



FFTC DONOR ADVISED FUNDS

A philanthropic solution that offers you and your family a flexible, efficient way to manage giving with superior tax advantages.

The Center for Personal Philanthropy at Foundation For The Carolinas understands that every philanthropic vision is unique. Whether yours is to address an immediate need, create a permanent legacy or pass the tradition of philanthropy on to the next generation, FFTC Donor Advised Funds offer everything you need to centralize giving, ease the burden of administration and maximize the impact of every contribution.

Your FFTC Donor Advised Fund can be established with an exceptionally wide variety of assets and we make it easy to get started. You and your advisors have the flexibility to name the fund, make grants and recommend investment strategies, all with the support of the FFTC team.

**Contact us today
for more information:**

Visit
220 North Tryon Street
Charlotte, NC 28202

Call
704.973.4500
800.973.7244

Email
philanthropy@fftc.org

Learn more
www.fftc.org

Benefits and Services

Flexible

FFTC Donor Advised Funds can serve as a central home for your charitable giving. These funds create a flexible platform for both long-term and legacy planning, providing you the opportunity to include family members or designees in decision making as you build an enduring philanthropic legacy.

Convenient

A single contribution to your FFTC Donor Advised Fund can be granted to as many organizations as you choose, and can bear your name or be made anonymously. Online access to your fund makes it easy to recommend and track grant distributions, and puts consolidated reporting and grant history at your fingertips.

Cost-effective

FFTC Donor Advised Funds have no start-up costs, ongoing reporting or payout requirements, with low annual administrative costs.

Tax-efficient

Contributions to your FFTC Donor Advised Fund can be made with a wide variety of assets, and each contribution creates an immediate tax deduction. Investment options allow your fund to grow tax-free until you recommend grants.

Only at Foundation For The Carolinas

As the region's philanthropic center, we offer a unique perspective of the community's most urgent needs, the highest level of philanthropic expertise and access to tools and resources that help ensure that your charitable investment will have the greatest possible impact.

Getting Started

FFTC Donor Advised Funds are easy to establish with a minimum gift of \$10,000. We can help you leverage an exceptionally wide variety of assets to address your charitable goals, including:

- ▶ Cash
- ▶ Marketable securities, including stocks, bonds and mutual funds
- ▶ Real property, including land, primary and vacation homes and commercial property
- ▶ Business interests that include closely held stock, limited partnership and LLC interests
- ▶ Life insurance
- ▶ Qualified retirement plan assets
- ▶ Trust, estate and deferred gifts

FFTC Donor Advised Funds can be established as long-term endowed gift funds which preserve the principal of the fund or as non-endowed gift funds which leave the entire balance available for distribution. IRS regulations for charitable deductions dictate that assets donated become legally owned and controlled by FFTC. However, you and your advisors retain the right to make grant recommendations.

**Philanthropy is an art
that benefits everyone.
Come be inspired.**

**FOUNDATION FOR
THE CAROLINAS**