, NC 27702-5081	54-1285793	501C3	310,000.	0.			CHARITABLE GIFT

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SOLAR FOUNDATION 505 9TH STREET, NW #800 WASHINGTON, DC 20004	52-1089260	501C3	205,000.	0.			CHARITABLE GIFT
SOUTH AFRICAN EDUCATION & ENVIRONMENT PROJECT - 2116 CHESAPEAKE HARBOUR DRIVE, SUITE #102 - ANNAPOLIS, MD 21403	52-1911154	501C3	15,000.	0.			CHARITABLE GIFT
SOUTH CALDWELL CHRISTIAN MINISTRIES - P.O. BOX 359 - GRANITE FALLS, NC 28630	56-1339800	501C3	5,256.	0.			CHARITABLE GIFT
SOUTH CAROLINA COASTAL CONSERVATION LEAGUE - P.O. BOX 1765 - CHARLESTON, SC 29402	57-0887278	501C3	20,000.	0.			CHARITABLE GIFT
SOUTH CAROLINA ENVIRONMENTAL LAW PROJECT, INC. - P.O. BOX 1380 - PAWLEYS ISLAND, SC 29585	57-1031430	501C3	50,000.	0.			CHARITABLE GIFT
SOUTH CAROLINA INDEPENDENT COLLEGES & UNIVERSITIES, INC. - P.O. BOX 12007 - COLUMBIA, SC 29211	57-0343998	501C3	10,000.	0.			CHARITABLE GIFT
SOUTH PIEDMONT COMMUNITY COLLEGE FOUNDATION INC. - P.O. BOX 126 - POLKTON, NC 28135	56-1892461	501C3	694,276.	0.			CHARITABLE GIFT
SOUTHERN ALLIANCE FOR CLEAN ENERGY P.O. BOX 1842 KNOXVILLE, TN 37901	58-1620669	501C3	2,500,000.	0.			CHARITABLE GIFT
SOUTHERN APPALACHIAN HIGHLANDS CONSERVANCY - 34 WALL STREET, SUITE #502 - ASHEVILLE, NC 28801	62-1098890	501C3	2,823,850.	0.			CHARITABLE GIFT

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Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
SOUTHERN DOCUMENTARY FUND P.O. BOX 3622 DURHAM, NC 27702	75-2993148	501C3	50,000.	0.			CHARITABLE GIFT
SOUTHERN ENVIRONMENTAL LAW CENTER 201 W. MAIN STREET, #14 CHARLOTTESVILLE, VA 22902	52-1436778	501C3	30,510,000.	0.			CHARITABLE GIFT
SOUTHERN METHODIST UNIVERSITY P.O. BOX 75181 DALLAS, TX 75275	75-0800689	501C3	7,500.	0.			CHARITABLE GIFT
SOUTHMINSTER FOUNDATION, INC. 8919 PARK ROAD CHARLOTTE, NC 28210	58-1711827	501C3	11,624.	0.			CHARITABLE GIFT
SOUTHWESTERN COMMUNITY COLLEGE 447 COLLEGE DRIVE SYLVA, NC 28779	56-0894556	501C3	5,815.	0.			CHARITABLE GIFT
SOUTHWINGS, INC. 35 HAYWOOD STREET, #201 ASHEVILLE, NC 28801	62-1666910	501C3	305,000.	0.			CHARITABLE GIFT
SPOLETO FESTIVAL USA 14 GEORGE STREET CHARLESTON, SC 29401	57-0660848	501C3	86,000.	0.			CHARITABLE GIFT
ST. ANDREW'S EPISCOPAL CHURCH - AMARILLO - 1601 SOUTH GEORGIA - AMARILLO, TX 79102	75-0808806	501C3	6,000.	0.			CHARITABLE GIFT
ST. ANDREWS SCHOOL OF DELAWARE, INC. - 350 NOXONTOWN ROAD - MIDDLETOWN, DE 19709	51-0079506	501C3	181,667.	0.			CHARITABLE GIFT

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ST. GABRIEL CATHOLIC CHURCH 3016 PROVIDENCE ROAD CHARLOTTE, NC 28211	56-0685184	501C3	5,500.	0.			CHARITABLE GIFT
ST. JAMES EPISCOPAL CHURCH 3279 BROAD STREET DEXTER, MI 48130	38-1358005	501C3	10,000.	0.			CHARITABLE GIFT
ST. JOHN'S BAPTIST CHURCH 300 HAWTHORNE LANE CHARLOTTE, NC 28204	56-0576149	501C3	45,700.	0.			CHARITABLE GIFT
ST. JOHN'S EPISCOPAL CHURCH (CHARLOTTE) - 1623 CARMEL ROAD - CHARLOTTE, NC 28226-5097	56-0707975	501C3	10,000.	0.			CHARITABLE GIFT
ST. JOHN'S EVANGELICAL LUTHERAN CHURCH - 200 W. INNES STREET - SALISBURY, NC 28144	56-0562305	501C3	92,271.	0.			CHARITABLE GIFT
ST. JUDE CHILDREN'S RESEARCH HOSPITAL - 501 ST. JUDE PLACE - MEMPHIS, TN 38105	62-0646012	501C3	16,691.	0.			CHARITABLE GIFT
ST. LUKE HEALTH CARE FOUNDATION P.O. BOX 4465 WHEATON, IL 60189-4465	36-4532820	501C3	18,546.	0.			CHARITABLE GIFT
ST. LUKE'S EPISCOPAL CHURCH - SALISBURY - 131 W. COUNCIL STREET - SALISBURY, NC 28144	56-0597098	501C3	32,000.	0.			CHARITABLE GIFT
ST. NEKTARIOS GREEK ORTHODOX CHURCH - 5108 KUYKENDALL ROAD - CHARLOTTE, NC 28270	56-2088915	501C3	25,000.	0.			CHARITABLE GIFT

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ST. PAUL'S SCHOOL 325 PLEASANT STREET CONCORD, NH 03301	02-0222227	501C3	10,000.	0.			CHARITABLE GIFT
ST. PETER'S CATHOLIC CHURCH 507 SOUTH TRYON STREET CHARLOTTE, NC 28202	56-1432538	501C3	13,600.	0.			CHARITABLE GIFT
ST. PETER'S EPISCOPAL CHURCH (CHARLOTTE) - 115 WEST 7TH STREET - CHARLOTTE, NC 28202	56-0543236	501C3	85,000.	0.			CHARITABLE GIFT
ST. PETER'S LUTHERAN CHURCH 65 CROOKED OAK DRIVE PAWLEY'S ISLAND, SC 29585	57-0742292	501C3	7,847.	0.			CHARITABLE GIFT
ST. PHILLIP'S LUTHERAN CHURCH 6200 N. KINGS HWY. MYRTLE BEACH, SC 29572	57-0526401	501C3	11,542.	0.			CHARITABLE GIFT
ST. STEPHEN UNITED METHODIST CHURCH - 6800 SARDIS ROAD - CHARLOTTE, NC 28270	56-1860489	501C3	45,000.	0.			CHARITABLE GIFT
ST. VINCENT'S FOUNDATION, INC. 1 SHIRCLIFF WAY JACKSONVILLE, FL 32203	59-2219923	501C3	30,208.	0.			CHARITABLE GIFT
STANFORD UNIVERSITY 520 LASUEN MALL, OLD UNION ROOM 322 STANFORD, CA 94305-3021	94-1156365	501C3	6,000.	0.			CHARITABLE GIFT
STANLY COMMUNITY CHRISTIAN MINISTRY, INC. - P.O. BOX 58 - ALBEMARLE, NC 28002	58-1659198	501C3	7,067.	0.			CHARITABLE GIFT

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STANLY REGIONAL MEDICAL CENTER FOUNDATION - P.O. BOX 254 - ALBEMARLE, NC 28002	56-1698181	501C3	8,000.	0.			CHARITABLE GIFT
STEM DEVELOPMENT FOUNDATION P.O. BOX 4846 ROCK HILL, SC 29732	46-4795459	501C3	10,000.	0.			CHARITABLE GIFT
SUNBELT HUMAN ADVANCEMENT RESOURCES, INC. (SHARE) - P.O. BOX 10204 - GREENVILLE, SC 29603	57-6028253	501C3	16,589.	0.			CHARITABLE GIFT
SUPPORTIVE HOUSING COMMUNITIES 2120 N. DAVIDSON STREET CHARLOTTE, NC 28205	58-2067479	501C3	25,797.	0.			CHARITABLE GIFT
SUSAN B. ANTHONY LIST INC. EDUCATION FUND - 1707 L STREET, NW #550 - WASHINGTON, DC 20036	26-4788700	501C3	10,000.	0.			CHARITABLE GIFT
SWAIN COUNTY DEPARTMENT OF SOCIAL SERVICES - P.O. BOX 610 - BRYSON CITY, NC 28713	56-6000342	501C3	5,013.	0.			CHARITABLE GIFT
SWANSBORO UNITED METHODIST CHURCH 665 W. CORBETT AVENUE SWANSBORO, NC 28584	56-1023982	501C3	15,000.	0.			CHARITABLE GIFT
TALL TIMBERS RESEARCH, INC. 13093 HENRY BEADEL DRIVE TALLAHASSEE, FL 32312	59-0952956	501C3	10,000.	0.			CHARITABLE GIFT
TEACH FOR AMERICA - CHARLOTTE 5855 EXECUTIVE CENTER DR. #200 CHARLOTTE, NC 28212	13-3541913	501C3	126,667.	0.			CHARITABLE GIFT

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TEACH FOR AMERICA, INC. 5855 EXECUTIVE CENTER DR. #200 CHARLOTTE, NC 28212	13-3541913	501C3	46,700.	0.			CHARITABLE GIFT
TEACHING FELLOWS INSTITUTE, INC. 9502 PROVIDENCE ROAD CHARLOTTE, NC 28277-8695	20-2198277	501C3	40,000.	0.			CHARITABLE GIFT
TEEN HEALTH CONNECTION 3541 RANDOLPH ROAD, #206 CHARLOTTE, NC 28235	56-1719715	501C3	42,500.	0.			CHARITABLE GIFT
TEMPLE BETH EL 5101 PROVIDENCE ROAD CHARLOTTE, NC 28226	56-0840614	501C3	12,800.	0.			CHARITABLE GIFT
THEATRE IN THE PARK 107 PULLEN ROAD RALEIGH, NC 27607	56-0942052	501C3	26,281.	0.			CHARITABLE GIFT
THOMAS W. WATHEN FOUNDATION 4130 MENNES AVENUE #24 JURUPA VALLEY, CA 92509	95-4752331	501C3	38,000.	0.			CHARITABLE GIFT
THOMPSON CHILD & FAMILY FOCUS 6800 ST. PETER'S LANE MATTHEWS, NC 28105-0845	56-0547460	501C3	2,255,239.	0.			CHARITABLE GIFT
TIME OUT YOUTH 2320-A NORTH DAVIDSON STREET CHARLOTTE, NC 28205	56-1755564	501C3	55,000.	0.			CHARITABLE GIFT
TOTAL MINISTRIES OF SPARTANBURG COUNTY - 300 UNION STREET, #B - SPARTANBURG, SC 29306	57-0771620	501C3	7,687.	0.			CHARITABLE GIFT

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TOWN OF DAVIDSON P.O. BOX 579 DAVIDSON, NC 28036	56-6001212	501C3	40,000.	0.			CHARITABLE GIFT
TOXIC FREE NORTH CAROLINA 115 SOUTH ST. MARY'S STREET #D RALEIGH, NC 27603	59-1715833	501C3	225,000.	0.			CHARITABLE GIFT
TRAIL OF HISTORY, INC. P.O. BOX 35009 CHARLOTTE, NC 28235	27-0978923	501C3	200,000.	0.			CHARITABLE GIFT
TRANQUIL METHODIST CHURCH 3602 SANDHILL ROAD MULLINS, SC 29574	20-5738711	501C3	11,219.	0.			CHARITABLE GIFT
TRANSYLVANIA CHRISTIAN MINISTRY, INC. - P.O. BOX 958 - BREVARD, NC 28712	56-1292875	501C3	11,703.	0.			CHARITABLE GIFT
TRANSYLVANIA COMMUNITY HOSPITAL FOUNDATION, INC. - P.O. BOX 2440 - BREVARD, NC 28712	56-1458024	501C3	15,000.	0.			CHARITABLE GIFT
TREESCHARLOTTE 701 TUCKASEEGEE ROAD CHARLOTTE, NC 28208	46-3867007	501C3	550,000.	0.			CHARITABLE GIFT
TRIANGLE LAND CONSERVANCY, INC. 514 S. DUKE STREET DURHAM, NC 27701	58-1514406	501C3	25,000.	0.			CHARITABLE GIFT
TRIANGLE RESIDENTIAL OPTIONS FOR SUBSTANCE ABUSERS, INC. - 1820 JAMES STREET - DURHAM, NC 27707	56-1861158	501C3	50,000.	0.			CHARITABLE GIFT

