

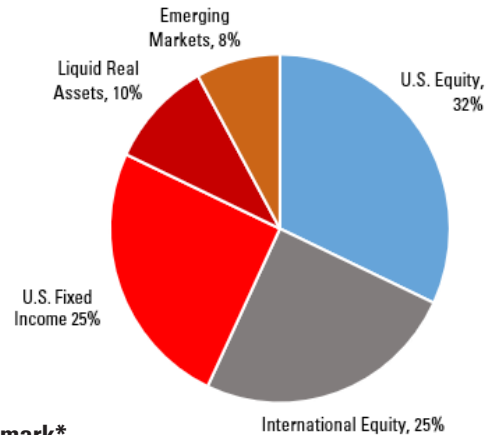
PASSIVE LONG-TERM GROWTH POOL

Foundation For The Carolinas offers diverse investment options to grow assets for maximum philanthropic impact

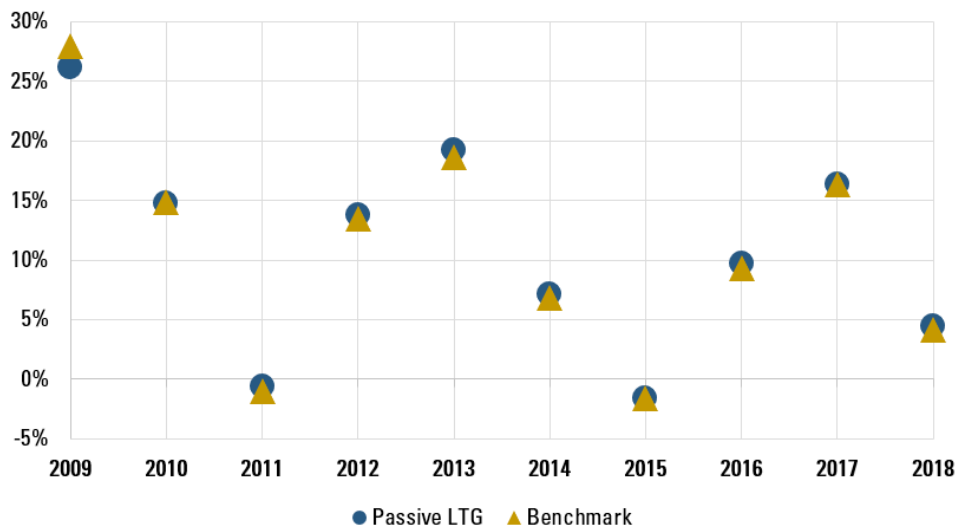


- ▶ Offers broad domestic, international and emerging market exposure via large cap and small cap securities combined with a modest allocations to global fixed income and real assets
- ▶ This passive portfolio is built using low-cost funds

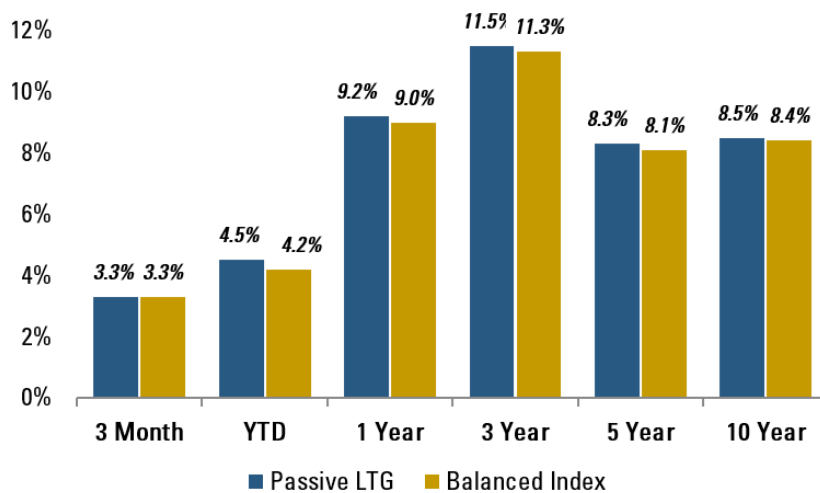
Target Allocations



Annual Performance vs. Benchmark*



Actual and Pro Forma Returns* (as of September 30, 2018)



Contact us today for more information:

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*Actual returns net of fees for 3 month, and 1 year periods. Proforma returns for remaining periods. Benchmarks available upon request.

PASSIVE LONG-TERM GROWTH POOL

Asset Allocation, Managers and Expenses



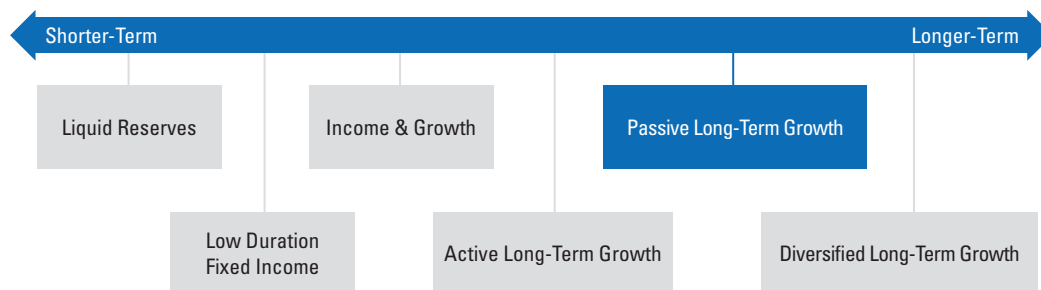
Growth Assets

US Equity - SSgA S&P 500 - SSgA Russell 2000	32%	International Equity - SSgA MSCI EAFE	25%
Emerging Markets Equity - SSgA Emerging Markets	8%	Liquid Real Assets - S&P Global Large/Mid Natural Resources - S&P Global Infrastructure - S&P Global Real Estate	10%

Risk Reduction Assets

Fixed Income - SSgA U.S. Aggregate Bond	25%
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Asset Strategies



Individual fund earnings may not reconcile to Foundation For The Carolinas' reported performance as a result of contributions, distributions and rebalancing in the fund. A successful investment program includes consideration of your grantmaking intentions and timeframe for investments. Past performance is not indicative of future results.

Expense Ratio* 0.21%

*Includes weighted Investment Manager and other investment-related expenses.