

2024 ANNUAL REPORT

The Foundation for the Charlotte Jewish Community (FCJC) stands at a pivotal and exciting moment shaped by community challenges and equipped to assist in meeting those challenges. Established in 1997 as a supporting organization of Foundation For The Carolinas, FCJC is a trusted steward of philanthropic resources, partnering with individual donors and Jewish agencies to strengthen Jewish life, religion, and culture in Charlotte and beyond.

We are committed to building community, inspiring philanthropy, and providing financial support through endowments and donor advised funds. FCJC builds strong personal relationships, uniquely positioning us to link the passions of donors with community needs.

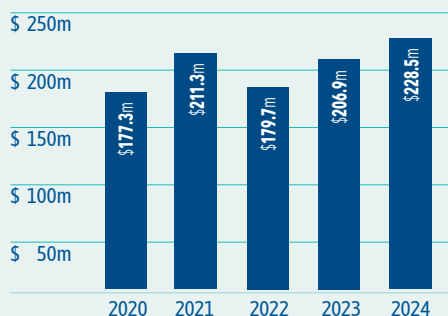
In 2024, the addition of new funds, strong fund retention rates and robust investment returns propelled FCJC's assets under management to a record \$228.5 million. FCJC-managed funds distributed more than \$9.3 million in grants to 487 public charities, with \$5.1 million directed to Jewish nonprofits (\$4.2 million supported local Jewish agencies). These grants, largely from donor advised funds, reflect the generosity and commitment of our clients.

FCJC has deepened its impact using fee-generated resources for grantmaking, sponsoring local organizations and expanding our Create Your Jewish Legacy initiative. This program empowers individuals and families to leave lasting legacies, establishing endowments to perpetuate the institutions and values they cherish.

We are deeply grateful to our clients and community partners for their trust and generosity. FCJC is more than a financial steward. We are a catalyst for connection, continuity and collective strength.

Together, we are shaping a future rooted in Jewish values, sustained by legacy and inspired by the enduring spirit of giving. We encourage you to join us on this journey.

Total Assets Under Management



Scan to view our 2024 financial statement of activities.



Scan to learn more about our donor advised funds.

To learn how FCJC can help simplify your charitable giving, contact Phil Warshauer at 704-973-4544 or go to www.charlottejewishfoundation.org.

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Foundation For The Carolinas

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Chabad of Charlotte

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Stewardship & Legacy Giving



FOUNDATION for the
CHARLOTTE JEWISH
COMMUNITY

*Inspiring Philanthropy.
Building Community.*

Create Your Jewish Legacy (CJL)

Create Your Jewish Legacy (CJL) is a community-wide initiative led by the Foundation for the Charlotte Jewish Community (FCJC) to grow endowments through legacy giving. Since 2012, more than 990 legacy commitments have been secured from 420 individuals and families—representing an estimated value of \$45.9 million.

CJL supports local Jewish organizations by helping identify, educate, and steward current and prospective legacy donors.

Charlotte is proud to be one of 75 communities and 33,000 individuals and families participating in the Harold Grinspoon Foundation's Life & Legacy initiative, which has inspired over \$1.8 billion in future commitments nationwide.

For more information, contact Abby Kleber at 704-973-4554 or akleber@charlottejewishfoundation.org.

Community Partner Organizations:

Chabad of Charlotte • Charlotte Jewish Day School • Charlotte Jewish Preschool
Foundation of Shalom Park • Friendship Circle • Hebrew Cemetery Association
Jewish Family Services • Jewish Federation of Greater Charlotte • Levine JCC
Temple Beth El • Temple Israel • Temple Kol Tikvah



Scan to learn more about CJL

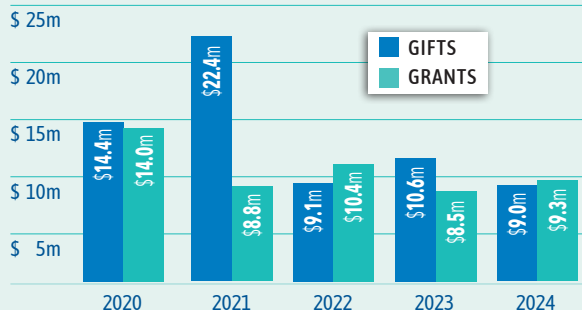


Scan to view Charlotte's legacy donors



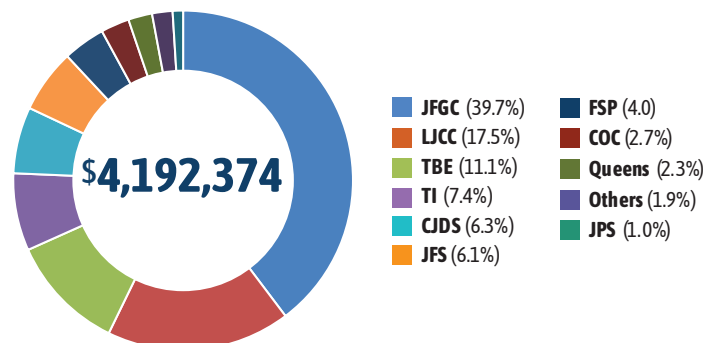
2024 Financial Highlights

Total Gifts and Grants

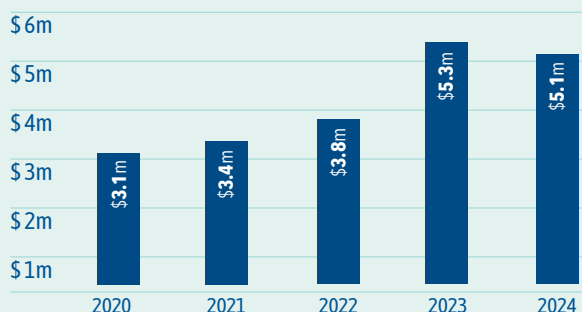


Grants Distributions

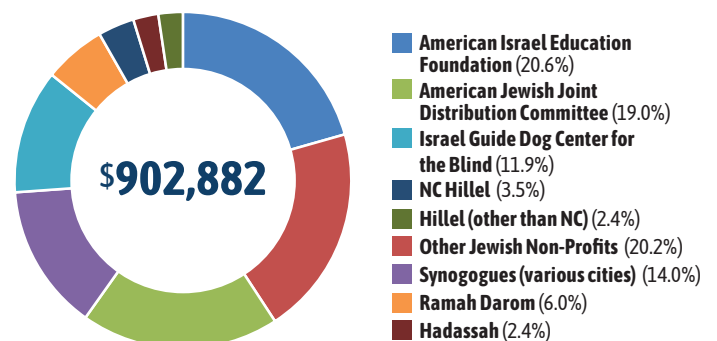
Local Jewish Organizations



Grant Distributions to Jewish Organizations



Non-local Jewish Organizations



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704.973.4554/4544 • Charlottejewishfoundation.org
A supporting organization of Foundation For The Carolinas