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TRI-COUNTY CHRISTIAN CRISIS MINISTRY, INC. - P.O. BOX 511 - ELKIN, NC 28621	56-1591093	501C3	16,120.	0.			CHARITABLE GIFT
TRINITY CHURCH OF GREENVILLE 1209 AUGUSTA STREET GREENVILLE, SC 29605	45-3978718	501C3	15,000.	0.			CHARITABLE GIFT
TRINITY EPISCOPAL SCHOOL 750 EAST 9TH STREET CHARLOTTE, NC 28202-3102	56-2059568	501C3	37,500.	0.			CHARITABLE GIFT
TRINITY PRESBYTERIAN CHURCH - ATLANTA - 300 HOWELL MILL ROAD, NW - ATLANTA, GA 30327	58-0607087	501C3	22,000.	0.			CHARITABLE GIFT
TRINITY PRESBYTERIAN CHURCH - CHARLOTTE - 3115 PROVIDENCE ROAD - CHARLOTTE, NC 28211	56-0611581	501C3	5,682.	0.			CHARITABLE GIFT
TRINITY UNITED METHODIST CHURCH - KANNAPOLIS - 416 EAST FIRST STREET - KANNAPOLIS, NC 28083	90-0390726	501C3	43,387.	0.			CHARITABLE GIFT
TRUST FOR PUBLIC LAND 1007 E. MAIN STREET #300 BOZEMAN, MT 59715	23-7222333	501C3	10,000.	0.			CHARITABLE GIFT
TRUSTEES OF MOUNT HOLYOKE COLLEGE 50 COLLEGE STREET SOUTH HADLEY, MA 01075	04-2103578	501C3	6,000.	0.			CHARITABLE GIFT
TRUSTEES OF PRINCETON UNIVERSITY 330 ALEXANDER STREET PRINCETON, NJ 08540	21-0634501	501C3	21,000.	0.			CHARITABLE GIFT

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TURN TWO FOR YOUTH 1307 W. MOREHEAD STREET #207 CHARLOTTE, NC 28208	47-3171855	501C3	20,000.	0.			CHARITABLE GIFT
TUSCULUM COLLEGE BUSINESS OFFICE, P.O. BOX 5100 GREENVILLE, TN 37743	62-0484185	501C3	37,396.	0.			CHARITABLE GIFT
U S 445 E. MITCHELL STREET PETOSKEY, MI 49770	38-2418377	501C3	75,000.	0.			CHARITABLE GIFT
UNC - CHAPEL HILL 208 W. FRANKLIN STREET CHAPEL HILL, NC 27514	56-6001393	501C3	184,434.	0.			CHARITABLE GIFT
UNC - CHAPEL HILL (KENAN-FLAGLER BUSINESS SCHOOL) - CAMPUS BOX 3440, KENAN COURT - CHAPEL HILL, NC 27599-3440	56-6001393	501C3	35,000.	0.			CHARITABLE GIFT
UNC - CHAPEL HILL SCHOOL OF LAW 160 RIDGE ROAD, VAN HECKE, WETTACH HALL, CB #3380 - CHAPEL HILL, NC 27599-33	56-6001393	501C3	6,000.	0.			CHARITABLE GIFT
UNC - CHARLOTTE URBAN INSTITUTE 9201 UNIVERSITY CITY BOULEVARD CHARLOTTE, NC 28223-0001	56-0791228	501C3	31,000.	0.			CHARITABLE GIFT
UNC - GREENSBORO FINANCIAL AID/ACCOUNTS OFFICE, P.O. BOX 26170 - GREENSBORO, NC 27402-6170	58-2005976	501C3	37,169.	0.			CHARITABLE GIFT
UNC CHARLOTTE ATHLETIC FOUNDATION 9201 UNIVERSITY CITY BOULEVARD CHARLOTTE, NC 28223-0001	23-7050570	501C3	12,000.	0.			CHARITABLE GIFT

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UNC CHARLOTTE FOUNDATION 162 COED BUILDING, 9201 UNIVERSITY CITY BOULEVARD - CHARLOTTE, NC 28223	56-6059417	501C3	2,390,284.	0.			CHARITABLE GIFT
UNC SCHOOL OF LAW FOUNDATION, INC. 100 RIDGE ROAD CHAPEL HILL, NC 27599-3880	56-0934173	501C3	50,000.	0.			CHARITABLE GIFT
UNION BIBLE COLLEGE, INC. P.O. BOX 900 WESTFIELD, IN 46074	35-1098204	501C3	337,000.	0.			CHARITABLE GIFT
UNION COUNTY COMMUNITY ARTS COUNCIL, INC. - P.O. BOX 576 - MONROE, NC 28110	58-1407004	501C3	25,000.	0.			CHARITABLE GIFT
UNION COUNTY COMMUNITY SHELTER 311 E. JEFFERSON STREET MONROE, NC 28112	58-2121860	501C3	25,000.	0.			CHARITABLE GIFT
UNION COUNTY CRIME STOPPERS C/O 1209 ROSA DRIVE MONROE, NC 29112	56-1784338	501C3	25,398.	0.			CHARITABLE GIFT
UNION COUNTY CRISIS ASSISTANCE MINISTRY, INC. - 1333 W. ROOSEVELT BOULEVARD - MONROE, NC 28110	58-1631417	501C3	6,095.	0.			CHARITABLE GIFT
UNION OF CONCERNED SCIENTISTS, INC. - 2 BRATTLE SQUARE - CAMBRIDGE, MA 02238-9105	04-2535767	501C3	3,000,000.	0.			CHARITABLE GIFT
UNION PRESBYTERIAN SEMINARY - NC 5141 SHARON ROAD CHARLOTTE, NC 28210	54-0506428	501C3	2,000,000.	0.			CHARITABLE GIFT

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UNITARIAN UNIVERSALIST CHURCH OF CHARLOTTE - 234 N. SHARON AMITY ROAD - CHARLOTTE, NC 28211	56-6056289	501C3	17,100.	0.			CHARITABLE GIFT
UNITED CHURCH HOMES AND SERVICES 100 LEONARD AVENUE NEWTON, NC 28658	56-6056582	501C3	20,000.	0.			CHARITABLE GIFT
UNITED MINISTRIES - GREENVILLE, SC 606 PENDLETON STREET GREENVILLE, SC 29601	57-0511977	501C3	32,154.	0.			CHARITABLE GIFT
UNITED SERVICE ORGANIZATIONS, INC. 2111 WILSON BOULEVARD #1200 ARLINGTON, VA 22201	13-1610451	501C3	10,000.	0.			CHARITABLE GIFT
UNITED STATES NAVAL ACADEMY FOUNDATION, INC. - 291 WOOD ROAD-BEACH HALL - ANNAPOLIS, MD 21402	23-7003516	501C3	30,000.	0.			CHARITABLE GIFT
UNITED WAY OF ALAMANCE COUNTY 803 HERMITAGE ROAD BURLINGTON, NC 27215	56-0599239	501C3	51,195.	0.			CHARITABLE GIFT
UNITED WAY OF ASHEVILLE & BUNCOMBE COUNTY - 50 SOUTH FRENCH BROAD AVENUE - ASHEVILLE, NC 28801-3218	56-0576157	501C3	10,000.	0.			CHARITABLE GIFT
UNITED WAY OF CATAWBA COUNTY, INC. P.O. BOX 2425 HICKORY, NC 28603	56-0774714	501C3	16,800.	0.			CHARITABLE GIFT
UNITED WAY OF CENTRAL CAROLINAS, INC. - P.O. BOX 890685 - CHARLOTTE, NC 28289-0685	56-0529948	501C3	322,000.	0.			CHARITABLE GIFT

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UNITED WAY OF CENTRAL MARYLAND, INC. - 100 S. CHARLES STREET, 5TH FLOOR - BALTIMORE, MD 21201	52-0591543	501C3	10,000.	0.			CHARITABLE GIFT
UNITED WAY OF FORSYTH COUNTY, INC. 301 N. MAIN STREET #1700 WINSTON-SALEM, NC 27101	23-7357234	501C3	7,700.	0.			CHARITABLE GIFT
UNITED WAY OF GASTON COUNTY, INC. P.O. BOX 2597 GASTONIA, NC 28053	56-0653356	501C3	33,358.	0.			CHARITABLE GIFT
UNITED WAY OF HAYWOOD COUNTY, INC. P.O. BOX 1139 WAYNESVILLE, NC 28786-1139	23-7112548	501C3	10,000.	0.			CHARITABLE GIFT
UNITED WAY OF IREDELL-STATESVILLE 1835 DAVIE AVENUE, #401 STATESVILLE, NC 28677-3578	56-0792674	501C3	95,000.	0.			CHARITABLE GIFT
UNITED WAY OF KENTUCKY 334 E. BROADWAY, #308 LOUISVILLE, KY 40202	31-1106795	501C3	8,500.	0.			CHARITABLE GIFT
UNITED WAY OF ROBESON COUNTY, INC. 2512-A FAYETTEVILLE ROAD LUMBERTON, NC 28359	58-1636285	501C3	7,500.	0.			CHARITABLE GIFT
UNITED WAY OF THE BAY AREA 550 KEARNY STREET, #1000 SAN FRANCISCO, CA 94108	94-1312348	501C3	10,000.	0.			CHARITABLE GIFT
UNITED WAY OF THE NATIONAL CAPITAL AREA - 1577 SPRING HILL ROAD #420 - VIENNA, VA 22182	53-0234290	501C3	10,000.	0.			CHARITABLE GIFT

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UNITED WAY OF TRANSYLVANIA COUNTY P.O. BOX 53 BREVARD, NC 28712	23-7145022	501C3	5,500.	0.			CHARITABLE GIFT
UNITED WAY RETIREES ASSOCIATION 701 NORTH FAIRFAX STREET ALEXANDRIA, VA 22314	54-2026707	501C3	12,763.	0.			CHARITABLE GIFT
UNIVERSITY OF CALIFORNIA, IRVINE 6218 DONALD BREN HALL IRVINE, CA 92697	95-2226406	501C3	1,100,000.	0.			CHARITABLE GIFT
UNIVERSITY OF CHICAGO 1115 EAST 58TH STREET, WALKER MUSEUM BLDG #309 - CHICAGO, IL 60637	36-2177139	501C3	16,000.	0.			CHARITABLE GIFT
UNIVERSITY OF COLORADO FOUNDATION P.O. BOX 17126 DENVER, CO 80217	84-6049811	501C3	20,000.	0.			CHARITABLE GIFT
UNIVERSITY OF GEORGIA FOUNDATION 394 SOUTH MILLEDGE AVENUE ATHENS, GA 30602-5582	58-6033837	501C3	15,000.	0.			CHARITABLE GIFT
UNIVERSITY OF MASSACHUSETTS MEMORIAL FUND - 333 SOUTH STREET, ADVANCEMENT - SHREWSBURY, MA 01545	04-3108190	501C3	10,000.	0.			CHARITABLE GIFT
UNIVERSITY OF MIAMI OFFICE OF FINANCIAL ASST. SERVICES, P.O. BOX 248187 - CORAL GABLES, FL 33124	59-0624458	501C3	6,000.	0.			CHARITABLE GIFT
UNIVERSITY OF MISSISSIPPI FOUNDATION - 406 UNIVERSITY AVENUE - OXFORD, MS 38655	23-7310293	501C3	37,500.	0.			CHARITABLE GIFT

