



## FFTC FAMILY OFFICE PARTNERS

Foundation For The Carolinas partners with family office professionals to maximize philanthropic impact for the families they serve.

*Every family is unique, with its own philanthropic goals and vision for the future. FFTC Family Office Partners team acts as a trusted partner, supporting family office professionals and the families they serve with demonstrated expertise in philanthropy.*

*We help all types of family offices, as well as embedded family offices and family owned businesses, achieve tax, financial and legacy goals.*

*FFTC tailors each relationship to meet diverse needs with highly personalized support.*

**Contact us today  
for more information:**

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### The Benefits of Partnership

Take a flexible, outsourced approach to charitable giving by partnering with FFTC.

With years of experience working with families throughout the region, FFTC Family Office Partners offer resources, thought leadership and best practices to make giving efficient and impactful.

We assist in defining charitable goals, articulating mission and translating plans into impactful, coordinated philanthropy that meets both personal and collective giving objectives.

### Define Philanthropic Strategy

- ▶ Craft a philanthropic mission.
- ▶ Engage the family in strategic grantmaking.
- ▶ Articulate the founder's desired legacy to ensure continuity.

### Implement Giving Plan

- ▶ Utilize a variety of giving vehicles, depending on needs.
- ▶ Facilitate gifts of closely held business interests and real estate.
- ▶ Ensure compliance across a range of tax, legal and accounting rules and requirements.
- ▶ Integrate philanthropy with business and charitable succession planning.

### Maximize Charitable Impact

- ▶ Fully administer annual grantmaking programs, including grantee application and evaluation.
- ▶ Develop processes tailored to unique interest areas and philanthropic priorities.
- ▶ Coordinate individual and collective family giving, and convene grantmaking boards.

Families and family offices with significant assets or complex charitable goals may benefit from FFTC Family Office Partners. Inquire for more information on fees and scope of services.

### Flexible Use of Vehicles

There is no one model for a family office, and one size does not fit all. Allow us to tailor a custom plan using a combination of philanthropic vehicles:

#### FFTC Donor Advised Funds

Take advantage of this flexible, efficient way to manage giving with superior tax advantages.

#### FFTC Supporting Organizations

Create a separate foundation while receiving public charity tax benefits and FFTC philanthropic resources.

#### FFTC Private Foundation Services

Outsource management of private foundation activities and requirements to the FFTC team.

#### FFTC Gifts of Business Interests

Support causes and reduce tax liability while maintaining control of your business.

#### FFTC Gifts of Real Property

Maximize charitable impact while taking advantage of substantial tax benefits.

*Philanthropy is an art  
that benefits everyone.  
Come be inspired.*

