



## FFTC SCHOLARSHIP FUNDS

A full-service philanthropic solution that helps students achieve their dreams while you achieve your charitable goals.

*Foundation For The Carolinas helps our clients provide educational opportunities for deserving students with a wide range of academic goals.*

*FFTC brings deep expertise in grantmaking and scholarship fund management. Our generous clients award more than \$2 million to 1,000 students each year from the more than 150 scholarship funds we administer.*

*Donors may choose from our Select or Comprehensive service levels, each structured to meet your unique needs and goals. We also provide custom services for qualifying scholarship funds.*

*Easy to establish and manage, FFTC Scholarship Funds provide a flexible, effective way to impact the lives of students and achieve your charitable goals.*

**Contact us today for more information:**

**Visit**  
220 North Tryon Street  
Charlotte, NC 28202

**Call**  
704.998.6412  
800.973.7244

**Email**  
philanthropy@fftc.org

**Learn more**  
www.fftc.org

### Benefits and Services

**FFTC Select Scholarship Funds** may be established with a minimum gift of \$25,000 for individuals and nonprofits or \$100,000 for corporations. You choose a school or other institution to facilitate the scholarship selection process, and FFTC works with the selected organization to ensure adherence to your philanthropic wishes and all relevant tax laws.

#### Services include:

- ▶ Flexibility to define program criteria, such as the schools or areas of study
- ▶ Scholarship description and application posted on the Foundation's grant website
- ▶ Management of correspondence with students, parents and counselors
- ▶ Complete adherence to complex IRS regulations for scholarship funds and awards
- ▶ Philanthropic counsel throughout the gift process

**FFTC Comprehensive Scholarship Funds** offer a full-service approach for your scholarship program. With a minimum gift of \$500,000, Foundation For The Carolinas will fully manage your scholarship program, from promoting the opportunity to managing the scholar selection process, all while ensuring your philanthropic wishes are achieved.

#### Services include all listed above, plus:

- ▶ A dedicated FFTC relationship manager
- ▶ Promotion of the scholarship opportunity to students
- ▶ Hosting and facilitation of selection committee meetings
- ▶ Maintenance of files for each scholarship recipient, and tracking individual academic performance
- ▶ Management of scholarship renewal process

**FFTC Custom Scholarship Funds** offer enhanced benefits, customized services and increased investment options for funds in excess of \$2 million. Contact us for more information about how we can meet your unique philanthropic goals.

### Getting Started

FFTC Scholarship Funds can be established by individuals, families, businesses or nonprofits with a minimum gift of \$25,000 for our Select service level (\$100,000 for corporations), or \$500,000 for our Comprehensive service level.

We can help you leverage an exceptionally wide variety of assets to achieve your charitable goals, including:

- ▶ Cash
- ▶ Marketable securities, including stocks, bonds and mutual funds
- ▶ Real property, including land, primary and vacation homes and commercial property
- ▶ Non-voting business interests that include closely held stock, limited partnership and LLC interests
- ▶ Life insurance
- ▶ Qualified retirement plan assets
- ▶ Trust, estate and deferred gifts

*All FFTC Scholarship Funds are established as long-term endowed gift funds, which preserve the principal of the fund. IRS regulations for charitable deductions dictate that assets donated become legally owned and controlled by FFTC.*

**Philanthropy is an art that benefits everyone. Come be inspired.**

**FOUNDATION FOR THE CAROLINAS**

## FFTC SCHOLARSHIP FUNDS

FFTC brings deep expertise in grantmaking and scholarship fund management. Our generous clients award nearly \$2 million to 1,000 students each year from the more than 150 scholarship funds we administer. Easy to establish and manage, FFTC Scholarship Funds provide a flexible, effective way to impact the lives of students and achieve your charitable goals.

### Getting Started

To establish a scholarship fund or for more information on additional products such as FFTC Donor Advised Funds, Charitable Remainder and Lead Trusts, Subsidiary Foundations, or Private Foundation Services, please contact us at 704.998.6412 or [philanthropy@fftc.org](mailto:philanthropy@fftc.org), or visit [www.fftc.org](http://www.fftc.org).

FFTC Scholarship Funds are endowed funds established to provide educational opportunities based on criteria established by the donor(s).

Donors can choose Select or Comprehensive service levels based on fund opening amount and desired services.

<b>Select Scholarship Funds</b> <i>Funds are awarded to the institution to facilitate the scholar selection process.</i>	
Opening Minimum:	\$25,000 for individuals, families and nonprofits; \$100,000 for corporations
Minimum Annual Fee:	\$1,000
Annual Administrative Fees:	Up to \$1M..... 2.00% Next \$2M ..... 1.70% Next \$2M ..... 1.40% Over \$5M..... 1.10%

<b>Comprehensive Scholarship Funds</b> <i>FFTC manages the scholar selection process directly.</i>	
Opening Minimum:	\$500,000
Minimum Annual Fee:	\$15,000
Annual Administrative Fees:	Up to \$1M..... 2.50% Next \$2M ..... 2.10% Next \$2M ..... 1.70% Over \$5M..... 1.20%