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Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
UNIVERSITY OF NC SCHOOL OF THE ARTS FOUNDATION, INC. - 1533 SOUTH MAIN STREET - WINSTON-SALEM, NC 27127	56-6064850	501C3	18,447.	0.			CHARITABLE GIFT
UNIVERSITY OF NORTH CAROLINA AT CHAPEL HILL FOUNDATION - DEVELOPMENT, P.O. BOX 309 - CHAPEL HILL, NC 27514	59-1711424	501C3	56,000.	0.			CHARITABLE GIFT
UNIVERSITY OF NORTH CAROLINA AT CHARLOTTE - 9201 UNIVERSITY CITY BOULEVARD - CHARLOTTE, NC 28223-0001	56-0791228	501C3	186,831.	0.			CHARITABLE GIFT
UNIVERSITY OF NOTRE DAME 100 BROWNSON HALL NOTRE DAME, IN 46556-9988	35-0868188	501C3	25,000.	0.			CHARITABLE GIFT
UNIVERSITY OF PENNSYLVANIA 3451 WALNUT STREET, ROOM 140 PHILADELPHIA, PA 19104-6270	23-1352685	501C3	6,000.	0.			CHARITABLE GIFT
UNIVERSITY OF SOUTH CAROLINA 516 MAIN STREET, BURSAR'S OFFICE COLUMBIA, SC 29208	57-6001153	501C3	11,000.	0.			CHARITABLE GIFT
UNIVERSITY OF SOUTHERN CALIFORNIA 1150 S. OLIVE STREET #1510 LOS ANGELES, CA 90015	95-1642394	501C3	180,000.	0.			CHARITABLE GIFT
UNIVERSITY OF TENNESSEE 623 SOUTH DUNLAP MEMPHIS, TN 38163	62-6001636	501C3	6,000.	0.			CHARITABLE GIFT
UNIVERSITY OF TENNESSEE FOUNDATION, INC. - 1525 UNIVERSITY AVENUE - KNOXVILLE, TN 37996	62-1844686	501C3	20,000.	0.			CHARITABLE GIFT

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UNIVERSITY OF TEXAS @ AUSTIN P.O. BOX 7458 AUSTIN, TX 78713	74-6000203	501C3	20,000.	0.			CHARITABLE GIFT
UNIVERSITY OF THE SOUTH 735 UNIVERSITY AVENUE SEWANEE, TN 37383-1000	62-0475697	501C3	10,000.	0.			CHARITABLE GIFT
UNIVERSITY OF VIRGINIA P.O. BOX 400807 CHARLOTTESVILLE, VA 22904-4807	54-6001796	501C3	34,000.	0.			CHARITABLE GIFT
UNIVERSITY OF VIRGINIA DARDEN SCHOOL FOUNDATION - P.O. BOX 7726 - CHARLOTTESVILLE, VA 22906-7726	54-6046419	501C3	30,000.	0.			CHARITABLE GIFT
UNIVERSITY OF VIRGINIA MCINTIRE SCHOOL COMMERCE FOUNDATION - P.O. BOX 400173 - CHARLOTTESVILLE, VA 22904	51-0159775	501C3	20,000.	0.			CHARITABLE GIFT
UNIVERSITY OF WISCONSIN FOUNDATION 1848 UNIVERSITY AVENUE MADISON, WI 53726-4090	39-0743975	501C3	10,000.	0.			CHARITABLE GIFT
UNIVERSITY OF WISCONSIN NROTC ALUMNI ASSOCIATION - P.O. BOX 5205 - MADISON, WI 53705	39-1621048	501C3	10,000.	0.			CHARITABLE GIFT
URBAN LEAGUE OF CENTRAL CAROLINAS 740 WEST 5TH STREET CHARLOTTE, NC 28202	56-1218704	501C3	101,200.	0.			CHARITABLE GIFT
URBAN MINISTRY CENTER 945 N. COLLEGE STREET CHARLOTTE, NC 28206	56-1837620	501C3	110,500.	0.			CHARITABLE GIFT

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URBANPROMISE CHARLOTTE 5214 MURRAYHILL ROAD CHARLOTTE, NC 28210	47-2302870	501C3	25,000.	0.			CHARITABLE GIFT
URBANPROMISE INTERNATIONAL, INC. P.O. BOX 156 PENNSAUKEN, NJ 08110	26-3389429	501C3	12,500.	0.			CHARITABLE GIFT
USA FOOTBALL 45 N. PENNSYLVANIA STREET, #700 INDIANAPOLIS, IN 46204	11-3667205	501C3	20,000.	0.			CHARITABLE GIFT
USO OF NORTH CAROLINA, INC. P.O. BOX 91536 RALEIGH, NC 27675	56-0532315	501C3	57,500.	0.			CHARITABLE GIFT
V FOUNDATION 106 TOWERVIEW COURT CARY, NC 27513	13-3705951	501C3	10,000.	0.			CHARITABLE GIFT
VENTURE FOR AMERICA, INC. 40 WEST 29TH STREET, #301 NEW YORK, NY 10001	27-2987904	501C3	36,000.	0.			CHARITABLE GIFT
VIRGINIA EPISCOPAL SCHOOL 400 VES ROAD LYNCHBURG, VA 24503	54-0506431	501C3	35,000.	0.			CHARITABLE GIFT
VIRGINIA ORGANIZING, INC. 703 CONCORD AVENUE CHARLOTTESVILLE, VA 22903	54-1674992	501C3	500,000.	0.			CHARITABLE GIFT
VOTE SOLAR 360 22ND STREET, #730 OAKLAND, CA 94612	46-4396728	501C3	300,000.	0.			CHARITABLE GIFT

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(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
WAKE FOREST UNIVERSITY P.O. BOX 7227 WINSTON-SALEM, NC 27109-7227	56-0532138	501C3	26,000.	0.			CHARITABLE GIFT
WALLACE-ROSE HIGH SCHOOL 602 HIGH SCHOOL ROAD TEACHERY, NC 28464-9799	56-6001020	501C3	10,000.	0.			CHARITABLE GIFT
WALNUT GROVE CHRISTIAN SCHOOL 1036 MAXWELL MILL ROAD FORT MILL, SC 29708	57-1119849	501C3	8,000.	0.			CHARITABLE GIFT
WARREN MAJENGO FOUNDATION 218 LIBERTY STREET WARREN, PA 16365	80-0441006	501C3	8,000.	0.			CHARITABLE GIFT
WASHINGTON & LEE UNIVERSITY 160 E. WASHINGTON STREET LEXINGTON, VA 24450-9974	54-0505977	501C3	16,000.	0.			CHARITABLE GIFT
WATERKEEPER ALLIANCE - NEW BERN NEUSE STATION, 427 BOROS RD NEW BERN, NC 28560	13-4071318	501C3	2,300,000.	0.			CHARITABLE GIFT
WATERWORKS VISUAL ARTS CENTER, INC. - 123 E. LIBERTY STREET - SALISBURY, NC 28144	56-6056267	501C3	40,500.	0.			CHARITABLE GIFT
WAYPOINT COMMUNITY CHURCH 7804 FAIRVIEW ROAD #220 CHARLOTTE, NC 28226	46-4675503	501C3	35,000.	0.			CHARITABLE GIFT
WDAV - DAVIDSON COLLEGE P.O. BOX 8990 DAVIDSON, NC 28035-8990	56-0529961	501C3	10,000.	0.			CHARITABLE GIFT

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(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
WELL OF MERCY 181 MERCY LANE HAMPTONVILLE, NC 27020-7199	56-2156763	501C3	10,000.	0.			CHARITABLE GIFT
WEST STANLY CHRISTIAN MINISTRY P.O. BOX 27 STANFIELD, NC 28163	56-1986334	501C3	10,000.	0.			CHARITABLE GIFT
WESTERN CAROLINA UNIVERSITY 201 HFR BUILDING CULLOWHEE, NC 28723	56-6001440	501C3	100,000.	0.			CHARITABLE GIFT
WESTMINSTER MINISTRIES FOUNDATION 1320 INDIA HOOK ROAD ROCK HILL, SC 29732	20-1877941	501C3	12,000.	0.			CHARITABLE GIFT
WESTMINSTER PRESBYTERIAN CHURCH - CHARLOTTE - 101 COLVILLE ROAD - CHARLOTTE, NC 28207	56-0634130	501C3	65,000.	0.			CHARITABLE GIFT
WESTMINSTER PRESBYTERIAN CHURCH - ROCK HILL - 1300 INDIA HOOK ROAD - ROCK HILL, SC 29732	57-0579767	501C3	12,000.	0.			CHARITABLE GIFT
WESTSIDE COMMUNITY FOUNDATION, INC. - 719 S. CALDWELL - SALISBURY, NC 28144	51-0639437	501C3	7,500.	0.			CHARITABLE GIFT
WFAE 90.7 - UNIVERSITY RADIO FOUNDATION - 8801 J.M. KEYNES DRIVE #91 - CHARLOTTE, NC 28262-8485	56-1803808	501C3	15,000.	0.			CHARITABLE GIFT
WIKIMEDIA FOUNDATION, INC. P.O. BOX 98204 WASHINGTON, DC 20090	20-0049703	501C3	10,000.	0.			CHARITABLE GIFT

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(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
WILD SOUTH 13 1/2 WEST WALNUT STREET ASHEVILLE, NC 28801	63-1214580	501C3	185,000.	0.			CHARITABLE GIFT
WILDACRES RETREAT FOUNDATION P.O. BOX 34689 CHARLOTTE, NC 28234	23-7148151	501C3	342,073.	0.			CHARITABLE GIFT
WILDERNESS SOCIETY 1615 M STREET, NW WASHINGTON, DC 20036	53-0167933	501C3	250,000.	0.			CHARITABLE GIFT
WILDLANDS NETWORK 1402 THIRD AVENUE #1019 SEATTLE, WA 98101	16-1402497	501C3	175,750.	0.			CHARITABLE GIFT
WILLIAMS COLLEGE 75 PARK STREET - MEARS HOUSE WILLIAMSTOWN, MA 01267	04-2104847	501C3	200,000.	0.			CHARITABLE GIFT
WING HAVEN FOUNDATION, INC. 248 RIDGEWOOD AVENUE CHARLOTTE, NC 28209	56-1014180	501C3	65,000.	0.			CHARITABLE GIFT
WINGATE UNIVERSITY CAMPUS BOX 3071 WINGATE, NC 28174	56-6049935	501C3	10,000.	0.			CHARITABLE GIFT
WINGS FOR KIDS 476 MEETING STREET, #E CHARLESTON, SC 29403	57-1055054	501C3	26,500.	0.			CHARITABLE GIFT
WINTHROP UNIVERSITY FOUNDATION 302 TILLMAN HALL ROCK HILL, SC 29733	23-7378001	501C3	10,000.	0.			CHARITABLE GIFT

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WITH OPEN EYES FOUNDATION, INC. 4100 COCA-COLA PLAZA, #105 CHARLOTTE, NC 28211	26-2753084	501C3	15,000.	0.			CHARITABLE GIFT
WITTENBERG EVANGELICAL LUTHERAN CHURCH - P.O. BOX 345 - GRANITE QUARRY, NC 28072	58-2503407	501C3	10,000.	0.			CHARITABLE GIFT
WOFFORD COLLEGE 429 N. CHURCH STREET SPARTANBURG, SC 29303	57-0314422	501C3	70,000.	0.			CHARITABLE GIFT
WOMEN'S INTER-CULTURAL EXCHANGE P.O. BOX 220236 CHARLOTTE, NC 28222	76-0792799	501C3	10,000.	0.			CHARITABLE GIFT
WOODBERRY FOREST SCHOOL 402 WOODBERRY STATION WOODBERRY FOREST, VA 22989	54-0519590	501C3	25,000.	0.			CHARITABLE GIFT
WOODS HOLE RESEARCH CENTER 149 WOODS HOLE ROAD FALMOUTH, MA 02540	04-3005094	501C3	200,000.	0.			CHARITABLE GIFT
WORLD AFFAIRS COUNCIL OF CHARLOTTE UNC-CHARLOTTE, 227 CHHS BLDG., 9201 UNIVERSITY CITY BLVD. - CHARLOTTE, NC 28	58-1606811	501C3	20,000.	0.			CHARITABLE GIFT
WORLD BICYCLE RELIEF NFP 1000 W. FULTON MARKET, 4TH FLOOR CHICAGO, IL 60607	20-5080679	501C3	100,000.	0.			CHARITABLE GIFT
WORLD FEDERATION OF BALLROOM DANCERS, INC. - 1077 PONCE DE LEON BOULEVARD - CORAL GABLES, FL 33134	59-2701031	501C3	15,000.	0.			CHARITABLE GIFT

