



## FFTC DONOR ADVISED FUNDS

The Center for Corporate Philanthropy offers this flexible, efficient solution for managing charitable giving with superior tax advantages.

*The Center for Corporate Philanthropy works in partnership with businesses of all sizes to develop philanthropic strategies and manage funds that address broad financial and charitable goals. FFTC Donor Advised Funds offer companies an efficient, turn-key solution to centralize giving and ease the burden of administration, allowing you to remain focused on business priorities.*

*FFTC Donor Advised Funds can be established with an exceptionally wide variety of assets and we make it easy to get started. Companies have the flexibility to name the fund, make grants and recommend investment strategies, all with the support of the FFTC Center for Corporate Philanthropy team.*

**Contact us today  
for more information:**

**Visit**  
220 North Tryon Street  
Charlotte, NC 28202

**Call**  
704.998.6412  
800.973.7244

**Email**  
philanthropy@fftc.org

**Learn more**  
www.fftc.org

### Benefits and Services

#### Tax-efficient

Contributions to your FFTC Donor Advised Fund can be made with a wide variety of assets, and each contribution creates an immediate tax deduction. Investment options allow the fund to grow tax-free until you recommend grants.

#### Cost-effective

FFTC Donor Advised Funds have no start-up costs, ongoing reporting or payout requirements, with low annual administrative costs.

#### Convenient

A single contribution can be granted to as many organizations as you choose, and can bear your company's name or be made anonymously. Online access to your fund makes it easy to recommend and track grant distributions, and puts monthly online statements and grant history at your fingertips.

#### Only at the Center for Corporate Philanthropy

The Center for Corporate Philanthropy offers unique expertise and perspective on the community's most urgent needs, and ensures the greatest possible impact for your charitable investment. We advance your company's philanthropic mission with grantmaking services such as evaluation, fund management and reporting, and our services can be customized to meet your company's needs. Whether working directly with the nonprofits that seek your support, or providing back-office services to create capacity for your team, we make corporate giving easy, efficient and effective.

### Getting Started

FFTC Donor Advised Funds are easy to establish with a minimum gift of \$50,000. We can help you leverage an exceptionally wide variety of assets to address your charitable goals, including:

- ▶ Cash
- ▶ Marketable securities, including stocks, bonds and mutual funds
- ▶ Real property, including land and commercial property
- ▶ Non-voting business interests that include closely held stock, limited partnership and LLC interests

*FFTC Donor Advised Funds can be established as long-term endowed gift funds which preserve the principal of the fund or as non-endowed gift funds which leave the entire balance available for distribution. IRS regulations for charitable deductions dictate that assets donated become legally owned and controlled by FFTC. Advisors of the fund, however, retain the right to request grant recommendations.*

**Philanthropy is an art  
that benefits everyone.  
Come be inspired.**