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(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
WORLD HERITAGE AIR MUSEUM 19992 KELLY ROAD HARPER WOODS, MI 48225	45-2502801	501C3	70,000.	0.			CHARITABLE GIFT
WORLD RELIEF CORP. OF NATIONAL ASSOC. OF EVANGELICALS - 801 GILBERT STREET, #209 - DURHAM, NC 27701	23-6393344	501C3	8,703.	0.			CHARITABLE GIFT
WORLD STEWARDSHIP INSTITUTE 1100 HUGHES AVENUE SANTA ROSA, CA 95407	77-0422218	501C3	75,000.	0.			CHARITABLE GIFT
WORLD VISION, INC. P.O. BOX 9716 FEDERAL WAY, WA 98063-9716	95-1922279	501C3	6,767.	0.			CHARITABLE GIFT
WORLDTEAM USA, INC 1431 STUCKERT ROAD WARRINGTON, PA 18976	59-1759927	501C3	12,915.	0.			CHARITABLE GIFT
YADKIN RIVERKEEPER 846 WEST FOURTH STREET WINSTON-SALEM, NC 27101	26-1874687	501C3	100,000.	0.			CHARITABLE GIFT
YALE UNIVERSITY STUDENT FINANCIAL SERVICES, P.O. BOX 208288 - NEW HAVEN, CT 06520-8288	06-0846973	501C3	26,000.	0.			CHARITABLE GIFT
YMCA - JOHNSTON BRANCH 3025 NORTH DAVIDSON STREET CHARLOTTE, NC 28205	56-1045299	501C3	40,000.	0.			CHARITABLE GIFT
YMCA - UPPER PALMETTO 151 SOUTH OAKLAND AVENUE ROCK HILL, SC 29730	57-0335422	501C3	66,667.	0.			CHARITABLE GIFT

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YMCA BLUE RIDGE ASSEMBLY 84 BLUE RIDGE CIRCLE BLACK MOUNTAIN, NC 28711	56-0532130	501C3	15,930.	0.			CHARITABLE GIFT
YMCA OF GREATER CHARLOTTE 400 E. MOREHEAD STREET, #300 CHARLOTTE, NC 28202	56-1045299	501C3	1,121,706.	0.			CHARITABLE GIFT
YMCA OF GREATER SPARTANBURG 151 RIBAULT STREET SPARTANBURG, SC 29302	57-0314425	501C3	100,000.	0.			CHARITABLE GIFT
YMCA OF ROWAN COUNTY P.O. BOX 1575 SALISBURY, NC 28145	56-0606313	501C3	37,055.	0.			CHARITABLE GIFT
YOKEFELLOW SERVICE CENTER P.O. BOX 351 SPINDALE, NC 28160	56-1116990	501C3	18,997.	0.			CHARITABLE GIFT
YORK COLLEGE NEBRASKA 1125 E. 8TH STREET YORK, NE 68467	47-0418641	501C3	60,000.	0.			CHARITABLE GIFT
YORK COUNTY FREE CLINIC, INC. P.O. BOX 3123 ROCK HILL, SC 29732	26-0754486	501C3	25,000.	0.			CHARITABLE GIFT
YORK COUNTY HUMANE SOCIETY 8177 REGENT PARKWAY #103 FORT MILL, SC 29715-8388	57-0655492	501C3	15,000.	0.			CHARITABLE GIFT
YORK PREPARATORY ACADEMY, INC. 1047 GOLDEN GATE COURT ROCK HILL, SC 29732	36-4641998	501C3	20,000.	0.			CHARITABLE GIFT

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YORK SCHOOL DISTRICT ONE 1475 EAST LIBERTY STREET YORK, SC 29745	57-6003571	501C3	20,646.	0.			CHARITABLE GIFT
YORK TECHNICAL COLLEGE FOUNDATION, INC. - US 21 BY-PASS - ROCK HILL, SC 29730	57-0756721	501C3	25,000.	0.			CHARITABLE GIFT
YOUNG LIFE MINISTRIES P.O. BOX 986 DAVIDSON, NC 28036	84-0385934	501C3	11,500.	0.			CHARITABLE GIFT
YOUTH COMMISSION INTERNATIONAL 4108 PARK ROAD #103 CHARLOTTE, NC 28209	56-1986380	501C3	25,000.	0.			CHARITABLE GIFT
YOUTH COMMISSION INTERNATIONAL - WEST VIRGINIA - 104 DEE DRIVE - CHARLESTON, WV 25311	46-2755974	501C3	20,000.	0.			CHARITABLE GIFT
YWCA OF THE CENTRAL CAROLINAS, INC. - 3420 PARK ROAD - CHARLOTTE, NC 28209	56-0532139	501C3	95,797.	0.			CHARITABLE GIFT
YWCA OF THE U.S.A. 2025 M STREET, NW #550 WASHINGTON, DC 20036	13-1624103	501C3	10,000.	0.			CHARITABLE GIFT

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Part III **Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
DISASTER AND HARDSHIP GRANTS	4966	8,105,165.	0.		

Part IV **Supplemental Information.** Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

PART 1 LINE 2

FOUNDATION FOR THE CAROLINAS REVIEWS APPROVED CHARITABLE ORGANIZATIONS REGULARLY FOR VALID CHARITABLE STATUS. DOCUMENTATION IS MAINTAINED ON ALL APPROVED ORGANIZATIONS (GUIDESTAR CHARITY CHECK REPORT, FORM 990, BOARD LISTING, ETC.) AND IS REVIEWED REGULARLY.

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SCHEDULE J (Form 990)

Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

▶ **Complete if the organization answered "Yes" on Form 990, Part IV, line 23.**

▶ **Attach to Form 990.**

▶ **Information about Schedule J (Form 990) and its instructions is at** *www.irs.gov/form990.*

OMB No. 1545-0047

2016

Open to Public Inspection

Name of the organization

FOUNDATION FOR THE CAROLINAS

Employer identification number

56-6047886

Part I Questions Regarding Compensation

		Yes	No
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.		
	☐ First-class or charter travel		
	☐ Travel for companions		
	☐ Tax indemnification and gross-up payments		
	☐ Discretionary spending account		
	☐ Housing allowance or residence for personal use		
	☐ Payments for business use of personal residence		
	☒ Health or social club dues or initiation fees		
	☐ Personal services (such as, maid, chauffeur, chef)		
b	If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain 1b	X	
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a? 2	X	
3	Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.		
	☒ Compensation committee		
	☒ Independent compensation consultant		
	☐ Form 990 of other organizations		
	☐ Written employment contract		
	☒ Compensation survey or study		
	☒ Approval by the board or compensation committee		
4	During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:		
a	Receive a severance payment or change-of-control payment? 4a		X
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan? 4b	X	
c	Participate in, or receive payment from, an equity-based compensation arrangement? 4c		X
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.		
	Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.		
5	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:		
a	The organization? 5a		X
b	Any related organization? 5b		X
	If "Yes" on line 5a or 5b, describe in Part III.		
6	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:		
a	The organization? 6a		X
b	Any related organization? 6b		X
	If "Yes" on line 6a or 6b, describe in Part III.		
7	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III 7		X
8	Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III 8		X
9	If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)? 9		

Part II **Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees.** Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
(1) MICHAEL MARSICANO	(i)	441,664.	110,000.	3,612.	99,950.	17,803.	673,029.	0.
PRESIDENT & CEO	(ii)	0.	0.	0.	0.	0.	0.	0.
(2) HOLLY K. WELCH	(i)	184,886.	45,000.	646.	27,664.	17,496.	275,692.	0.
EXECUTIVE VICE PRESIDENT	(ii)	0.	0.	0.	0.	0.	0.	0.
(3) DAVID B. COLLIER	(i)	187,117.	45,000.	1,485.	42,048.	17,496.	293,146.	0.
EXECUTIVE VICE PRESIDENT	(ii)	0.	0.	0.	0.	0.	0.	0.
(4) LAURA J. SMITH	(i)	190,615.	45,000.	1,485.	42,678.	13,943.	293,721.	0.
EXECUTIVE VICE PRESIDENT	(ii)	0.	0.	0.	0.	0.	0.	0.
(5) DEBRA S. WATT	(i)	137,077.	27,000.	1,043.	29,722.	16,080.	210,922.	0.
SENIOR VICE PRESIDENT	(ii)	0.	0.	0.	0.	0.	0.	0.
(6) LAURA MEYER WELLMAN	(i)	270,094.	35,000.	9,220.	56,577.	16,552.	387,443.	0.
PRESIDENT - E4E RELIEF	(ii)	0.	0.	0.	0.	0.	0.	0.
(7) JULIE CALDWELL	(i)	137,808.	20,000.	455.	18,992.	3,648.	180,903.	0.
DIRECTOR OF DEVELOPMENT -	(ii)	0.	0.	0.	0.	0.	0.	0.
(8) MUNRO C. RICHARDSON	(i)	141,970.	23,949.	481.	19,968.	16,866.	203,234.	0.
EXECUTIVE DIRECTOR	(ii)	0.	0.	0.	0.	0.	0.	0.
(9) DOUG BENSON	(i)	138,554.	22,962.	415.	19,432.	9,219.	190,582.	0.
VICE PRESIDENT & DEPUTY COUNSEL	(ii)	0.	0.	0.	0.	0.	0.	0.
(10) MARY GALLIVAN	(i)	131,740.	23,000.	327.	18,608.	9,917.	183,592.	0.
VICE PRESIDENT & DIRECTOR OF CENTERS	(ii)	0.	0.	0.	0.	0.	0.	0.
(11) ANGELA ALLRED	(i)	124,277.	21,108.	390.	17,493.	9,678.	172,946.	0.
VICE PRESIDENT & DIRECTOR - INVESTME	(ii)	0.	0.	0.	0.	0.	0.	0.
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

PART I LINE 1A

THE FOUNDATION PAYS FOR A CHARLOTTE CITY CLUB MEMBERSHIP IN MICHAEL MARSICANO'S NAME TO FACILITATE CLIENT MEETINGS. A CORPORATE MEMBERSHIP IS NOT AVAILABLE THROUGH THE CHARLOTTE CITY CLUB. ALL EXPENSES RELATED TO MEETINGS AT THE CHARLOTTE CITY CLUB MUST BE APPROVED UNDER THE ESTABLISHED REIMBURSEMENT PROCEDURES OF THE FOUNDATION.

PART I LINE 4B

THE FOUNDATION MAINTAINS A 457(B) PLAN FOR TOP EXECUTIVES. THE CONTRIBUTIONS TO THE PLAN FOR MICHAEL MARSICANO FOR THE YEAR WERE $18,000. THE CONTRIBUTIONS TO THE PLAN FOR LAURA J. SMITH FOR THE YEAR WERE $14,396. THE CONTRIBUTIONS TO THE PLAN FOR LAURA MEYER WELLMAN FOR THE YEAR WERE $17,921.

THE FOUNDATION MAINTAINS A 457(F) PLAN FOR TOP EXECUTIVES. THE CONTRIBUTIONS TO THE PLAN FOR MICHAEL MARSICANO FOR THE YEAR WAS $35,100.

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SCHEDULE M (Form 990)

Department of the Treasury
Internal Revenue Service

Noncash Contributions

▶ Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.
▶ Attach to Form 990.
▶ Information about Schedule M (Form 990) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

2016

Open To Public Inspection

Name of the organization

FOUNDATION FOR THE CAROLINAS

Employer identification number

56-6047886

Part I Types of Property

		(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1	Art - Works of art	X	8	137,999.	FMV
2	Art - Historical treasures				
3	Art - Fractional interests				
4	Books and publications				
5	Clothing and household goods				
6	Cars and other vehicles				
7	Boats and planes				
8	Intellectual property				
9	Securities - Publicly traded	X	971	275,816,853.	FMV
10	Securities - Closely held stock				
11	Securities - Partnership, LLC, or trust interests				
12	Securities - Miscellaneous				
13	Qualified conservation contribution - Historic structures				
14	Qualified conservation contribution - Other				
15	Real estate - Residential				
16	Real estate - Commercial				
17	Real estate - Other				
18	Collectibles				
19	Food inventory				
20	Drugs and medical supplies				
21	Taxidermy				
22	Historical artifacts				
23	Scientific specimens				
24	Archeological artifacts				
25	Other ▶ ( )				
26	Other ▶ ( )				
27	Other ▶ ( )				
28	Other ▶ ( )				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement 29 8

			Yes	No
30a	During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least three years from the date of the initial contribution, and which isn't required to be used for exempt purposes for the entire holding period?	30a		X
b	If "Yes," describe the arrangement in Part II.			
31	Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions?	31	X	
32a	Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?	32a		X
b	If "Yes," describe in Part II.			
33	If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.			

Part II **Supplemental Information.** Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

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SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.
▶ Attach to Form 990 or 990-EZ.
▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

2016

Open to Public Inspection

Name of the organization

FOUNDATION FOR THE CAROLINAS

Employer identification number

56-6047886

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

CHARITABLE PURPOSES IN NORTH AND SOUTH CAROLINA THROUGH GRANTMAKING AND CIVIC LEADERSHIP.

FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES:

FOUNDATION FOR THE CAROLINAS SERVES AS A CATALYST FOR PHILANTHROPIC ACTIVITY IN OUR 13-COUNTY REGION AND IS A DRIVER FOR MAJOR CIVIC EFFORTS. WE OFFER INNOVATIVE SOLUTIONS THAT HELP INDIVIDUALS, NONPROFITS, AND COMPANIES BRING THEIR CHARITABLE VISIONS TO LIFE. FFTC SUPPORTS PERSONAL AND CORPORATE PHILANTHROPY THROUGH A RANGE OF INNOVATIVE FUND AND GIVING OPTIONS. WE ALSO DRIVE NONPROFIT SUSTAINABILITY THROUGH ENDOWMENT MANAGEMENT, CUSTOMIZED SOLUTIONS, AND GRANTMAKING. FFTC FUNDS ARE CHARGED ANNUAL ADMINISTRATIVE FEES BASED ON THE FAIR MARKET VALUE OF THE ASSETS IN THE FUND.
EXPENSES $ 0. INCLUDING GRANTS OF $ 0. REVENUE $ 11,958,654.

FORM 990, PART III, LINE 4D
PROGRAM SERVICE EXPENSES: 22,361,508, GRANTS AND ALLOCATIONS: 20,316,323, REVENUE: 0 HEALTHCARE: DISBURSED 1,349 GRANTS TO PROMOTE HEALTH CARE, RESEARCH, AND NUTRITION.

FORM 990, PART III, LINE 4D
PROGRAM SERVICE EXPENSES: 13,769,372, GRANTS AND ALLOCATIONS: 12,510,024, REVENUE: 0 ARTS & CULTURE: DISBURSED 1,164 GRANTS TO VARIOUS ORGANIZATIONS PROVIDING SUPPORT TO THE CULTURAL COMMUNITY

Name of the organization: FOUNDATION FOR THE CAROLINAS

Employer identification number: 56-6047886

THROUGH ART, HISTORY AND EDUCATION.

FORM 990, PART III, LINE 4D

PROGRAM SERVICE EXPENSES: 23,787,369, GRANTS AND ALLOCATIONS: 21,611,774, REVENUE: 0 HUMAN SERVICES: DISBURSED 2,047 GRANTS TO VARIOUS ORGANIZATIONS OFFERING SERVICES FOR SENIORS, YOUTH DEVELOPMENT, HOUSING AND SHELTER, AND OTHER COMMUNITY NEEDS.

FORM 990, PART III, LINE 4D

PROGRAM SERVICE EXPENSES: 10,132,094, GRANTS AND ALLOCATIONS: 9,205,412, REVENUE: 0 RELIGION: DISBURSED 1,461 GRANTS TO SUPPORT RELIGOUS ORGANIZATIONS.

FORM 990, PART III, LINE 4D

PROGRAM SERVICE EXPENSES: 5,281,057, GRANTS AND ALLOCATIONS: 4,798,051, REVENUE: 0 ANIMAL WELFARE: DISBURSED 220 GRANTS TO VARIOUS ORGANIZATIONS TO SUPPORT ANIMAL CARE, SHELTER, AND SPAY AND NEUTER PROGRAMS.

FORM 990, PART III, LINE 4D

PROGRAM SERVICE EXPENSES: 2,439,166, GRANTS AND ALLOCATIONS: 2,216,078, REVENUE: 0 OTHER: DISBURSED 64 GRANTS TO VARIOUS ORGANIZATIONS TO SUPPORT SCIENCE, TECHNOLOGY, AND SOCIAL SCIENCE PROJECTS.

FORM 990, PART VI, SECTION B, LINE 11B:

THE FOUNDATION'S AUDIT COMMITTEE REVIEWS THE FORM 990 IN DETAIL THROUGH AN ANNUAL COMMITTEE MEETING. AN ELECTRONIC COPY OF THE FINAL RETURN IS SENT TO

Name of the organization: FOUNDATION FOR THE CAROLINAS

Employer identification number: 56-6047886

EACH VOTING MEMBER PRIOR TO AN UPCOMING BOARD MEETING AND PRIOR TO FILING. THE RETURN IS AVAILABLE FOR DISCUSSION DURING THE BOARD MEETING IF ANY QUESTIONS FROM THE BOARD MEMBERS ARISE. BOTH REVIEWS ARE DONE WITH SCHEDULE B REMOVED. THE FOUNDATION'S BOARD HAS DISCUSSED THE REMOVAL OF SCHEDULE B AND BELIEVES THE PRIVACY OF THE FOUNDATION'S DONORS WARRANTS THE REDACTION OF INFORMATION.

FORM 990, PART VI, SECTION B, LINE 12C:

THE FOUNDATION ANNUALLY DISTRIBUTES (AT THE FIRST MEETING OF EACH YEAR) ITS CONFLICT OF INTEREST POLICY. THE POLICY REQUIRES EACH BOARD MEMBER, WHETHER NEW OR RETURNING, TO SPECIFY POTENTIAL CONFLICTS OF INTEREST, SUCH AS VENDOR RELATIONSHIPS OR GRANT RECIPIENT RELATIONSHIPS. IN ADDITION, AT EACH MEETING, BOARD MEMBERS ARE ASKED TO DISCLOSE POTENTIAL CONFLICTS OF INTEREST. UPON DISCLOSURE OF A CONFLICT, A BOARD MEMBER MUST CONFORM TO THE TERMS OF THE POLICY.

FORM 990, PART VI, SECTION B, LINE 15:

THE FOUNDATION ENGAGES A COMPENSATION CONSULTANT ANNUALLY TO REVIEW ALL EMPLOYEE POSITIONS IN COMPARISON WITH LOCAL MARKET DATA AND NATIONAL PEER DATA. THE CONSULTANT REPORTS BACK TO MANAGEMENT AN APPROPRIATE SALARY RANGE FOR EACH INDIVIDUAL POSITION. IT IS THE FOUNDATION'S GOAL TO PAY ALL EMPLOYEES AT THE MIDPOINT FOR THEIR RESPECTIVE POSITION. ANNUAL COMPENSATION FOR BOTH THE PRESIDENT AND EXECUTIVE VICE PRESIDENTS ARE REVIEWED BY THE BOARD'S EXECUTIVE COMMITTEE BEFORE BEING REVIEWED BY THE FULL BOARD DURING EXECUTIVE SESSION.

FORM 990, PART VI, SECTION C, LINE 19:

THE FOUNDATION WILL PROVIDE COPIES OF ITS GOVERNING DOCUMENTS UPON REQUEST.

Name of the organization: FOUNDATION FOR THE CAROLINAS

Employer identification number: 56-6047886

ANNUAL AUDITED CONSOLIDATED FINANCIAL STATEMENTS ARE AVAILABLE THROUGH THE FOUNDATION'S WEBSITE (IN SUMMARY FORM) AND UPON REQUEST.

FORM 990, PART XI, LINE 9, CHANGES IN NET ASSETS:

RECLASSIFICATION OF FUNDS BETWEEN SUPPORTING ORGANIZATIONS -568,182.

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SCHEDULE R (Form 990)

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

▶ Attach to Form 990.

▶ Information about Schedule R (Form 990) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

2016

Open to Public Inspection

Name of the organization

FOUNDATION FOR THE CAROLINAS

Employer identification number

56-6047886

Part I **Identification of Disregarded Entities.** Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
E4E RELIEF, LLC 220 NORTH TRYON STREET CHARLOTTE, NC 28202	GRANTMAKING	NORTH CAROLINA	-3,166,127.	11,274,438.	FOUNDATION FOR THE CAROLINAS

Part II **Identification of Related Tax-Exempt Organizations.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity? Yes	(g) Section 512(b)(13) controlled entity? No
GREATER CHARLOTTE CULTURAL TRUST - 82-0576292, 220 NORTH TRYON STREET, CHARLOTTE, NC 28202	GRANTMAKING	NORTH CAROLINA	501(C)(3)	509(A)3	FOUNDATION FOR THE CAROLINAS		X
FOUNDATION FOR THE CHARLOTTE JEWISH COMMUNITY - 31-1501858, 220 NORTH TRYON STREET, CHARLOTTE, NC 28202	GRANTMAKING	NORTH CAROLINA	501(C)(3)	509(A)3	FOUNDATION FOR THE CAROLINAS	X	
THE CROSLAND FOUNDATION - 56-6557259 220 NORTH TRYON STREET CHARLOTTE, NC 28202	GRANTMAKING	NORTH CAROLINA	501(C)(3)	509(A)3	FOUNDATION FOR THE CAROLINAS	X	
FOUNDATION FOR THE MINT MUSEUM - 20-2749804 220 NORTH TRYON STREET CHARLOTTE, NC 28202	GRANTMAKING	NORTH CAROLINA	501(C)(3)	509(A)3	FOUNDATION FOR THE CAROLINAS		X

Part II Continuation of Identification of Related Tax-Exempt Organizations

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled organization? Yes	(g) No
THE J.A. TURNER FAMILY FOUNDATION - 56-2162208, 220 NORTH TRYON STREET, CHARLOTTE, NC 28202	GRANTMAKING	NORTH CAROLINA	501(C)(3)	509(A)3	FOUNDATION FOR THE CAROLINAS	X	
UNITED WAY LEGACY FOUNDATION - 56-2277050 220 NORTH TRYON STREET CHARLOTTE, NC 28202	GRANTMAKING	NORTH CAROLINA	501(C)(3)	509(A)3	FOUNDATION FOR THE CAROLINAS	X	
THE GINTER FOUNDATION - 26-1600836 220 NORTH TRYON STREET CHARLOTTE, NC 28202	GRANTMAKING	NORTH CAROLINA	501(C)(3)	509(A)3	FOUNDATION FOR THE CAROLINAS	X	
CAROLINA THREAD TRAIL - 26-1528527 220 NORTH TRYON STREET CHARLOTTE, NC 28202	GRANTMAKING	NORTH CAROLINA	501(C)(3)	509(A)3	FOUNDATION FOR THE CAROLINAS	X	
CHARLOTTE CHILDREN'S SCHOLARSHIP FUND - 51-0462802, 220 NORTH TRYON STREET, CHARLOTTE, NC 28202	GRANTMAKING	NORTH CAROLINA	501(C)(3)	509(A)3	FOUNDATION FOR THE CAROLINAS	X	
COMMUNITY INVESTMENTS FOUNDATION - 45-6930128, 220 NORTH TRYON STREET, CHARLOTTE, NC 28202	GRANTMAKING	NORTH CAROLINA	501(C)(3)	509(A)3	FOUNDATION FOR THE CAROLINAS	X	
COMMUNITY REAL PROPERTY HOLDINGS - 45-5258321, 220 NORTH TRYON STREET, CHARLOTTE, NC 28202	GRANTMAKING	NORTH CAROLINA	501(C)(3)	509(A)3	FOUNDATION FOR THE CAROLINAS	X	
CHARLOTTE MECKLENBURG LIBRARY FOUNDATION - 46-1172548, 220 NORTH TRYON STREET, CHARLOTTE, NC 28202	GRANTMAKING	NORTH CAROLINA	501(C)(3)	509(A)3	FOUNDATION FOR THE CAROLINAS		X
QUEENS UNIVERSITY OF CHARLOTTE ENDOWMENT - 47-2298734, 220 NORTH TRYON STREET, CHARLOTTE, NC 28202	GRANTMAKING	NORTH CAROLINA	501(C)(3)	509(A)3	FOUNDATION FOR THE CAROLINAS		X
SEYMOUR FOUNDATION - 81-3099131 220 NORTH TRYON STREET CHARLOTTE, NC 28202	GRANTMAKING	NORTH CAROLINA	501(C)(3)	509(A)3	FOUNDATION FOR THE CAROLINAS	X	
CMS FOUNDATION - 20-0258541 4421 STUART ANDREW BLVD STE 100 CHARLOTTE, NC 28217	GRANTMAKING	NORTH CAROLINA	501(C)(3)	509(C)(3	FOUNDATION FOR THE CAROLINAS	X	

Part III **Identification of Related Organizations Taxable as a Partnership.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations? Yes	(h) No	(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner? Yes	(j) No	(k) Percentage ownership

Part IV **Identification of Related Organizations Taxable as a Corporation or Trust.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Section 512(b)(13) controlled entity? Yes	(i) No

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Part V **Transactions With Related Organizations.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

Note: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

		Yes	No
1	During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?		
a	Receipt of **(i)** interest, **(ii)** annuities, **(iii)** royalties, or **(iv)** rent from a controlled entity	1a		X
b	Gift, grant, or capital contribution to related organization(s)	1b	X	
c	Gift, grant, or capital contribution from related organization(s)	1c	X	
d	Loans or loan guarantees to or for related organization(s)	1d		X
e	Loans or loan guarantees by related organization(s)	1e		X
f	Dividends from related organization(s)	1f		X
g	Sale of assets to related organization(s)	1g		X
h	Purchase of assets from related organization(s)	1h		X
i	Exchange of assets with related organization(s)	1i		X
j	Lease of facilities, equipment, or other assets to related organization(s)	1j		X
k	Lease of facilities, equipment, or other assets from related organization(s)	1k		X
l	Performance of services or membership or fundraising solicitations for related organization(s)	1l		X
m	Performance of services or membership or fundraising solicitations by related organization(s)	1m		X
n	Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)	1n		X
o	Sharing of paid employees with related organization(s)	1o		X
p	Reimbursement paid to related organization(s) for expenses	1p		X
q	Reimbursement paid by related organization(s) for expenses	1q	X	
r	Other transfer of cash or property to related organization(s)	1r		X
s	Other transfer of cash or property from related organization(s)	1s		X

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

	(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved
(1)	FOUNDATION FOR THE CHARLOTTE JEWISH COMMUNITY	B	426,000.	
(2)	COMMUNITY INVESTMENTS FOUNDATION	C	30,872,207.	
(3)	COMMUNITY REAL PROPERTY HOLDINGS	C	652,790.	
(4)	GREATER CHARLOTTE CULTURAL TRUST	B	194,152.	
(5)	CAROLINA THREAD TRAIL FOUNDATION	B	119,423.	
(6)	COMMUNITY INVESTMENTS FOUNDATION	B	400,000.	

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Part VI **Unrelated Organizations Taxable as a Partnership.** Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a) Name, address, and EIN of entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(e) Are all partners sec. 501(c)(3) orgs.? Yes	(e) No	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations? Yes	(h) No	(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner? Yes	(j) No	(k) Percentage ownership

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Part VII Supplemental Information.

Provide additional information for responses to questions on Schedule R. See instructions.

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EXTENDED TO NOVEMBER 15, 2017

Form **990-T**

Exempt Organization Business Income Tax Return
(and proxy tax under section 6033(e))

OMB No. 1545-0687

2016

Open to Public Inspection for 501(c)(3) Organizations Only

For calendar year 2016 or other tax year beginning _____ , and ending _____ .

▶ **Information about Form 990-T and its instructions is available at** *www.irs.gov/form990t.*

▶ **Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).**

Department of the Treasury
Internal Revenue Service

A ☐ Check box if address changed

B Exempt under section
☒ 501(c)(3)
☐ 408(e) ☐ 220(e)
☐ 408A ☐ 530(a)
☐ 529(a)

C Book value of all assets at end of year
1516178328.

Print or Type

Name of organization (☐ Check box if name changed and see instructions.)
FOUNDATION FOR THE CAROLINAS

Number, street, and room or suite no. If a P.O. box, see instructions.
220 NORTH TRYON STREET

City or town, state or province, country, and ZIP or foreign postal code
CHARLOTTE, NC 28202

D Employer identification number (Employees' trust, see instructions.)
56-6047886

E Unrelated business activity codes (See instructions.)
531190

F Group exemption number (See instructions.) ▶

G Check organization type ▶ ☒ 501(c) corporation ☐ 501(c) trust ☐ 401(a) trust ☐ Other trust

H Describe the organization's primary unrelated business activity. ▶ SEE STATEMENT 1

I During the tax year, was the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? ▶ ☐ Yes ☒ No

If "Yes," enter the name and identifying number of the parent corporation. ▶

J The books are in care of ▶ ALYSSA FEDERICO Telephone number ▶ 704-973-4500

Part I Unrelated Trade or Business Income

			(A) Income	(B) Expenses	(C) Net
1a	Gross receipts or sales				
b	Less returns and allowances	c Balance ▶ 1c			
2	Cost of goods sold (Schedule A, line 7)	2			
3	Gross profit. Subtract line 2 from line 1c	3			
4a	Capital gain net income (attach Schedule D)	4a			
b	Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797)	4b			
c	Capital loss deduction for trusts	4c			
5	Income (loss) from partnerships and S corporations (attach statement)	5	-127,117.	STMT 2	-127,117.
6	Rent income (Schedule C)	6			
7	Unrelated debt-financed income (Schedule E)	7			
8	Interest, annuities, royalties, and rents from controlled organizations (Sch. F)	8			
9	Investment income of a section 501(c)(7), (9), or (17) organization (Schedule G)	9			
10	Exploited exempt activity income (Schedule I)	10			
11	Advertising income (Schedule J)	11			
12	Other income (See instructions; attach schedule)	12			
13	**Total.** Combine lines 3 through 12	13	-127,117.		-127,117.

Part II Deductions Not Taken Elsewhere (See instructions for limitations on deductions.)

(Except for contributions, deductions must be directly connected with the unrelated business income.)

14	Compensation of officers, directors, and trustees (Schedule K)		14	
15	Salaries and wages		15	
16	Repairs and maintenance		16	
17	Bad debts		17	
18	Interest (attach schedule)		18	
19	Taxes and licenses		19	
20	Charitable contributions (See instructions for limitation rules)		20	
21	Depreciation (attach Form 4562)	21		
22	Less depreciation claimed on Schedule A and elsewhere on return	22a	22b	
23	Depletion		23	
24	Contributions to deferred compensation plans		24	
25	Employee benefit programs		25	
26	Excess exempt expenses (Schedule I)		26	
27	Excess readership costs (Schedule J)		27	
28	Other deductions (attach schedule) SEE STATEMENT 3		28	2,125.
29	**Total deductions.** Add lines 14 through 28		29	2,125.
30	Unrelated business taxable income before net operating loss deduction. Subtract line 29 from line 13		30	-129,242.
31	Net operating loss deduction (limited to the amount on line 30) SEE STATEMENT 4		31	
32	Unrelated business taxable income before specific deduction. Subtract line 31 from line 30		32	-129,242.
33	Specific deduction (Generally $1,000, but see line 33 instructions for exceptions)		33	1,000.
34	**Unrelated business taxable income.** Subtract line 33 from line 32. If line 33 is greater than line 32, enter the smaller of zero or line 32		34	-129,242.

Part III Tax Computation

35	**Organizations Taxable as Corporations.** See instructions for tax computation. Controlled group members (sections 1561 and 1563) check here ▶ ☐ **See instructions** and:		
a	Enter your share of the $50,000, $25,000, and $9,925,000 taxable income brackets (in that order): (1) $ (2) $ (3) $		
b	Enter organization's share of: **(1)** Additional 5% tax (not more than $11,750) $ **(2)** Additional 3% tax (not more than $100,000) $		
c	Income tax on the amount on line 34 ▶	35c	0.
36	**Trusts Taxable at Trust Rates.** See instructions for tax computation. Income tax on the amount on line 34 from: ☐ Tax rate schedule or ☐ Schedule D (Form 1041) ▶	36	
37	**Proxy tax.** See instructions ▶	37	
38	Alternative minimum tax	38	
39	**Tax on Non-Compliant Facility Income.** See instructions	39	
40	**Total.** Add lines 37, 38 and 39 to line 35c or 36, whichever applies	40	0.

Part IV Tax and Payments

41a	Foreign tax credit (corporations attach Form 1118; trusts attach Form 1116)	41a			
b	Other credits (see instructions)	41b			
c	General business credit. Attach Form 3800	41c			
d	Credit for prior year minimum tax (attach Form 8801 or 8827)	41d			
e	**Total credits.** Add lines 41a through 41d			41e	
42	Subtract line 41e from line 40			42	0.
43	Other taxes. Check if from: ☐ Form 4255 ☐ Form 8611 ☐ Form 8697 ☐ Form 8866 ☐ Other (attach schedule)			43	
44	**Total tax.** Add lines 42 and 43			44	0.
45 a	Payments: A 2015 overpayment credited to 2016	45a			
b	2016 estimated tax payments	45b			
c	Tax deposited with Form 8868	45c			
d	Foreign organizations: Tax paid or withheld at source (see instructions)	45d			
e	Backup withholding (see instructions)	45e			
f	Credit for small employer health insurance premiums (Attach Form 8941)	45f			
g	Other credits and payments: ☐ Form 2439 ☐ Form 4136 ☐ Other Total ▶	45g			
46	**Total payments.** Add lines 45a through 45g			46	
47	Estimated tax penalty (see instructions). Check if Form 2220 is attached ▶ ☐			47	
48	**Tax due.** If line 46 is less than the total of lines 44 and 47, enter amount owed ▶			48	0.
49	**Overpayment.** If line 46 is larger than the total of lines 44 and 47, enter amount overpaid ▶			49	0.
50	Enter the amount of line 49 you want: **Credited to 2017 estimated tax** ▶ **Refunded** ▶			50	

Part V Statements Regarding Certain Activities and Other Information (see instructions)

		Yes	No
51	At any time during the 2016 calendar year, did the organization have an interest in or a signature or other authority over a financial account (bank, securities, or other) in a foreign country? If YES, the organization may have to file FinCEN Form 114, Report of Foreign Bank and Financial Accounts. If YES, enter the name of the foreign country here ▶ CAYMAN ISLANDS	X	
52	During the tax year, did the organization receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? If YES, see instructions for other forms the organization may have to file.		X
53	Enter the amount of tax-exempt interest received or accrued during the tax year ▶ $		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

▶ Signature of officer | Date | ▶ EXECUTIVE VICE PRESIDENT Title

May the IRS discuss this return with the preparer shown below (see instructions)? X Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
AMANDA ADAMS				P00748038

Firm's name ▶ CHERRY BEKAERT LLP | Firm's EIN ▶ 56-0574444

Firm's address ▶ 1111 METROPOLITAN AVE. STE. 1000 CHARLOTTE, NC 28204 | Phone no. 704-377-1678

623711 01-18-17

Schedule A - Cost of Goods Sold. Enter method of inventory valuation ▶ N/A

1 Inventory at beginning of year	1		6 Inventory at end of year	6	
2 Purchases	2		7 **Cost of goods sold.** Subtract line 6 from line 5. Enter here and in Part I, line 2	7	
3 Cost of labor	3		8 Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization?		Yes / No
4a Additional section 263A costs (attach schedule)	4a				
b Other costs (attach schedule)	4b				
5 **Total.** Add lines 1 through 4b	5				

Schedule C - Rent Income (From Real Property and Personal Property Leased With Real Property) (see instructions)

1. Description of property

(1)
(2)
(3)
(4)

	2. Rent received or accrued		3(a) Deductions directly connected with the income in columns 2(a) and 2(b) (attach schedule)
	(a) From personal property (if the percentage of rent for personal property is more than 10% but not more than 50%)	(b) From real and personal property (if the percentage of rent for personal property exceeds 50% or if the rent is based on profit or income)	
(1)			
(2)			
(3)			
(4)			
Total	0.	0.	

(c) Total income. Add totals of columns 2(a) and 2(b). Enter here and on page 1, Part I, line 6, column (A) ▶ 0.

(b) Total deductions. Enter here and on page 1, Part I, line 6, column (B) ▶ 0.

Schedule E - Unrelated Debt-Financed Income (see instructions)

	1. Description of debt-financed property	2. Gross income from or allocable to debt-financed property	3. Deductions directly connected with or allocable to debt-financed property (a) Straight line depreciation (attach schedule)	3. (b) Other deductions (attach schedule)
(1)	COGDELL INVESTORS			
(2)				
(3)				
(4)				

	4. Amount of average acquisition debt on or allocable to debt-financed property (attach schedule)	5. Average adjusted basis of or allocable to debt-financed property (attach schedule)	6. Column 4 divided by column 5	7. Gross income reportable (column 2 x column 6)	8. Allocable deductions (column 6 x total of columns 3(a) and 3(b))
(1)			%		
(2)			%		
(3)			%		
(4)			%		
				Enter here and on page 1, Part I, line 7, column (A).	Enter here and on page 1, Part I, line 7, column (B).
Totals ▶				0.	0.
Total dividends-received deductions included in column 8 ▶					0.

Schedule F - Interest, Annuities, Royalties, and Rents From Controlled Organizations (see instructions)

1. Name of controlled organization	2. Employer identification number	Exempt Controlled Organizations: 3. Net unrelated income (loss) (see instructions)	4. Total of specified payments made	5. Part of column 4 that is included in the controlling organization's gross income	6. Deductions directly connected with income in column 5
(1)					
(2)					
(3)					
(4)					

Nonexempt Controlled Organizations: 7. Taxable Income	8. Net unrelated income (loss) (see instructions)	9. Total of specified payments made	10. Part of column 9 that is included in the controlling organization's gross income	11. Deductions directly connected with income in column 10
(1)				
(2)				
(3)				
(4)				
Totals ▶			Add columns 5 and 10. Enter here and on page 1, Part I, line 8, column (A). 0.	Add columns 6 and 11. Enter here and on page 1, Part I, line 8, column (B). 0.

Schedule G - Investment Income of a Section 501(c)(7), (9), or (17) Organization (see instructions)

1. Description of income	2. Amount of income	3. Deductions directly connected (attach schedule)	4. Set-asides (attach schedule)	5. Total deductions and set-asides (col. 3 plus col. 4)
(1)				
(2)				
(3)				
(4)				
Totals ▶	Enter here and on page 1, Part I, line 9, column (A). 0.			Enter here and on page 1, Part I, line 9, column (B). 0.

Schedule I - Exploited Exempt Activity Income, Other Than Advertising Income (see instructions)

1. Description of exploited activity	2. Gross unrelated business income from trade or business	3. Expenses directly connected with production of unrelated business income	4. Net income (loss) from unrelated trade or business (column 2 minus column 3). If a gain, compute cols. 5 through 7.	5. Gross income from activity that is not unrelated business income	6. Expenses attributable to column 5	7. Excess exempt expenses (column 6 minus column 5, but not more than column 4).
(1)						
(2)						
(3)						
(4)						
Totals ▶	Enter here and on page 1, Part I, line 10, col. (A). 0.	Enter here and on page 1, Part I, line 10, col. (B). 0.				Enter here and on page 1, Part II, line 26. 0.

Schedule J - Advertising Income (see instructions)

Part I Income From Periodicals Reported on a Consolidated Basis

1. Name of periodical	2. Gross advertising income	3. Direct advertising costs	4. Advertising gain or (loss) (col. 2 minus col. 3). If a gain, compute cols. 5 through 7.	5. Circulation income	6. Readership costs	7. Excess readership costs (column 6 minus column 5, but not more than column 4).
(1)						
(2)						
(3)						
(4)						
Totals (carry to Part II, line (5)) ▶	0.	0.				0.

Part II **Income From Periodicals Reported on a Separate Basis** (For each periodical listed in Part II, fill in columns 2 through 7 on a line-by-line basis.)

1. Name of periodical	2. Gross advertising income	3. Direct advertising costs	4. Advertising gain or (loss) (col. 2 minus col. 3). If a gain, compute cols. 5 through 7.	5. Circulation income	6. Readership costs	7. Excess readership costs (column 6 minus column 5, but not more than column 4).
(1)						
(2)						
(3)						
(4)						
Totals from Part I ▶	0.	0.				0.
	Enter here and on page 1, Part I, line 11, col. (A).	Enter here and on page 1, Part I, line 11, col. (B).				Enter here and on page 1, Part II, line 27.
Totals, Part II (lines 1-5) ▶	0.	0.				0.

Schedule K - Compensation of Officers, Directors, and Trustees (see instructions)

1. Name	2. Title	3. Percent of time devoted to business	4. Compensation attributable to unrelated business
(1)		%	
(2)		%	
(3)		%	
(4)		%	
Total. Enter here and on page 1, Part II, line 14 ▶			0.

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FORM 990-T DESCRIPTION OF ORGANIZATION'S PRIMARY UNRELATED BUSINESS ACTIVITY STATEMENT 1

INVESTMENT IN LIMITED PARTNERSHIPS & RENTAL INCOME

TO FORM 990-T, PAGE 1

FORM 990-T INCOME (LOSS) FROM PARTNERSHIPS AND S CORPORATIONS STATEMENT 2

DESCRIPTION	AMOUNT
THE ENERGY & MINERALS GROUP II	-179,368.
GLOBAL ENDOWMENT FUND II	97,366.
SIGULER GUFF DISTRESSED OPPORTUNITIES FUND II	125.
KAYNE ANDERSON FUND IV	75,731.
KAYNE ANDERSON FUND V	-78,964.
IRON POINT	18,284.
CVE-KAUFFMAN FELLOWS ENDOWMENT FUND I	10,344.
TIFF REALTY AND RESOURCES 2008	21,327.
TIFF REALTY AND RESOURCES II	21,879.
TIFF REALTY AND RESOURCES III	-962.
TRUEBRIDGE-KAUFFMAN FELLOWS ENDOWMENT FUND II	-109.
ENTERPRISE PRODUCTS PARTNERS L.P.	-24,489.
PIEDMONT PARTNERS FUND LLC	5,354.
RESOURCE LAND FUND V	-53,232.
NORTHGATE IV	10,965.
WESTERN GAS PARTNERS	-3,887.
SHROFF INVESTMENTS	24,293.
MAGELLAN MIDSTREAM PARTNERS	-3,630.
SUNOCO LOGISTICS PARTNERS L.P.	-1,770.
AMERIGAS PARTNERS	380.
ENERGY TRANSFER PARTNERS LP	-16,880.
ENLINK MIDSTREAM PARTNERS LP	-6,199.
EQT MIDSTREAM PARTNERS LP	-4,519.
GENESIS ENERGY PARTNERS	-8,267.
HARVEST MLP INCOME FUND LLC	-42,442.
TRUEBRIDGE-KAUFFMAN FELLOWS ENDOWMENT FUND III, LP	-140.
VARDE INVESTMENT PARTNERS, LP	24,985.
COMMONFUND CAPITAL VENTURE PARTNERS VIII, LP	-37.
COMMONFUND CAPITAL VENTURE PARTNERS VII, LP	427.
COMMONFUND CAPITAL VENTURE PARTNERS IX, LP	-156.
COMMONFUND CAPITAL PRIVATE EQUITY PARTNERS VII, LP	-3,097.
COMMONFUND CAPITAL PRIVATE EQUITY PARTNERS VI, LP	-940.
COMMONFUND CAPITAL INTERNATIONAL PARTNERS VII, LP	153.
COMMONFUND CAPITAL INTERNATIONAL PARTNERS VI, LP	317.
COMMONFUND CAPITAL INTERNATIONAL PARTNERS V, LP	-6.
ONEOK PARTNERS, L.P.	-9,953.
TOTAL TO FORM 990-T, PAGE 1, LINE 5	-127,117.

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FORM 990-T OTHER DEDUCTIONS STATEMENT 3

DESCRIPTION	AMOUNT
ACCOUNTING FEES	2,125.
TOTAL TO FORM 990-T, PAGE 1, LINE 28	2,125.

FORM 990-T NET OPERATING LOSS DEDUCTION STATEMENT 4

TAX YEAR	LOSS SUSTAINED	LOSS PREVIOUSLY APPLIED	LOSS REMAINING	AVAILABLE THIS YEAR
12/31/12	218,471.	218,471.	0.	0.
12/31/13	740,107.	694,949.	45,158.	45,158.
12/31/15	202,014.	0.	202,014.	202,014.
NOL CARRYOVER AVAILABLE THIS YEAR			247,172.	247,172.

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Form **926**
(Rev. December 2013)
Department of the Treasury
Internal Revenue Service

Return by a U.S. Transferor of Property to a Foreign Corporation

▶ Information about Form 926 and its separate instructions is at *www.irs.gov/form926.*
▶ Attach to your income tax return for the year of the transfer or distribution.

OMB No. 1545-0026

Attachment Sequence No. **128**

Part I U.S. Transferor Information (see instructions)

Name of transferor	Identifying number (see instructions)
FOUNDATION FOR THE CAROLINAS	56-6047886

1 If the transferor was a corporation, complete questions 1a through 1d.

a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? ☐ Yes ☐ No

b Did the transferor remain in existence after the transfer? ☐ Yes ☐ No

If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? ☐ Yes ☐ No

If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

d Have basis adjustments under section 367(a)(5) been made? ☐ Yes ☐ No

2 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 2a through 2d.

a List the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership
GLOBAL ENDOWMENT FUND II, LP	26-1741307

b Did the partner pick up its pro rata share of gain on the transfer of partnership assets? ☐ Yes ☒ No

c Is the partner disposing of its **entire** interest in the partnership? ☐ Yes ☒ No

d Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market? ☐ Yes ☒ No

Part II Transferee Foreign Corporation Information (see instructions)

3 Name of transferee (foreign corporation)

BNY SERIES OFFSHORE FUND SPC

4a **Identifying number**, if any

26-2051678

5 Address (including country)

UGLAND HOUSE, P.O. BOX 309
GRAND CAYMAN, CAYMAN ISLANDS KY1-1104 CAYMAN ISLANDS

4b Reference ID number

6 Country code of country of incorporation or organization

CJ

7 Foreign law characterization (see instructions)

CORPORATION

8 Is the transferee foreign corporation a controlled foreign corporation? ☐ Yes ☒ No

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Part III **Information Regarding Transfer of Property** (see instructions)

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash	12/31/2016		372,897.		
Stock and securities					
Installment obligations, account receivables or similar property					
Foreign currency or other property denominated in foreign currency					
Inventory					
Assets subject to depreciation recapture (see Temp. Regs. sec. 1.367(a)-4T(b))					
Tangible property used in trade or business not listed under another category					
Intangible property					
Property to be leased (as described in final and temp. Regs. sec. 1.367(a)-4(c))					
Property to be sold (as described in Temp. Regs. sec. 1.367(a)-4T(d))					
Transfers of oil and gas working interests (as described in Temp. Regs. sec. 1.367(a)-4T(e))					
Other property					

Supplemental Information Required To Be Reported (see instructions):

Part IV Additional Information Regarding Transfer of Property (see instructions)

9 Enter the transferor's interest in the foreign transferee corporation before and after the transfer:

(a) Before .1000 % (b) After .1000 %

10 Type of nonrecognition transaction (see instructions) ▶

11	Indicate whether any transfer reported in Part III is subject to any of the following:		
a	Gain recognition under section 904(f)(3)	☐ Yes	☒ No
b	Gain recognition under section 904(f)(5)(F)	☐ Yes	☒ No
c	Recapture under section 1503(d)	☐ Yes	☒ No
d	Exchange gain under section 987	☐ Yes	☒ No
12	Did this transfer result from a change in the classification of the transferee to that of a foreign corporation?	☐ Yes	☒ No
13	Indicate whether the transferor was required to recognize income under final and Temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following:		
a	Tainted property	☐ Yes	☒ No
b	Depreciation recapture	☐ Yes	☒ No
c	Branch loss recapture	☐ Yes	☒ No
d	Any other income recognition provision contained in the above-referenced regulations	☐ Yes	☒ No
14	Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)?	☐ Yes	☒ No
15 a	Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations section 1.367(a)-1T(d)(5)(iii)?	☐ Yes	☒ No
b	If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred ▶ $		
16	Was cash the only property transferred?	☒ Yes	☐ No
17 a	Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction?	☐ Yes	☒ No

b If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

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Form **926**
(Rev. December 2013)
Department of the Treasury
Internal Revenue Service

Return by a U.S. Transferor of Property to a Foreign Corporation

▶ Information about Form 926 and its separate instructions is at *www.irs.gov/form926.*

▶ Attach to your income tax return for the year of the transfer or distribution.

OMB No. 1545-0026

Attachment Sequence No. **128**

Part I U.S. Transferor Information (see instructions)

Name of transferor	Identifying number (see instructions)
FOUNDATION FOR THE CAROLINAS	56-6047886

1 If the transferor was a corporation, complete questions 1a through 1d.

a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? ☐ Yes ☐ No

b Did the transferor remain in existence after the transfer? ☐ Yes ☐ No

If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? ☐ Yes ☐ No

If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

d Have basis adjustments under section 367(a)(5) been made? ☐ Yes ☐ No

2 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 2a through 2d.

a List the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership
BLACKROCK TRANSITION II ASP FUND	27-1656514

b Did the partner pick up its pro rata share of gain on the transfer of partnership assets? ☐ Yes ☒ No

c Is the partner disposing of its **entire** interest in the partnership? ☐ Yes ☒ No

d Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market? ☐ Yes ☒ No

Part II Transferee Foreign Corporation Information (see instructions)

3 Name of transferee (foreign corporation)

BLACKROCK APPRECIATION FUND IV (ERISA) LTD.

4a **Identifying number**, if any

98-1128439

5 Address (including country)

40 EAST 52ND STREET
NEW YORK, NY 10022-5911

4b Reference ID number

6 Country code of country of incorporation or organization

CJ

7 Foreign law characterization (see instructions)

CORPORATION

8 Is the transferee foreign corporation a controlled foreign corporation? ☐ Yes ☒ No

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Part III Information Regarding Transfer of Property (see instructions)

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash	STMT 5				
Stock and securities					
Installment obligations, account receivables or similar property					
Foreign currency or other property denominated in foreign currency					
Inventory					
Assets subject to depreciation recapture (see Temp. Regs. sec. 1.367(a)-4T(b))					
Tangible property used in trade or business not listed under another category					
Intangible property					
Property to be leased (as described in final and temp. Regs. sec. 1.367(a)-4(c))					
Property to be sold (as described in Temp. Regs. sec. 1.367(a)-4T(d))					
Transfers of oil and gas working interests (as described in Temp. Regs. sec. 1.367(a)-4T(e))					
Other property					

Supplemental Information Required To Be Reported (see instructions):

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Part IV Additional Information Regarding Transfer of Property (see instructions)

9 Enter the transferor's interest in the foreign transferee corporation before and after the transfer:

(a) Before .1000 % (b) After .1000 %

10 Type of nonrecognition transaction (see instructions) ▶

11 Indicate whether any transfer reported in Part III is subject to any of the following:

a	Gain recognition under section 904(f)(3)	☐ Yes	☒ No
b	Gain recognition under section 904(f)(5)(F)	☐ Yes	☒ No
c	Recapture under section 1503(d)	☐ Yes	☒ No
d	Exchange gain under section 987	☐ Yes	☒ No

12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? ☐ Yes ☒ No

13 Indicate whether the transferor was required to recognize income under final and Temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following:

a	Tainted property	☐ Yes	☒ No
b	Depreciation recapture	☐ Yes	☒ No
c	Branch loss recapture	☐ Yes	☒ No
d	Any other income recognition provision contained in the above-referenced regulations	☐ Yes	☒ No

14 Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? ☐ Yes ☒ No

15 a Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations section 1.367(a)-1T(d)(5)(iii)? ☐ Yes ☒ No

b If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred ▶ $

16 Was cash the only property transferred? ☒ Yes ☐ No

17 a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? ☐ Yes ☒ No

b If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

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Form **926**
(Rev. December 2013)
Department of the Treasury
Internal Revenue Service

Return by a U.S. Transferor of Property to a Foreign Corporation

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▶ Attach to your income tax return for the year of the transfer or distribution.

OMB No. 1545-0026

Attachment Sequence No. **128**

Part I U.S. Transferor Information (see instructions)

Name of transferor	Identifying number (see instructions)
FOUNDATION FOR THE CAROLINAS	56-6047886

1 If the transferor was a corporation, complete questions 1a through 1d.

a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? ☐ Yes ☐ No

b Did the transferor remain in existence after the transfer? ☐ Yes ☐ No

If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? ☐ Yes ☐ No

If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

d Have basis adjustments under section 367(a)(5) been made? ☐ Yes ☐ No

2 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 2a through 2d.

a List the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership
ABS GLOBAL LONG SHORT II ASP FUND	46-0992948

b Did the partner pick up its pro rata share of gain on the transfer of partnership assets? ☐ Yes ☒ No

c Is the partner disposing of its **entire** interest in the partnership? ☐ Yes ☒ No

d Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market? ☐ Yes ☒ No

Part II Transferee Foreign Corporation Information (see instructions)

3 Name of transferee (foreign corporation)

ABS OFFSHORE SPC - GLOBAL SEGREGATED PORTFOLIO

4a **Identifying number**, if any

99-9999999

5 Address (including country)

UGLAND HOUSE, P.O. BOX 309
GRAND CAYMAN, KY1-1104 CAYMAN ISLANDS

4b Reference ID number

1

6 Country code of country of incorporation or organization

CJ

7 Foreign law characterization (see instructions)

CORPORATION

8 Is the transferee foreign corporation a controlled foreign corporation? ☐ Yes ☒ No

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Part III **Information Regarding Transfer of Property** (see instructions)

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash	STMT 6				
Stock and securities					
Installment obligations, account receivables or similar property					
Foreign currency or other property denominated in foreign currency					
Inventory					
Assets subject to depreciation recapture (see Temp. Regs. sec. 1.367(a)-4T(b))					
Tangible property used in trade or business not listed under another category					
Intangible property					
Property to be leased (as described in final and temp. Regs. sec. 1.367(a)-4(c))					
Property to be sold (as described in Temp. Regs. sec. 1.367(a)-4T(d))					
Transfers of oil and gas working interests (as described in Temp. Regs. sec. 1.367(a)-4T(e))					
Other property					

Supplemental Information Required To Be Reported (see instructions):

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Part IV Additional Information Regarding Transfer of Property (see instructions)

9 Enter the transferor's interest in the foreign transferee corporation before and after the transfer:

(a) Before .1000 % (b) After .1000 %

10 Type of nonrecognition transaction (see instructions) ▶ _____

11 Indicate whether any transfer reported in Part III is subject to any of the following:

a	Gain recognition under section 904(f)(3)	☐ Yes	☒ No
b	Gain recognition under section 904(f)(5)(F)	☐ Yes	☒ No
c	Recapture under section 1503(d)	☐ Yes	☒ No
d	Exchange gain under section 987	☐ Yes	☒ No

12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? ☐ Yes ☒ No

13 Indicate whether the transferor was required to recognize income under final and Temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following:

a	Tainted property	☐ Yes	☒ No
b	Depreciation recapture	☐ Yes	☒ No
c	Branch loss recapture	☐ Yes	☒ No
d	Any other income recognition provision contained in the above-referenced regulations	☐ Yes	☒ No

14 Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? ☐ Yes ☒ No

15 a Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations section 1.367(a)-1T(d)(5)(iii)? ☐ Yes ☒ No

b If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred ▶ $ _____

16 Was cash the only property transferred? ☒ Yes ☐ No

17 a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? ☐ Yes ☒ No

b If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

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FORM 926 PART III - INFORMATION REGARDING TRANSFER OF PROPERTY STATEMENT 5

CASH

(A) DATE OF TRANSFER	(C) FAIR MARKET VALUE ON DATE OF TRANSFER
09/21/2016	100,128.
12/01/2016	5,842.
	105,970.

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FORM 926 PART III - INFORMATION REGARDING TRANSFER OF PROPERTY STATEMENT 6

CASH

(A) DATE OF TRANSFER	(C) FAIR MARKET VALUE ON DATE OF TRANSFER
05/01/2016	1,100,000.
06/01/2016	452.
07/01/2016	1,214,286.
	2,314,738.

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Form **8868**
(Rev. January 2017)

Department of the Treasury
Internal Revenue Service

Application for Automatic Extension of Time To File an Exempt Organization Return

▶ **File a separate application for each return.**

▶ **Information about Form 8868 and its instructions is at** *www.irs.gov/form8868* .

OMB No. 1545-1709

Electronic filing *(e-file).* You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit *www.irs.gov/efile*, click on Charities & Non-Profits, and click on *e-file* for *Charities and Non-Profits.*

Automatic 6-Month Extension of Time. Only submit original (no copies needed).

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print

File by the due date for filing your return. See instructions.

Name of exempt organization or other filer, see instructions.	Enter filer's identifying number: Employer identification number (EIN) or
FOUNDATION FOR THE CAROLINAS	56-6047886
Number, street, and room or suite no. If a P.O. box, see instructions. 220 NORTH TRYON STREET	Social security number (SSN)
City, town or post office, state, and ZIP code. For a foreign address, see instructions. CHARLOTTE, NC 28202	

Enter the Return Code for the return that this application is for (file a separate application for each return) 0 1

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ ALYSSA FEDERICO
  220 NORTH TRYON STREET - CHARLOTTE, NC 28202
  Telephone No. ▶ 704-973-4500 Fax No. ▶
- If the organization does not have an office or place of business in the United States, check this box ..... ▶ ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ▶ ☐. If it is for part of the group, check this box ▶ ☐ and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 6-month extension of time until NOVEMBER 15, 2017, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

▶ ☒ calendar year 2016 or

▶ ☐ tax year beginning _____, and ending _____.

2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a	If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	$ 0.
b	If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	$ 0.
c	**Balance due.** Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	$ 0.

Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA **For Privacy Act and Paperwork Reduction Act Notice, see instructions.** Form **8868** (Rev. 1-2017)

MAIL TO: DEPARTMENT OF THE TREASURY
INTERNAL REVENUE SERVICE CENTER
OGDEN, UT 84201-0045

623841 01-11-17

Form **8868**
(Rev. January 2017)

Department of the Treasury
Internal Revenue Service

Application for Automatic Extension of Time To File an Exempt Organization Return

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Name of exempt organization or other filer, see instructions.	**Enter filer's identifying number** Employer identification number (EIN) or
FOUNDATION FOR THE CAROLINAS	56-6047886
Number, street, and room or suite no. If a P.O. box, see instructions. 220 NORTH TRYON STREET	Social security number (SSN)
City, town or post office, state, and ZIP code. For a foreign address, see instructions. CHARLOTTE, NC 28202	

Enter the Return Code for the return that this application is for (file a separate application for each return) 0 7

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
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